H.955 APBH - Education Transformation Timeline

Senate Finance Committee, May 5, 2026

Passage

- reserve fund account guidance and rulemaking
- Act 73 tax classifications contingencies repealed and replaced with new contingencies

July 1, 2026

- CESAs effective--appointments made w/in 30 days and 1st mtg held w/in 45 days
- data collection for tuitioned students
- State Aid for School Construction Program

Oct 1, 2026

- facilitators hired

Dec 1, 2026

- Study committee appointments made & 1st mtg held

Jan 2027

- **15th**: prek funding report due from BBF

Feb-Mar 2027

- **Feb 1st**: AOE study committee status report to General Assembly due
- **March 31st**: DQS rules amend to include intradistrict budgeting and reserve fund standards
- **March 31st**: EQS rules amend to include small/sparse school determination

Dec 1, 2027

- study committee final reports due

Feb-Jun 2028

- **Feb. 1st**: school boards finished with review of study committee reports
- **April 1st**: Sec. of Ed finishes review of study committee reports and sends recs to SBE
- **April 1st**: grand lists include dwellings per parcel
- **June 1st**: SBE issues final findings/approval for new unified union school district proposals

Nov 7, 2028

- vote to form proposed unified union school districts held on or before Election Day 2028

Dec 15, 2028

- Tax report on homestead rate transition
- Tax report on alternative homestead exemption structure

Jan 1, 2029

- facilitator final report due to GA
- AOE report due to GA with SU and CESA boundary adjustment recommendations
- tax classifications transition begins *if contingencies met*

July 1, 2029

- December 1 letter updates in anticipation of foundation formula

Dec 15, 2029

- proposal for RAD boundaries due *if contingencies met*

July 1, 2030

- *effective if contingencies met:*
- foundation formula
- statewide education tax and supplemental district spending tax
- homestead exemption replaces PTC
- new tax classification system
- prohibition on fees or tuition beyond public tuition amount

Jan 1, 2031

- regional assessment districts take effect *if contingencies met*

July 1, 2031

- RAD appeals boards commence jurisdiction *if contingencies met*