
**Report to
The Vermont Legislature**

**Long-Term Care Medicaid 1115 Waiver
SFY 2023 Choices for Care
Plan v. Actuals
Quarterly Report (through March 2023)**

**In Accordance with 2005 Act 56 Sec. 1(b)(2)(B), amended by 2007 Act 65,
Sec. 112a, further amended by 2016 Act 131 Sec. 16**

Submitted to: Health Reform Oversight Committee (JFO)

**Submitted by: Monica White, Commissioner
Department of Disabilities, Aging, and Independent Living (DAIL)**

**Prepared by: William Kelly, Financial Director
DAIL**

Report Date: May 1, 2023

Choices For Care SFY23 Plan vs Actuals

Planned Amount	July-Sept 22	Oct-Dec 22	Jan-Mar 23	April-June 23	Total average
Planned number of active H&CB persons 1st of the month (average of 3 months in quarter)	3,958	3,967	3,976	3,985	3,971 ▼
Nursing Home Days	140,282	140,282	137,232	138,757	556,553
HB Expenses	\$ 27,802,687	\$ 27,802,687	\$ 27,802,687	\$ 27,904,954	\$ 111,313,015
Nursing Home	\$ 39,106,183	\$ 36,580,531	\$ 35,049,698	\$ 47,996,521	\$ 158,732,933
Total	\$ 66,908,870	\$ 64,383,218	\$ 62,852,385	\$ 75,901,475	\$ 270,045,949

Actual					Average	
Actual number of active H&CB persons 1st of the month (average of 3 months in quarter)	3,537	3,484	3,418			3,479 ▼
Nursing Home Days	142,538	153,933	135,292			431,763
HB Expenses	\$ 23,860,995	\$ 24,204,554	\$ 24,800,150			\$ 72,865,699
Nursing Home	\$ 39,426,073	\$ 40,559,594	\$ 36,273,890			\$ 116,259,556
Total	\$ 63,287,067	\$ 64,764,147	\$ 61,074,040	\$ -	\$ 189,125,255	

Difference (under budget)					Total Difference to Plan SFY23
Plan vs Actual on number of H&CB persons 1st of the month	(421)	(483)	(558)		
Nursing Home Days	2,256	13,651	(1,940)		
HB Expenses	(\$3,941,692)	(\$3,598,133)	(\$3,002,537)	(\$10,542,362)	
Nursing Home	\$319,890	\$3,979,062	\$1,224,192	\$5,523,144	
Total	(\$3,621,803)	\$380,929	(\$1,778,345)	\$0	(\$5,019,219)

Notes:

- 1) Nursing Home expenses running about 5% over budget, Nursing Home Medicaid Bed Days are running over budget is the basic reason. This has nothing to do with EFR's.
- 2) Home and Community Based expenses are running under budget – Moderate Needs (Adult Day utilization still not back to normal), also H&CB caseload budget is high as early COVID trends went down, thus the reason we did not ask for H&CB caseload in the 24' Gov Rec.

