# Department Overview Tourism and Marketing

## **Commissioner** Heather Pelham





AGENCY OF COMMERCE & COMMUNITY DEVELOPMENT

# Department Mission **Tourism and** Marketing

### **Mission**

The Department of Tourism and Marketing (VDTM) promotes Vermont's travel, recreation, cultural and historic attractions, as well as the state's goods and services, in coordination with public and private sector partners, and to market to a global audience in a manner consistent with the values and traditions of the state for the economic benefit of all Vermonters.



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# Department Programs Tourism and Marketing

### **Program Spotlights**

**Destination Marketing:** VDTM coordinates broad, strategic, brand awareness marketing campaigns to encourage visitation at the top of the marketing funnel.

We use owned (website, email marketing, social media), earned (press relations) and paid media strategies to promote Vermont as a vacation destination to regional, national and international audiences.

For our paid media campaigns, we use a mix of tactics, including digital advertising (search, display, social, video, and connected TV); sponsored content projects (working with brands and publishers to create Vermont content); and out-of-home (outdoor) advertising.

Advertising drives to the VermontVacation.com website where we provide inspiration and resources for planning a vacation, including regional content hubs, itineraries, a business directory and events calendar.



## **2024 Summer-Fall Visitation Campaign**

	Video (стv)	Video (OLV)	Display	Social	Email	ООН
Anticipated campaign impressions 100M+	prime video hulu isriit VouTubeTV	Provide output   Provide output <td>Display &amp; Video 360</td> <td>Vox Ggg allgeardigital</td> <td><b>f</b></td> <td>The Boston Globe GGG algeordigita Cilgeordigita Cilgeordigita</td>	Display & Video 360	Vox Ggg allgeardigital	<b>f</b>	The Boston Globe GGG algeordigita Cilgeordigita Cilgeordigita
GOAL	Awareness	Awareness Consideration	Awareness Consideration Conversions	Awareness Consideration	Awareness Consideration	Awareness Consideration
Markets	Mix of State vs DMAs from Direct (MA, CT, RI, NH, ME, NY, NJ, PA, OH, MD, DC, VA, FL); Distant (CA, TX, CO, IL, MI, WA, NC, GA); and growth markets (SC, AZ, TN, OR, MN, WI, UT)					
January 15, 2025   4			Performance to date: 111M+ Impressions 15.9M+ video completions			

#### VERMONT IS A VIBE

Join Phil The Culture on this fun, outdoor-adventure-forward journey across Vermont. From the peak of Mt. Philo to downhill mountain biking at Bolton Valley and a taste of the local landscape, follow Phil's travels and learn why the of Vermont have him

550,000+ Views



#### **ROAD TRIPPING VERMONT'S** GREEN MOUNTAINS

Adventure photographer Sofia Jaramillo heads to Vermont to capture the state's stunning vistas in still frame. Join her fly fishing in the Mad River Valley, mountain biking in Rochester, and hiking around Killington. As Sofia meets some

> ew ann eciation iont's natural

481,000+ **Views** 



#### VERMONT'S GOT SPIRIT

What's Vermont? For some, it's a road trip. For others, it's inspiring art, rich farm-to-table flavors, and telling stories around a campfire. Beyond the Green Mountain State's 

596,000+ **Views** 



#### COME SEE FOR YOURSELF

Vermont reveals itself at a different pace to everyone. Here's a mini itinerary to help you get to know the Green Mountain State.



ATTRACTIONS

ArborTrek isn't the only heart-pounding family attraction in Vermont. There's a reason Vermont tops the list for New England family vacations. Here's how to make the most of family time.

Find Family Fun





views.

For Phil, hiking Mt, Philo showcased Vermont's panoramic beauty, Hundreds of mountains, five of them with summits higher than 4,000 feet, offer boundless opportunity for taking in Green Mountain

MOUNTAIN BIKING

Mountain biking lives inside Phil The Culture after his adventure at Bolton Valley Resort. Discover more than 1,400 miles of rocky, rooty, bermy, and flowy mountain biking trails maintained by 29 local chapters throughout Vermont Get Shredding



FISHING Sofia's fishing guide Mike is a member of a local conservation group working to keep the waterways clean and accessible. Vermont's waterways are home to a total of 92 species of freshwater fish found in swirling eddies, rushing rapids, and placid ponds.

Cast Your Line



MOUNTAIN RIKING when enjoying Vermont's mountain biking trails. Vermont is home to more and flowy mountain biking trails

throughout the state.

Go Mountain Biking

HIKING Sofia's visit to Rochester landed her in a community of trail builders. She learned how visitors can play a responsible role than 1,400 miles of rocky, rooty, bermy, Start Exploring maintained by 29 local chapters



Sofia caught the first glimpse of fall in Killington while learning that it's not just about how beautiful these natural spaces are, but it is about all the people who care for these trails. Vermont is home to hundreds of peaks, five over 4,000 feet.





4

OUTDOOR ART SCENIC DRIVES Vermont's art scene unfolds at Southern The view from Equinox Skyline Drive, the Vermont Arts Center, home to 70 largehighest point of the Taconic mountain scale outdoor art pieces set among the range, is just one way to chart your course natural beauty of Vermont's valleys and for a Vermont road trip. Discover ten forests. Outdoor art transforms the state's federally designated scenic byways and landscape into an open-air gallery. thousands of miles of back roads stretching before you. The State is the Art Hit the Open Road



SHOPS THAT BECKON

->

Vermont's general stores offer everything from deli sandwiches and local brews to antiques, local art, and fun-to-find treasures. Green Mountain downtowns brim with bustling shops featuring artisan and local goods and the fun of wandering storied buildings, hardwood floors, and narrow aisles.

Shop Vermont



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EXPLORE VERMONT WITH SOFIA

Sofia's time in Vermont showcased beautiful mountain views and some of the state's best outdoor recreation

opportunities. Travel along with her using this mini itinerary.







#### **AGENCY OF COMMERCE & COMMUNITY DEVELOPMENT**

FOLLOW PHIL THE CULTURE'S ITINERARY

From sampling sweet, delicious Vermont creemees to trying downhill mountain biking for the first time, Phil The

Culture vibed with Vermont. Here's how to include these stops in your vacation.

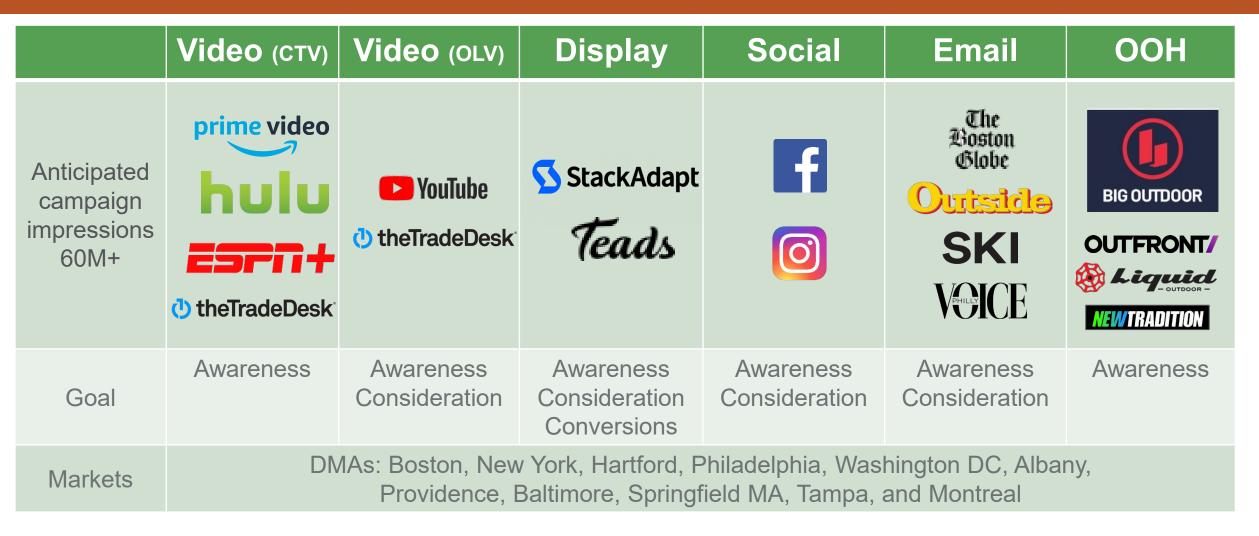
Summit in Vermon





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## **2024-25 Winter Visitation Campaign**





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#### **VERMONT'S SECRET** INGREDIENT

In Vermont, you'll find passionate skiers, endless options of places to ski, and a well-earned reputation as a place where

mont's secret

### 26,600+ Views



#### **COME SEE FOR YOURSELF**



SKI AND RIDE VERMONT Vermont's natural snow, snowmaking, and welcoming spirit sets its skiing apart. Whether you crave the thrill of glades and steeps or prefer gentle slopes for learning, Vermont's diverse terrain caters to every skier's or snowboarder's preferences.

Read More



WINTER IN VERMONT Winter transforms Vermont's landscape into a cozy haven where mountains wear soft blankets of snow and historic downtowns radiate warmth and charm. Find things to do this winter in Vermont. Read More

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Read More

PURE VERMONT MAPLE SYRUP Vermont takes maple seriously, producing more maple syrup, sugar, candy, and other pure maple products than any other state. With 3,000 sugarhouses statewide offering tours and tastings, there are so many ways to enjoy Vermont maple.



TRIP IDEAS FOR FAMILIES There's a reason Vermont tops the list for New England family vacations, whether for the weekend, a whole week, or longer From skiing to museums, indoor waterparks, and more, there are plenty of ways for kids to play in Vermont.

Read More





#### THE HEART AND SOUL OF SKIING

From friendly conversations in the lift lines to a super rich food culture, Vermonters put their entire heart into -looming community of

### 67,000+ Views



#### **PLAN YOUR VISIT**



HISTORIC DOWNTOWNS In Vermont's historic downtowns, storied architecture is home to modern shops and an unmistakable sense of community welcomes travelers. Mountain peaks and rivers give each town its own distinctive backdrop and vibe.



SKI AND RIDE Vermont is a place where skiing has kept its soul. Whether you crave the thrill of

glades and steeps or prefer gentle, wellgroomed slopes, Vermont's diverse terrain has a lot to offer. Read More

**BEST IN SHOW BEER** 

With several beers named best in the world, Vermont's brewers are heavy hitters. The Green Mountains' craft beer industry is booming, leading the nation in breweries and brew pubs per capita.

Read More













#### **AGENCY OF COMMERCE & COMMUNITY DEVELOPMENT**



**NEW FAMILY EXPERIENCES ON** 

**VERMONT'S SLOPES** 

14,300+

**Views** 



THE FAMILY THAT SKIS TOGETHER...

prefer to stick to the gentle learning slopes, or are pushing themselves in glades and backcountry, Vermont's diverse terrain has something for the

Read More

#### SCENIC DRIVES THROUGH VERMONT

scenic vantage points.

Read More

Whether your kids are still in ski school, Even seeing Vermont through the car windows can make for lasting family memories. Byways and back roads are some of the best ways to explore the state, meandering through historic downtowns, whole family. and inviting stops at general stores and

## Volume of Visitors to Vermont (2023)

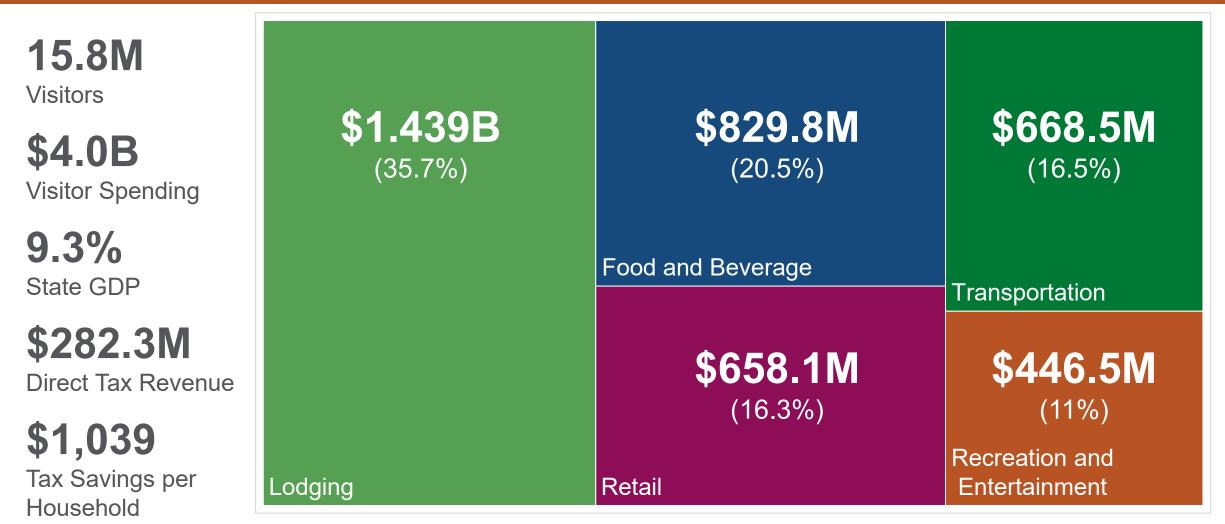


\*Source: Tourism Economics, Longwoods International



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## **Economic Impact of Visitation to Vermont (2023)**





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# Department Programs Tourism and Marketing

### **Program Spotlights**

**Destination Development:** Thanks to a provision in the American Rescue Plan Act, Vermont received a \$10.4M state tourism grant from the Economic Development Administration (EDA) specifically to support recovery for travel, tourism and outdoor recreation.

This federal funding has enabled VTDM to invest in long-overdue strategic planning, visitation and brand research, creative development, economic impact analyses, workforce projects and regional tourism grant programs that have never been financially possible in the past. Funding will be fully expended by the end of 2025, so additional resources will need to be identified if VDTM is to continue this work going forward.



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# Destination Development Tourism and Marketing

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### **Destination Development Projects**

### **Research:**

- Economic Impact (Statewide and By County)
- Visitor Survey (Behaviors and Demographics)
- Data Dashboard (Visitation, Spending, Lodging+)
- Brand Study (Perceptions and Market Positioning)

### Strategic Planning and Industry Support:

- Destination Management Plan (5-year Strategy)
- BIPOC Visitation Strategy (Brand Audit, Positioning)
- Workforce Development (Hospitality Certificate Program and Outdoor Recreation Skills Workshops)
- Local Economic Impact and Outdoor Recreation Community Toolkit

### Subawards:

- T-TERM Grant Program (Transformational Tourism Events and Regional Marketing)
- State Parks (3 projects)



## **T-TERM Grant Recipients**



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Applications	Total Funding	Applications	Total Grant Funds
Received	Requested	Awarded Funds	Awarded
48	\$6,004,780	16	\$1,496,838

- 1. Catamount Film & Arts Co
- 2. Come Alive Outside (Rutland)
- 3. Highland Center for the Arts
- 4. Kelly S. Brush Foundation
- 5. Lake Champlain Regional Chamber of Commerce (Hello Burlington)
- 6. Leahy Center for Lake Champlain Inc
- 7. Mad Valley Sports
- 8. Montpelier Downtown Community Association (Montpelier Alive)
- 9. Newport City Renaissance Corporation
- 10. Okemo Valley Regional Chamber of Commerce
- 11. Shelburne Museum
- 12. Southwestern VT Chamber of Commerce
- 13. St. Johnsbury Works!
- 14. Stowe Area Association
- 15. Vermont Cheese Council

- VERMONT
- 16. Vermont Mountain Bike Association AGENCY OF COMMERCE & COMMUNITY DEVELOPMENT

## **T-TERM Grant Recipient Projects**

### Catamount Film & Arts Co

Plan and promote LGBTQIA+ Arts programming and events in the NEK.

#### **Come Alive Outside**

Elevate the Winterfest experience into a major multi-day destination event.

### **Highland Center for the Arts**

Purchase a Glice synthetic ice rink so 'Curds & Curling' event can be held regardless of season or weather.

### Leahy Center for Lake Champlain

Expand immersive 'Champ' experience.

### Mad Valley Sports

Expand signature Mad Marathon event.

### Kelly S. Brush Foundation

Launch multifaceted campaign to showcase adaptiveaccessible mountain biking opportunities.

### Newport City Renaissance Corp.

Create destination shopping experience with 'peddler carts.'

### Shelburne Museum

Expand 'Winter Lights' into a destination event.

### Vermont Mountain Bike Association

Design new destination mountain biking guide.

### **Montpelier Alive**

Illuminate six key historic bridges and rebrand as "The City of Bridges."

### St. Johnsbury Works!

Invest in new photo assets and launch PR and social media outreach campaign

### Hello Burlington

Invest in new video assets and launch targeted advertising.

### **Okemo Valley Chamber**

Invest in photography assets and multichannel digital campaign.

#### **Southwestern VT Chamber**

Invest in new photo and video assets and launch new campaign.

#### **Stowe Area Association**

Invest in photo and video assets and launch diversity campaign.

#### **Vermont Cheese Council**

Evolve Cheesemakers Festival into "Vermont Cheese Week"



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# Department Programs **Tourism and** Marketing

### **Program Spotlights**

Think Vermont and GROW Program: VDTM provides resources and information to support individuals and/or businesses looking to relocate to the state through ThinkVermont.com and regional partners.

As with visitation, we use owned (website, email marketing, social media) media strategies to promote Vermont as an ideal place to live and work. We are launching our first paid media campaign in 2025.

The GROW (Grants for Relocation and Outreach Work) program funds 10 regional partners to provide individual relocation assistance. GROW grantees nurture the leads received through our "Connect with a Vermonter' process to provide one-on-one regionally-specific information on finding a job, housing, childcare or other support.

10 GROW grantees also organize outreach activities and retention events to help new Vermonters feel welcome in their communities.



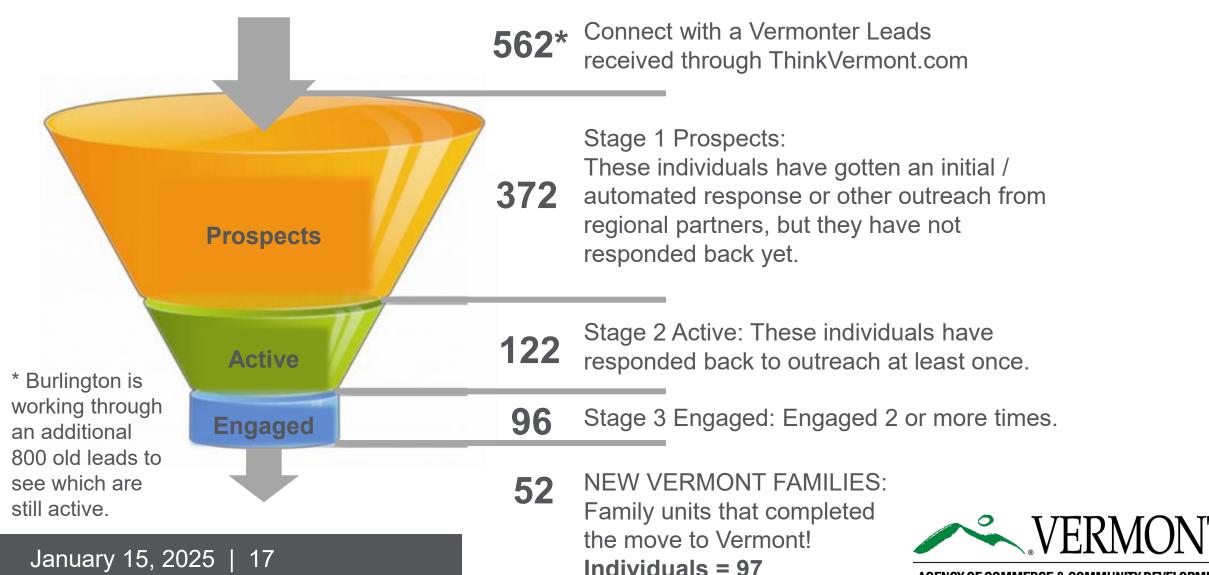
## **GROW Grantee Organizations**

Region	Grantee	Track
Addison County	Addison County Economic Development Corporation	Outreach and Relocation
Bennington County	Southwestern Vermont Chamber of Commerce	Outreach and Relocation
Chittenden County	Lake Champlain Regional Chamber of Commerce	Outreach and Relocation
Lamoille County	Lamoille Economic Development Corporation (volunteer basis)	Relocation
Northeast Kingdom	Northern Forest Center	Outreach and Relocation
Orange County	The Chandler Center for the Arts	Outreach
Orange County	Green Mountain Economic Development Corporation	Relocation
Rutland County	Chamber & Economic Development of the Rutland Region	Outreach and Relocation
Washington County	Montpelier Alive	Outreach and Relocation
Windham County	Brattleboro Development Credit Corporation	Outreach and Relocation
Windham County	Southern Vermont Deerfield Valley Chamber	Outreach
Windsor County	Vital Communities	Outreach
Windsor County	Green Mountain Economic Development Corporation	Relocation
Statewide	Vermont Professionals of Color Network	Relocation

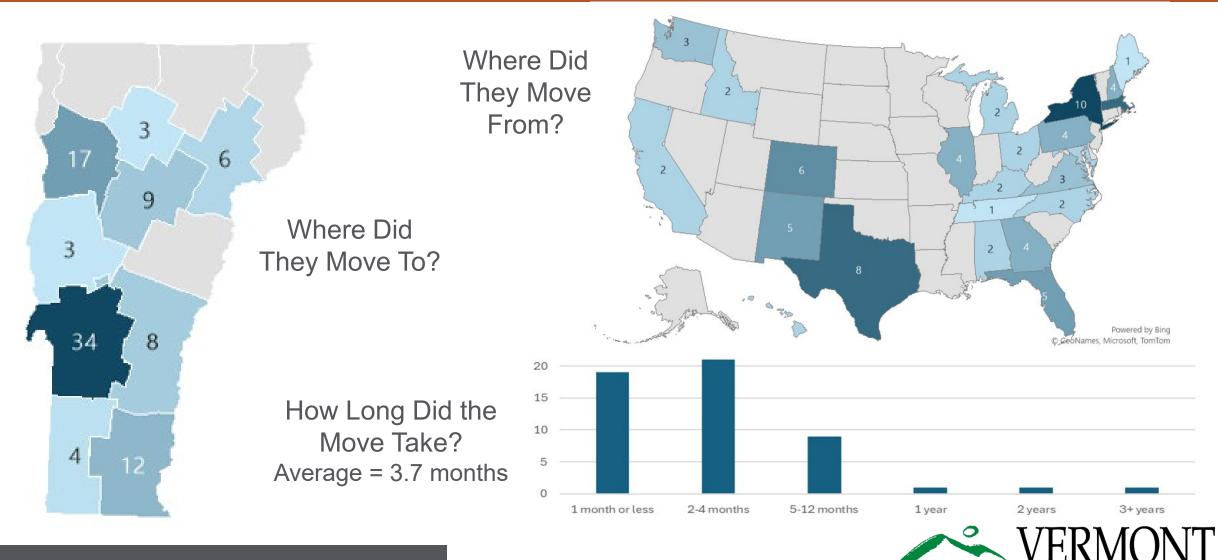


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## **2024 Think Vermont Prospects Summary**



## 2024 New Vermonters through GROW Program



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Think about being free to be authentically you. Think about making Vermont your home. Read about living in Vermont in the linked article, or go to ThinkVermont.com/Connect and connect with a Vermonter to find out more. Article: 10 Best States in the US



LEARN MORE

#ThinkVermont #Vermont Community #VermontJobs Thinking about moving to Vermont? Connect with a Vermonter.

O Ø 225 - 34 comments  $\bigcirc$  Like  $\bigcirc$  Comment  $\rightarrow$  Share  $\checkmark$  Send







Connect with a Vermonter at ThinkVermont.com/Connect









Safe communities. People like you. An abundance of outdoor activities all year long. Find out what living and working in Vermont is like in the linked article—org ot to TinkVermont.com/Connect and connect with a Vermonter. Article\_New Report 10 Best States

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# Department Programs Tourism and Marketing

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### **Program Spotlights**

**Chief Marketing Office:** The CMO supports marketing initiatives by agencies across state government with strategic expertise, branding and access to both outside marketing vendors and direct creative services. The CMO maintains state brand standards, develops templates for common outreach needs, provides best practices support for web managers and in overall accessible communications, and maintains a shared photography library for state entities. Priority areas are:

- State of Vermont Brand Management
- Contracting and Procurement Guidance
- Creative Services
- Accessible Design
- Communications and Marketing Training



# Department Partners **Tourism and Marketing**

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### **Major Partners**

- Governor's Travel and Recreation Council
- Vermont Chamber of Commerce
- Regional Chambers of Commerce
- Downtown Organizations
- Regional Destination Marketing Organizations
- Vermont Outdoor Recreation Economic Collaborative (VOREC)
- Vermont Professionals of Color Network
- Vermont Lodging Association
- Vermont Arts Council
- Vermont Ski Areas Association
- Agency of Agriculture, Food and Markets
- Vermont State Parks
- Vermont State Historic Sites



# Department Partners **Tourism and Marketing**

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## **Common Committee Interactions**

- House Commerce and Economic Development
- Senate Commerce, Housing and General Affairs
- House and Senate Appropriations
- Tourism Caucus

## Data

- Visitor Volume
- Visitor Spending
- Total Economic Impact of Tourism
- Tourism, Recreation & Hospitality Tax and Employment
- Occupancy Trends in Paid Accommodations
- Visitor Profile Research



# Department Buzzwords Tourism and Marketing

23

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### **Buzzwords**

- Tourism
- Visitors and Visitation
- Visitor Economy
- Marketing and Promotion
- "The Vermont Brand"
- "Think Vermont" = ThinkVT
- Relocation Support
- Outdoor Recreation
- Hospitality and Lodging
- Destination Stewardship
- Destination Development



# Department Highlights Tourism and Marketing



# 15.8 M

Visitors (includes overnight, day and drive-through visitors)



## \$4.043 B

Visitor Spending in Lodging, Dining, Transportation, Retail and Recreation



## \$282.3 M

Direct State and Local Tax Revenue Generated by Tourism Activity



31,053 Jobs in the

Tourism Industry

2023 analysis by Tourism Economics

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