

SFY24 (July 1, 2023-June 30, 2024) Financial Coaching Data Vermont Community Action Partnership (VCAP)

Annual performance measures	Statewide YTD	BROC YTD	CAPSTONE YTD	CVOEO YTD	NEKCA YTD	SEVCA YTD*
# Participants served unduplicated (coaching and workshops)	858	79	358	232	139	50
# New participants this time period	555	66	209	104	131	45
# Classroom hours provided	238	14	49	150	23	2
# Workshop attendees unduplicated	447	61	116	176	77	17
# Unduplicated participants receiving 1:1 financial coaching/counseling	503	54	270	84	62	33
<ul style="list-style-type: none"> # coached Participants whose credit scores increased 	44	11	17	13	3	0
<ul style="list-style-type: none"> # coached Participants who started a new savings acct. 	59	3	52	1	3	0
<ul style="list-style-type: none"> # coached Participants who increased their savings 	135	4	110	11	9	1
<ul style="list-style-type: none"> % coached Participants who increased their savings 	27%	7%	41%	13%	15%	3.0%
<ul style="list-style-type: none"> # coached Participants who reduced their debt 	93	15	59	12	4	3
<ul style="list-style-type: none"> % coached Participants who reduced their debt 	18%	28%	22%	14%	6%	9%
# Participants who increased their income/or obtained employment	12	1	didn't collect	5	6	0
# Participants whose modified FCS score improved after working with a coach	53	36	6	4	7	0
#/% Participants reviewed their energy burden as part of budget & goal planning	65/7.6%	39/49.4%	26/7.3%	did not collect	did not collect	did not collect

*Understaffed and did not draw down on grant funding during the period when there was no staffing

FFY24 (October 1, 2023-September 30, 2024) MBDP Vermont Community Action Partnership (VCAP)

Annual performance measures	Statewide YTD	BROC	Capstone	CVOEO	NEKCA	SEVCA*
Total # of Participants Served	694	61	127	353	101	52
New Participants	303	38	80	87	47	51
# Unemployed and obtained a job	20	5	5	2	6	2
# of business plans completed	48	7	3	11	26	1
# of new business Start-ups	73	11	24	14	17	7
# of new business Expansions	53	3	18	13	14	5
# of Jobs Created (FTE)	60.5	8	19	15.5	18	0
% of participants who started or expanded a business	18%	23.0%	33.1%	7.6%	30.7%	23.1%
\$ of Capital Leveraged	\$ 687,520	\$88,454.17	\$119,150.00	\$408,266.00	\$71,650.00	\$0.00
# & types of capital transactions	78	23	9	28	18	0
• other owner equity (bank account balances)	29	14	1	11	3	
• Voc Rehab-HireAbility Financial Assistance	24	3	6	10	5	
• Bank or Credit Union Loans			2			
• Non-bank loans (CC of VT, farm fund, etc.)				1		
• grants	22	6		6	10	
• gift/inheritance	17					
# of businesses leveraging additional capital	65	17	9	21	18	0

*Understaffed and did not draw down on grant funding during the period when there was no staffing