

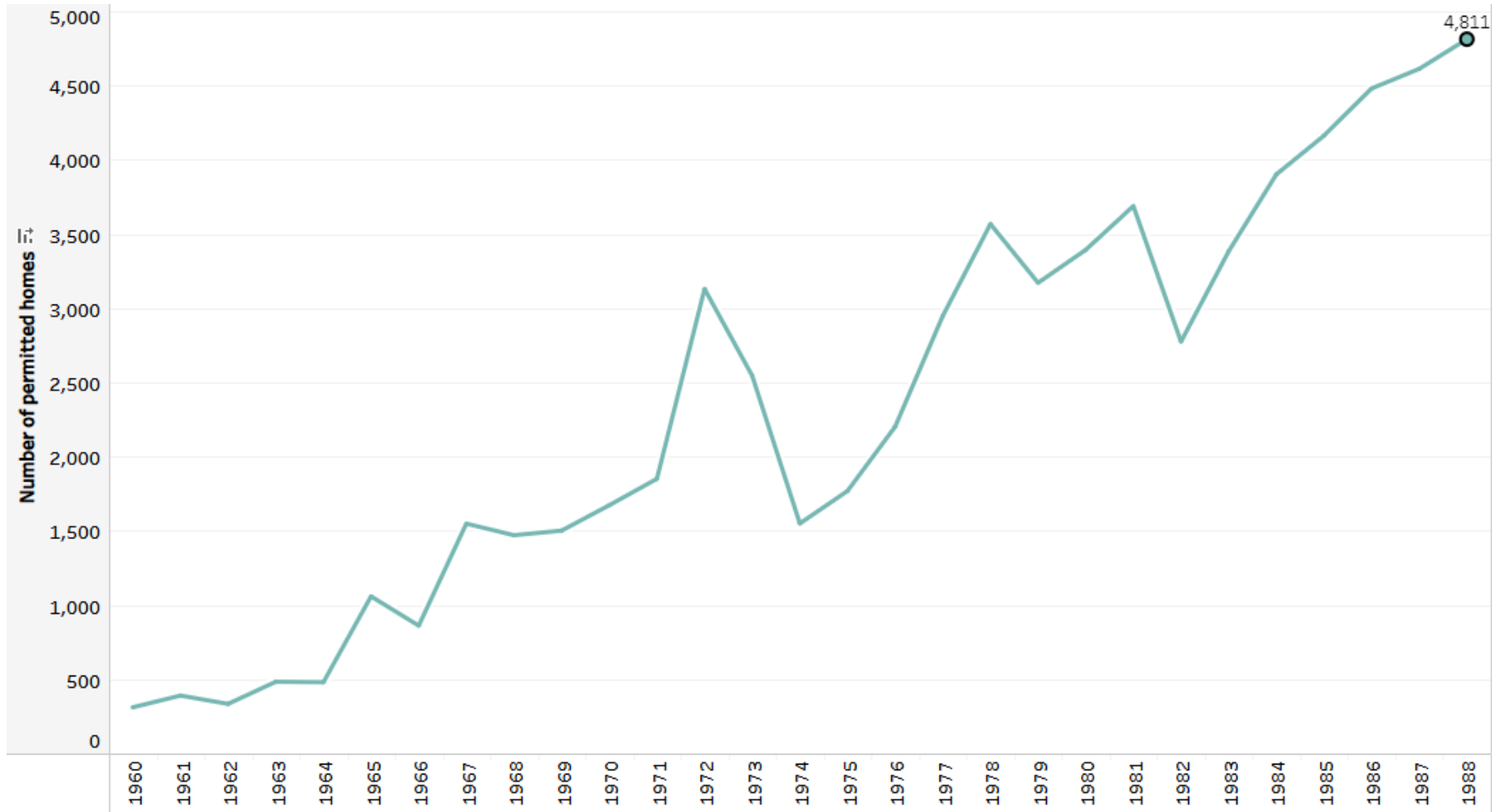


# Housing Production Data Update

**May 5, 2026**



# Building Permit Data

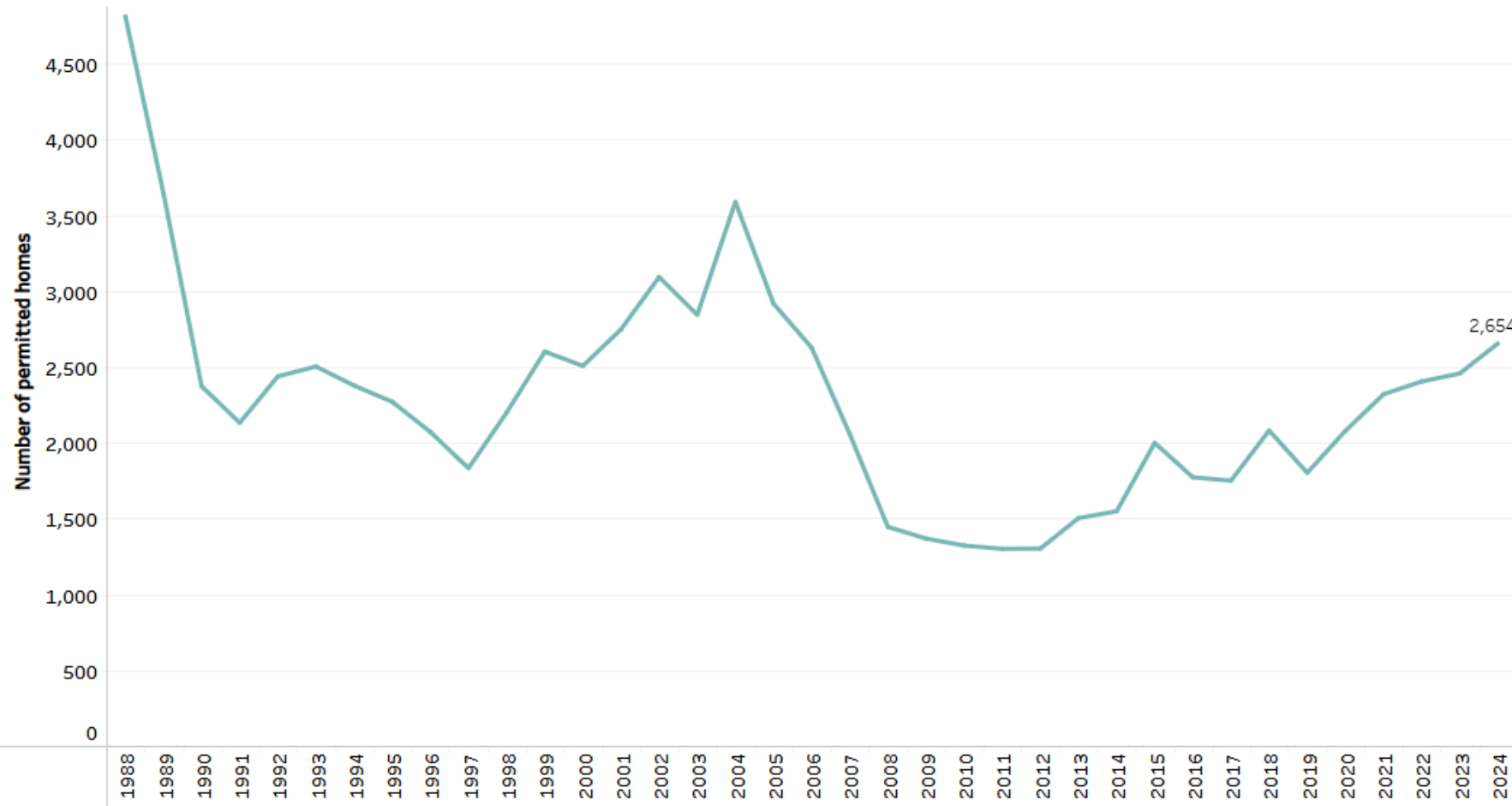


Number of  
units  
permitted  
annually in  
Vermont  
**1960-1988**

*Source: U.S. Census Bureau Building Permits Survey via HousingData.org*

# Building Permit Data

## Decades of Underdevelopment



Number of  
units  
permitted  
annually in  
Vermont  
**1988-2025**

*Source: U.S. Census Bureau Building Permits Survey via HousingData.org*

# Statewide & Regional Housing Targets

Housing Targets established in Act 47 of 2023 (the HOME Act):

“To establish housing needs, the Department of Housing and Community Development shall publish statewide and regional housing targets or ranges as part of the Statewide Housing Needs Assessment. The regional planning commission shall consult the Statewide **Housing Needs Assessment**; current and expected **demographic data**; the current **location, quality, types, and cost of housing**; other local studies related to housing needs; and data gathered pursuant to subsection 4382(c) of this title... The regional planning commission’s assessment shall estimate the total needed housing investments in terms of price, quality, unit size or type, and zoning district as applicable and shall disaggregate regional housing targets or ranges by municipality. The housing element shall include a set of recommended actions to satisfy the established needs.”

Report on Housing Targets Progress established in Act 181 of 2024:

“(a) Upon publication of the Statewide Housing Needs Assessment setting out the statewide and regional housing targets required pursuant to 24 V.S.A. § 4348a, the Department of Housing and Community Development, in coordination with regional planning commissions, shall develop metrics for measuring progress toward the statewide and regional housing targets,”

# Housing Targets Established

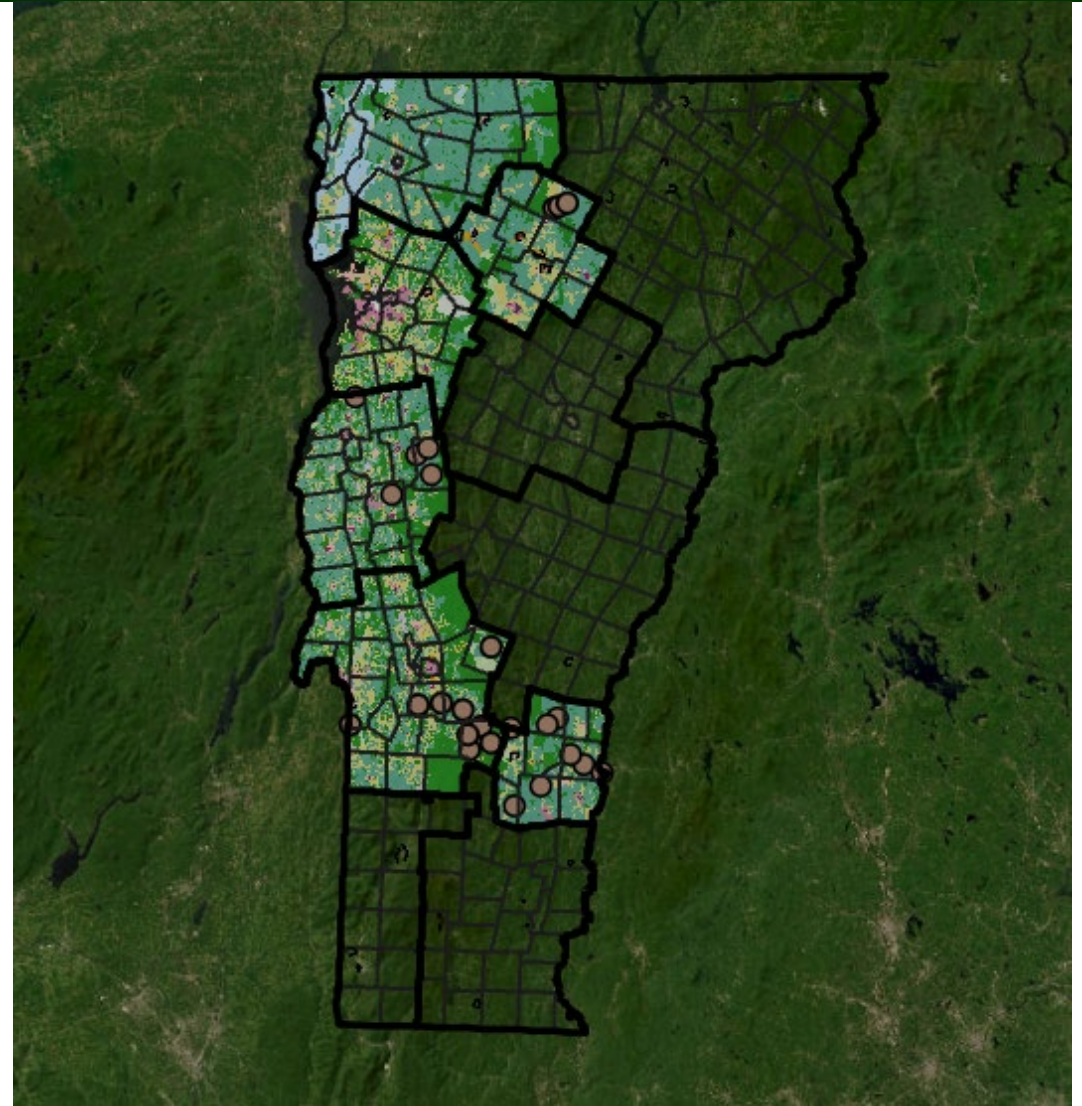
To accommodate **projected household growth** and meet other **current housing market needs**, Vermont is likely to need to expand its total housing stock by **79,000-172,000 homes by 2050**, which will require an average annual pace of increase of 0.8-1.6% (between 3,160 and 6,880 homes per year) In 2010-2020, Vermont’s housing stock increased by an average rate of 0.4% (1,178 homes per year).

*Total additional home targets, 2025-2030 and 2025-2050*

Region	2025-2030		2025-2050	
	Lower	Upper	Lower	Upper
Addison County	1,296	1,978	4,103	8,088
Bennington County	1,453	2,188	4,483	8,836
Central Vermont	2,540	3,864	8,045	15,856
Chittenden County	7,301	10,537	15,783	47,407
Lamoille County	1,387	1,959	3,359	6,621
Mount Ascutney	1,207	1,781	3,750	7,391
Northeastern Vermont	2,836	4,193	9,014	17,768
Northwest Vermont	2,144	3,249	6,755	13,315
Rutland Regional	2,707	4,065	8,100	15,965
Two Rivers-Ottauquechee	2,424	3,640	7,692	15,162
Windham Regional	2,571	3,730	7,933	15,635
<b>Vermont</b>	<b>27,867</b>	<b>41,185</b>	<b>79,018</b>	<b>172,044</b>
<p><i>2025-2030: “Lower” assume VT year-round households increase at the 2016-2019 average annual rate of 1.02%. “Higher” assume the 2019-2022 rate of 1.77%.</i></p> <p><i>2025-2050: “Lower” based on population projection. “Higher” assume VT year-round households increase at the long-term annual average rate of 1.4%.</i></p> <p><i>All targets include additional projected year-round households plus homes needed to normalize vacancy rates, eliminate homelessness, replace destroyed homes, and provide a margin to address Vermont’s 15% seasonal home rate.</i></p>				

# FLUA Maps and Municipal Targets

- 6 of 11 Regional Planning Commissions have submitted draft maps and regional plans to the LURB.
- Regional Plans are including Municipal level targets.
- LURB is reviewing draft maps and regional plans
- Approval of plans and maps is slated for end of 2026.



# Local Housing Targets - CCRPC

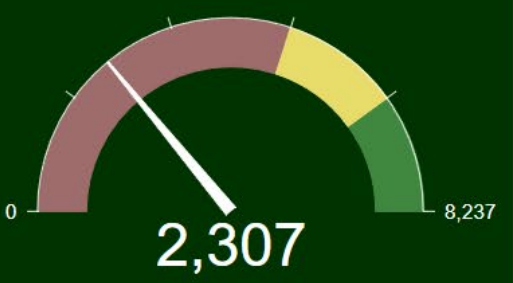
	EXISTING HOUSING UNITS (2023)	2050 HOUSING TARGET RANGES						ANNUAL HISTORIC GROWTH (2000-23)	2050 ANNUAL #S*		
		LOW # and %		MID # and %		HIGH # and %			LOW	MID	HIGH
<b>BOLTON</b>	550	<b>59</b>	11%	<b>118</b>	21%	<b>177</b>	32%	6	<b>2</b>	<b>5</b>	<b>7</b>
<b>BUEL'S GORE</b>	12	<b>1</b>	11%	<b>3</b>	21%	<b>4</b>	32%	0	<b>0</b>	<b>0</b>	<b>0</b>
<b>BURLINGTON</b>	18,245	<b>3,557</b>	19%	<b>7,120</b>	39%	<b>10,683</b>	59%	77	<b>142</b>	<b>285</b>	<b>427</b>
<b>CHARLOTTE</b>	1,643	<b>176</b>	11%	<b>353</b>	21%	<b>530</b>	32%	6	<b>7</b>	<b>14</b>	<b>21</b>
<b>COLCHESTER</b>	7,673	<b>848</b>	11%	<b>1,697</b>	22%	<b>2,546</b>	33%	39	<b>34</b>	<b>68</b>	<b>102</b>
<b>ESSEX</b>	4,889	<b>1,233</b>	25%	<b>2,467</b>	50%	<b>3,702</b>	76%	51	<b>49</b>	<b>99</b>	<b>148</b>
<b>ESSEX JUNCTION</b>	4,955	<b>1,462</b>	30%	<b>2,927</b>	59%	<b>4,392</b>	89%	52	<b>58</b>	<b>117</b>	<b>176</b>
<b>HINESBURG</b>	2,071	<b>375</b>	18%	<b>752</b>	36%	<b>1,128</b>	54%	16	<b>15</b>	<b>30</b>	<b>45</b>
<b>HUNTINGTON</b>	876	<b>94</b>	11%	<b>188</b>	21%	<b>282</b>	32%	6	<b>4</b>	<b>8</b>	<b>11</b>
<b>JERICHO</b>	2,014	<b>210</b>	10%	<b>419</b>	21%	<b>629</b>	31%	10	<b>8</b>	<b>17</b>	<b>25</b>
<b>MILTON</b>	4,515	<b>640</b>	14%	<b>1,282</b>	28%	<b>1,923</b>	43%	42	<b>26</b>	<b>51</b>	<b>77</b>
<b>RICHMOND</b>	1,729	<b>202</b>	12%	<b>404</b>	23%	<b>606</b>	35%	8	<b>8</b>	<b>16</b>	<b>24</b>
<b>SHELBURNE</b>	3,529	<b>802</b>	23%	<b>1,605</b>	45%	<b>2,409</b>	68%	33	<b>32</b>	<b>64</b>	<b>96</b>
<b>SOUTH BURLINGTON</b>	9,921	<b>3,788</b>	38%	<b>7,583</b>	76%	<b>11,378</b>	115%	142	<b>152</b>	<b>303</b>	<b>455</b>
<b>ST. GEORGE</b>	314	<b>34</b>	11%	<b>67</b>	21%	<b>101</b>	32%	2	<b>1</b>	<b>3</b>	<b>4</b>
<b>UNDERHILL</b>	1,313	<b>141</b>	11%	<b>282</b>	21%	<b>423</b>	32%	9	<b>6</b>	<b>11</b>	<b>17</b>
<b>WESTFORD</b>	899	<b>96</b>	11%	<b>193</b>	21%	<b>290</b>	32%	6	<b>4</b>	<b>8</b>	<b>12</b>
<b>WILLISTON</b>	4,725	<b>1,402</b>	30%	<b>2,807</b>	59%	<b>4,212</b>	89%	70	<b>56</b>	<b>112</b>	<b>168</b>
<b>WINOOSKI</b>	3,665	<b>663</b>	18%	<b>1,327</b>	36%	<b>1,991</b>	54%	27	<b>27</b>	<b>53</b>	<b>80</b>
<b>COUNTY TOTAL</b>	73,538	<b>15,783</b>	21%	<b>31,595</b>	43%	<b>47,407</b>	64%	602	<b>631</b>	<b>1,264</b>	<b>1,896</b>

# Housing Development Dashboard

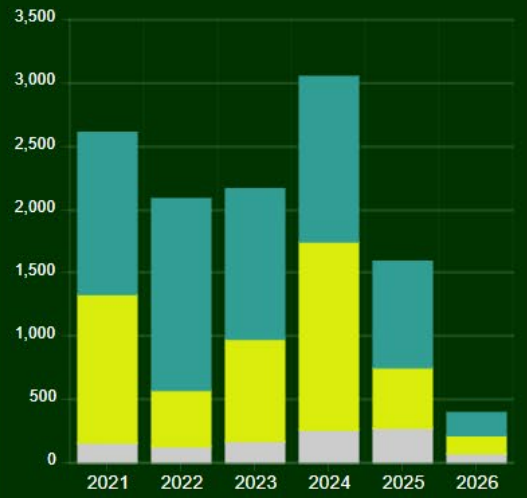
- **Data sources being used to support the Housing Development Dashboard:**
  - Enhanced 911 Address Points
  - VHFA Funded Projects
  - Vermont Housing Improvement Program projects
  - Chittenden County Regional Planning Commission
  - Direct Municipal Reporting
  - Verified Public Feedback Submissions
- **Data sources being explored to contribute to the Housing Development Dashboard:**
  - Computer-Assisted Mass Appraisal (CAMA) systems for municipal-level data.
  - UVM Spatial Analysis Lab: VT Construction and Land Mapping (VCALM) project using monthly satellite imagery and to flag housing new construction.
- **Statewide and Regional Housing Targets**
- **Link to dashboard:** <https://map.vermont.gov/housing/new>

2025-2030 Target  
**27.9k - 41.2k**  
 Annual need: 5.6k - 8.2k

On Pace to Build by 2030  
**11,534**  
 2021-2025 average: 2,307



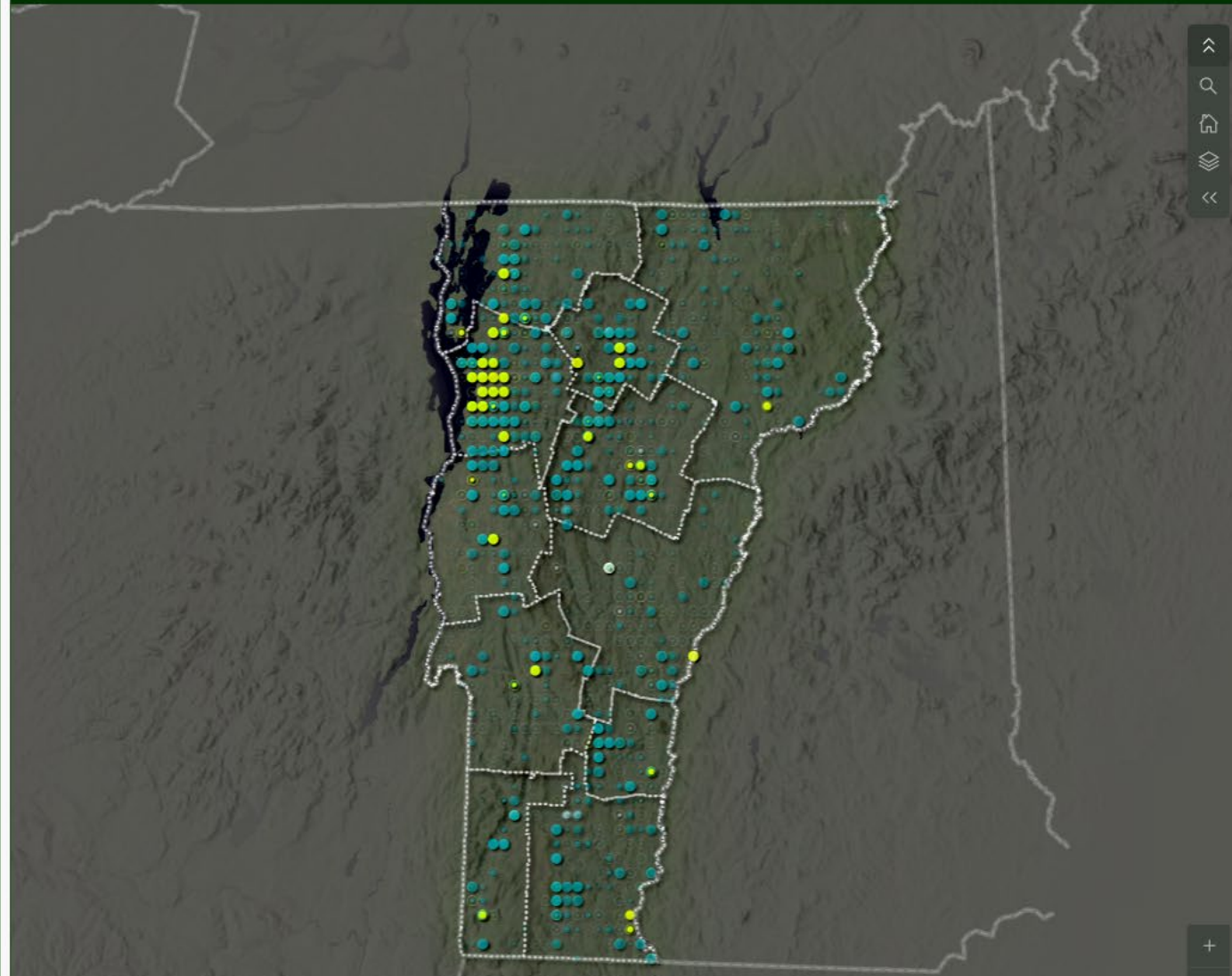
**Units Built**



SINGLE FAMILY DWELLING	52.9%
MULTI-FAMILY DWELLING	38%
OTHER RESIDENTIAL	9.1%



New **Single** and **Multi** Family Homes (2021-Current)





# Housing Development Dashboard

Measuring progress towards Vermont's 2030 Housing Targets (BETA v0.2)

Select Region  
Mount Ascutney

Select Town  
No Town Selected

Filter Map by Year Built  
2021-Current



## 2025-2030 Target

# 1.2k - 1.8k

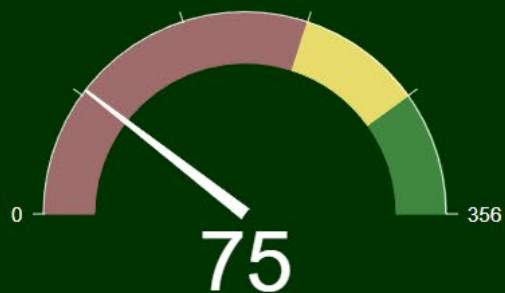
Annual need: 241 - 356



## On Pace to Build by 2030

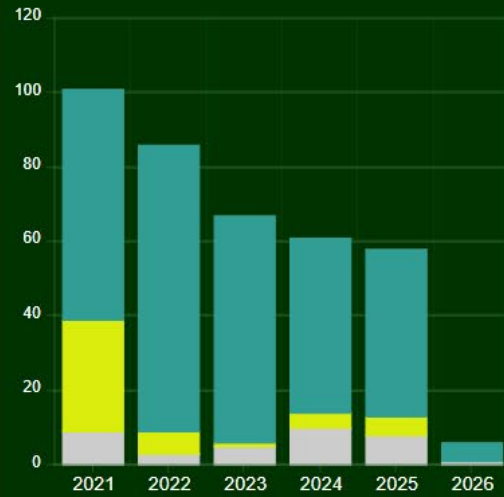
# 373

2021-2025 average: 75

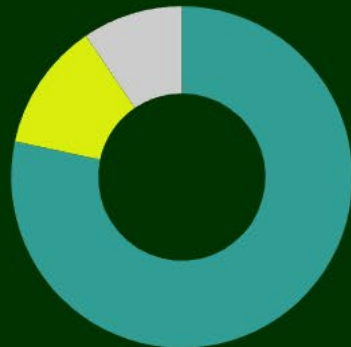


Annual Home Construction: 2021-2025 Average vs Target

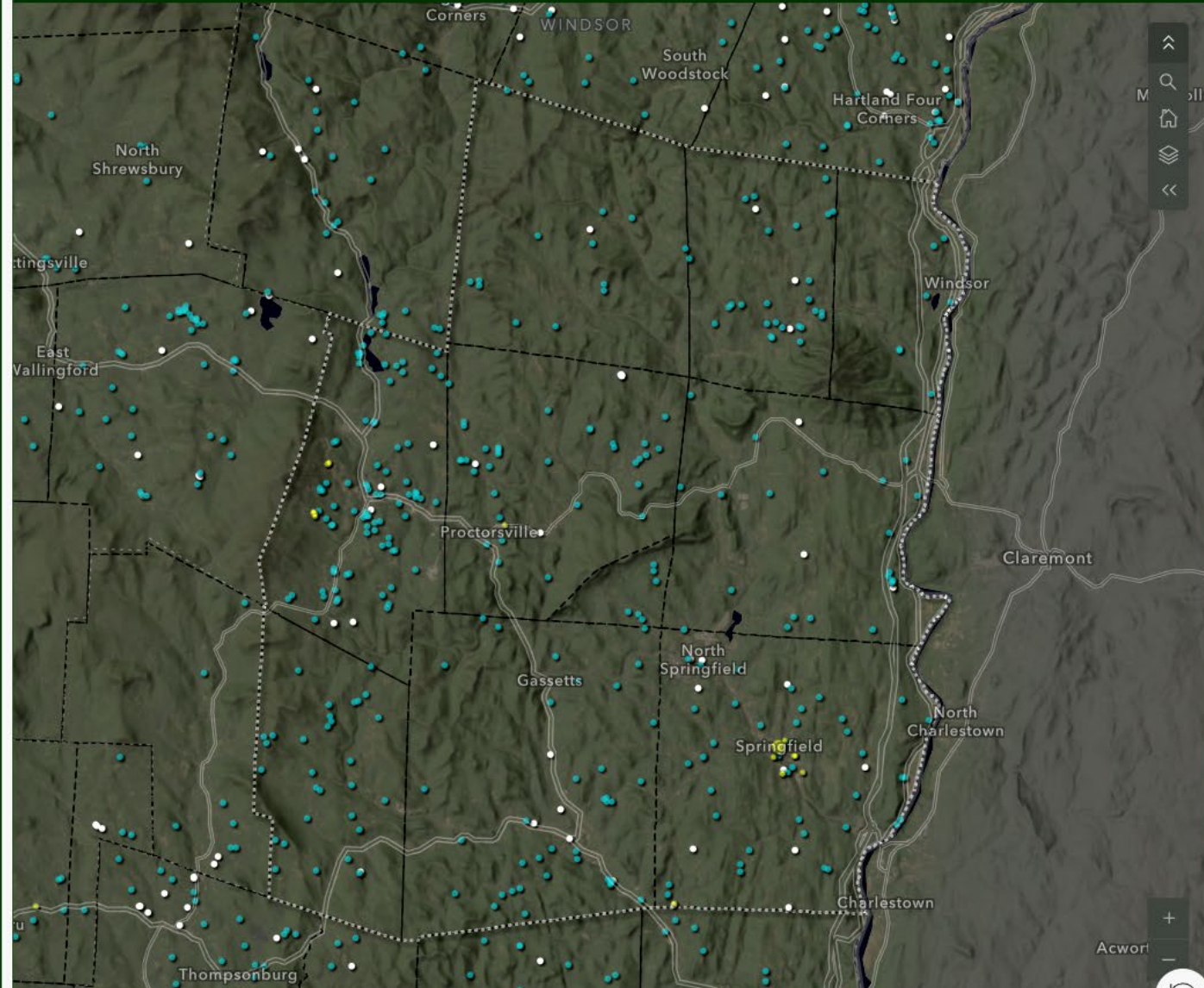
## Units Built



- SINGLE FAMILY DWELLING 78.4%
- MULTI-FAMILY DWELLING 12.1%
- OTHER RESIDENTIAL 9.5%



## New Single and Multi Family Homes (2021-Current)







# Housing Development Dashboard

Measuring progress towards Vermont's 2030 Housing Targets (BETA v0.2)



Select Region  
Mount Ascutney



Select Town  
Reading



Filter Map by Year Built  
2021-Current



## 2025-2030 Target

# 🏠 17 - 25

## Annual need: 3 - 5



## On Pace to Build by 2030

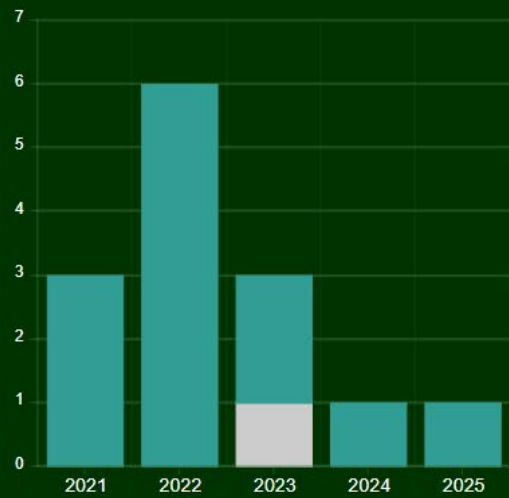
# 🏠 14

## 2021-2025 average: 3

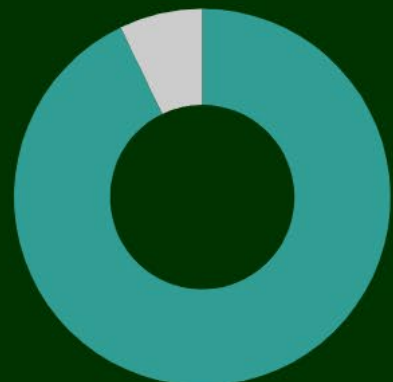


Annual Home Construction: 2021-2025 Average vs Target

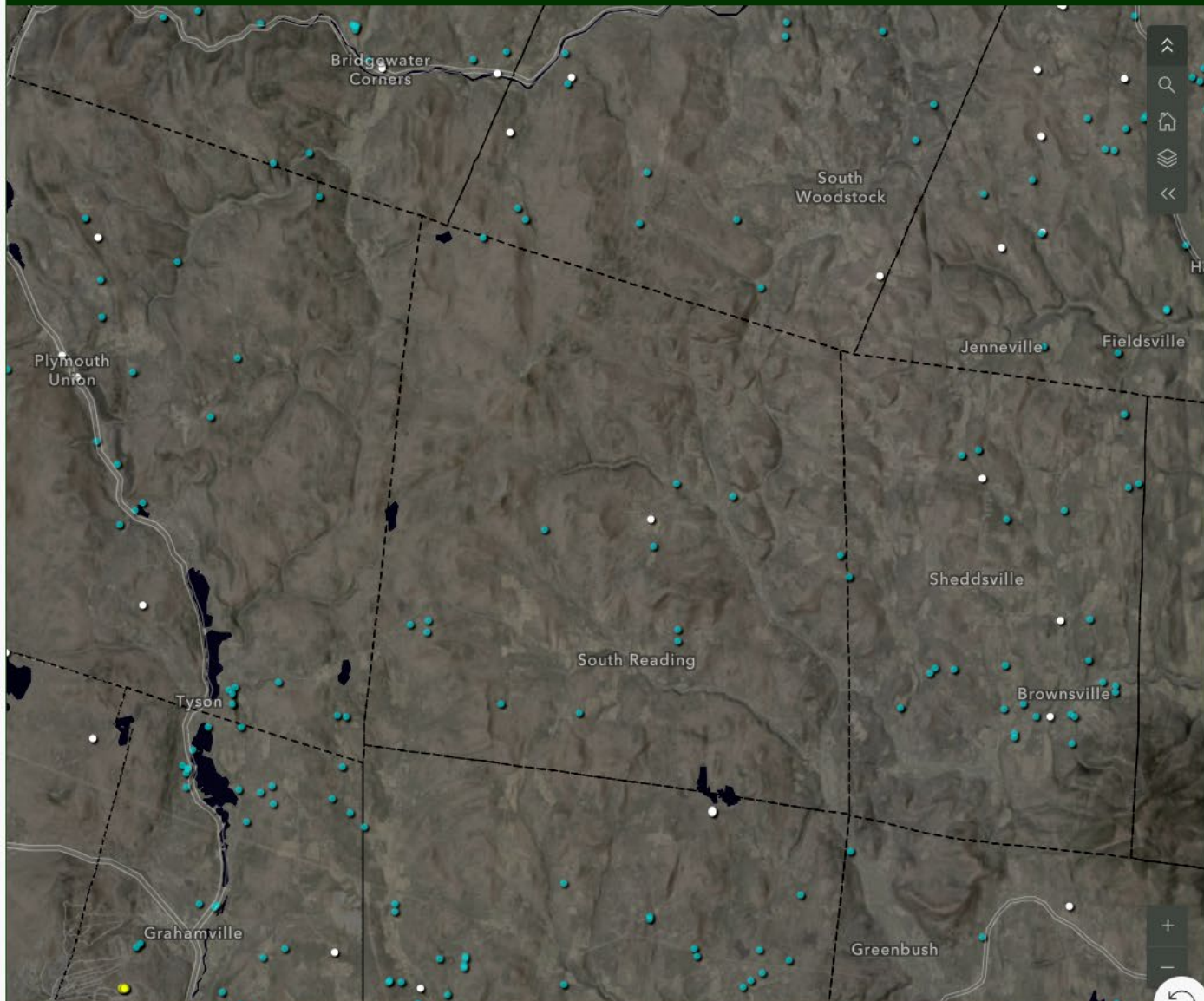
## Units Built



■ SINGLE FAMILY DWELLING 92.9%  
■ OTHER RESIDENTIAL 7.1%



## New Single and Multi Family Homes (2021-Current)



# Vermont Data Advisory Group

As the Housing Development Dashboard was being built, DHCD/VCGI/VHFA engaged a larger group of organizations that all had an interest in tracking housing data.

The group includes:

- Department of Housing and Community Development
- The Vermont Center for Geographic Information
- The Vermont Department of Taxes
- Vermont Association of Planning and Development Agencies
- Vermont Enhanced 911 Board
- The Vermont Housing Finance Agency

# 2025 Housing Data Report Out

*Disclaimer: VCGI, DHCD, and other data partners are continuing to assess, refine, and ensure accuracy of the data. This process of refinement will take time, and the numbers below should not be considered official or final.*

## **New Housing Units via Dashboard**

- 2022 – 2,092
- 2023 – 2,171
- 2024 – 3,057
- 2025 – 1,598

## **Building Permits via US Census Bureau**

- 2022 – 2,403
- 2023 – 2,456
- 2024 – 2,654
- 2025 – not yet released

# Moving Forward in 2026

- The Housing Data Advisory Group and VCGI will continue to refine data over the next year to improve reliability of the dashboard moving forward.
- As the LURB approves future land use maps and regional plans, tiered Act 250 jurisdiction will become clearer. Future housing target annual reports will provide deeper analysis on specific areas where housing is being built and what amount of it is happening in Tier 1 areas.