



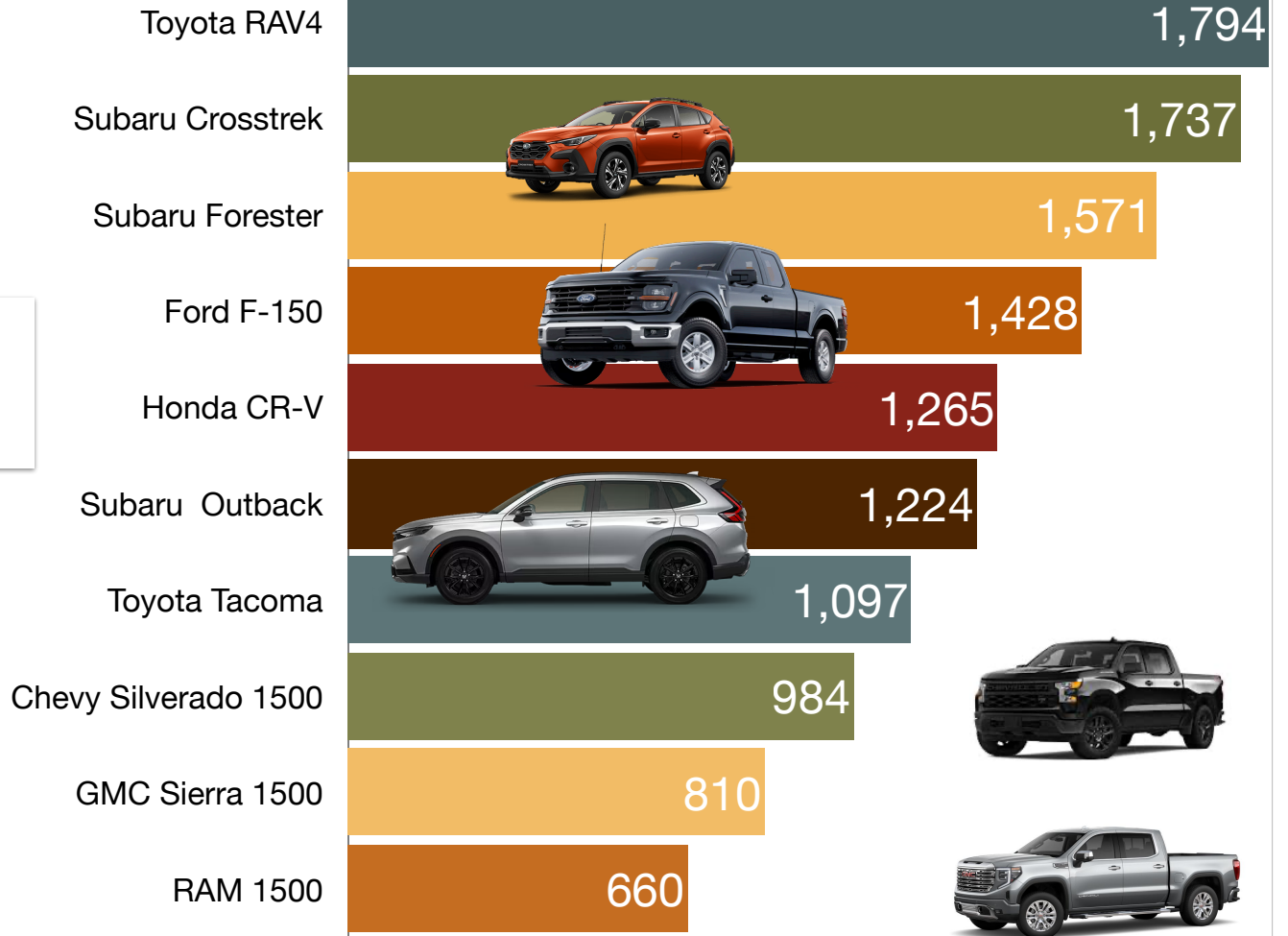
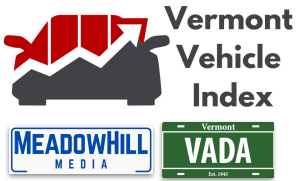
# Meadow Hill



[www.meadowhillvt.com](http://www.meadowhillvt.com)



**The Top TEN**  
*New Vehicles by Model*  
 Registered in Vermont, 2024





**Subaru Outback**

2,631



**Subaru Forester**

2,393

**Toyota Tacoma**

2,040

**Toyota RAV4**

1,969



**Ford F-150**

1,911



**Chevy Silverado 1500**

1,716

**Honda CR-V**

1,640



**Subaru Impreza**

1,570



**Ram 1500**

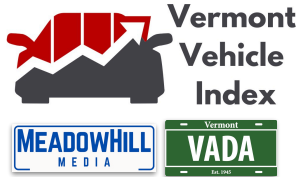
1,087

**Toyota Corolla**

1,044

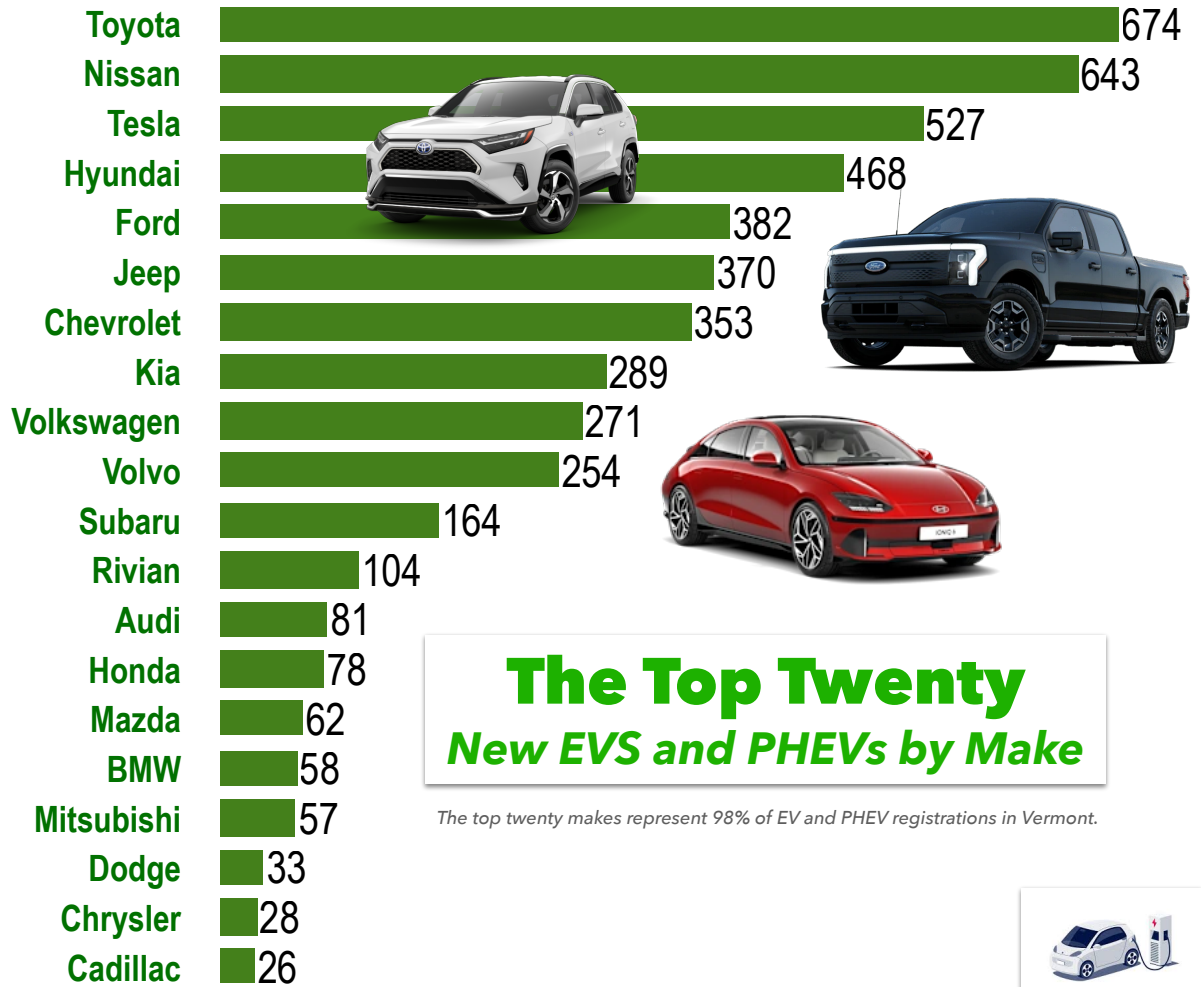


**The Top TEN**  
**USED Vehicles by Model**  
*Registered in Vermont, 2024*



# 5025

Total New EVs and PHEVs  
Registered in Vermont, 2024

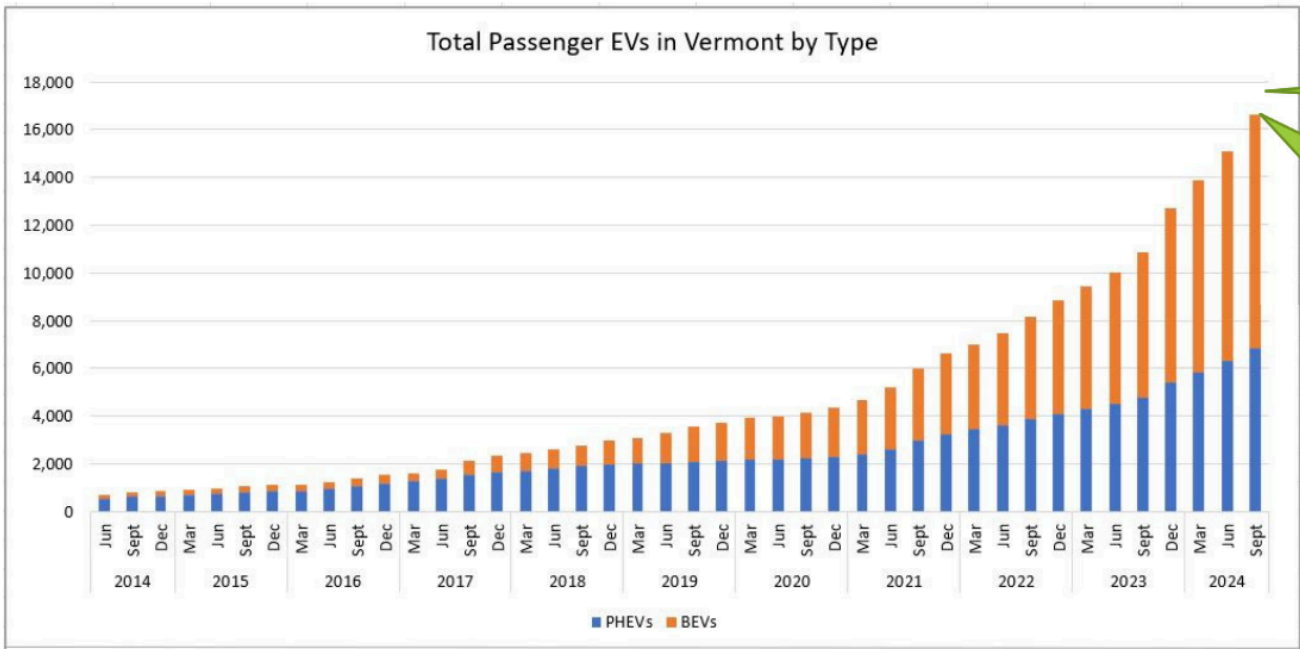


## The Top Twenty New EVs and PHEVs by Make

The top twenty makes represent 98% of EV and PHEV registrations in Vermont.



# Vehicle Electrification in Vermont



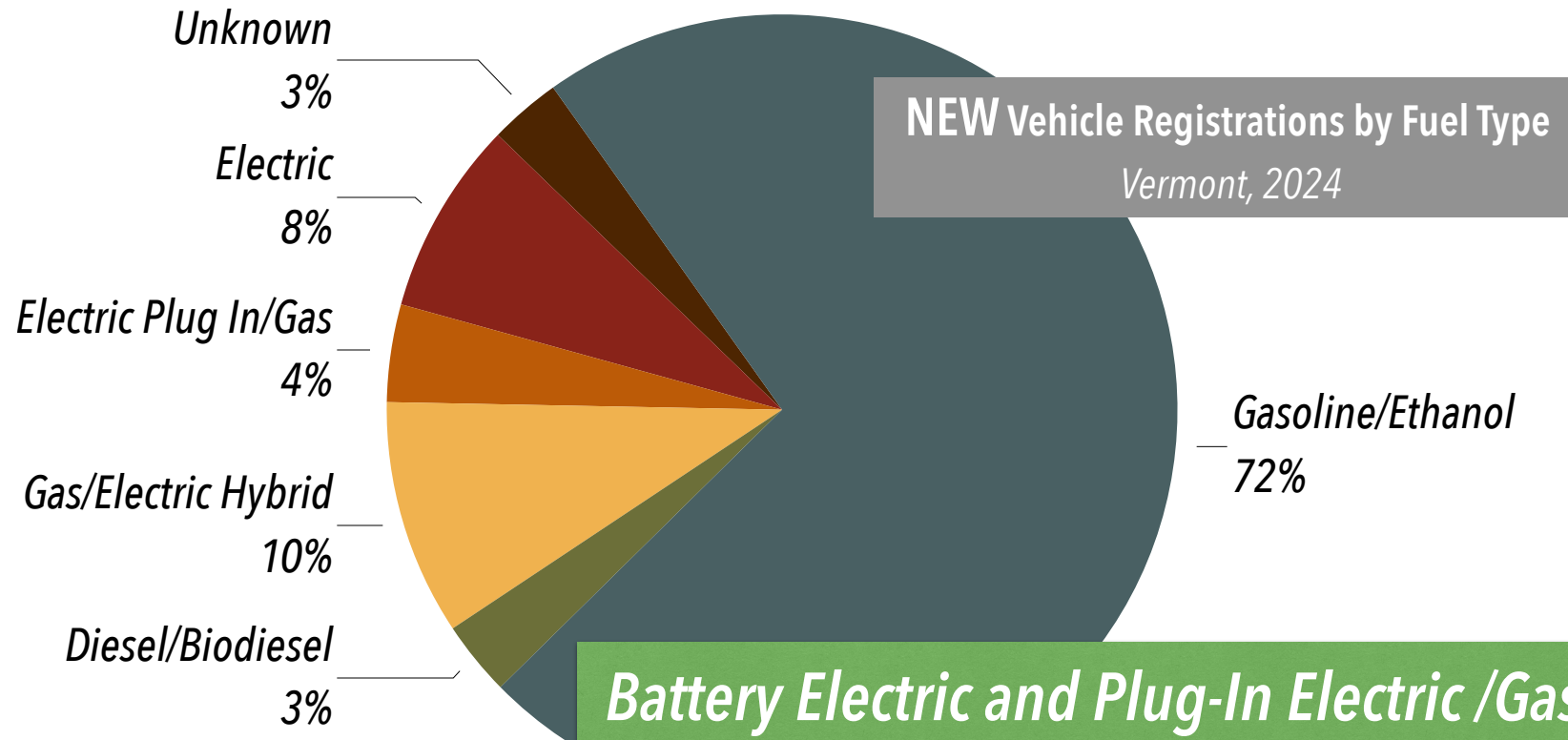
**2024 Q4 Est:**  
 ~17,800 ZEVs:  
 ~7,200 PHEVs  
 ~10,600 BEVs

**2024 Q3**  
 16,755 ZEVs:  
 6,837 PHEVs  
 9,918 BEVs

*Over \$20 million  
 invested in 5,500 State  
 incentives since 2020,  
 distributed by over 120  
 local dealerships*

Franchised auto dealerships in the United States have collectively invested approximately \$5.5 billion in electric vehicle (EV) infrastructure, including charging stations and specialized equipment. *Source: NADA*

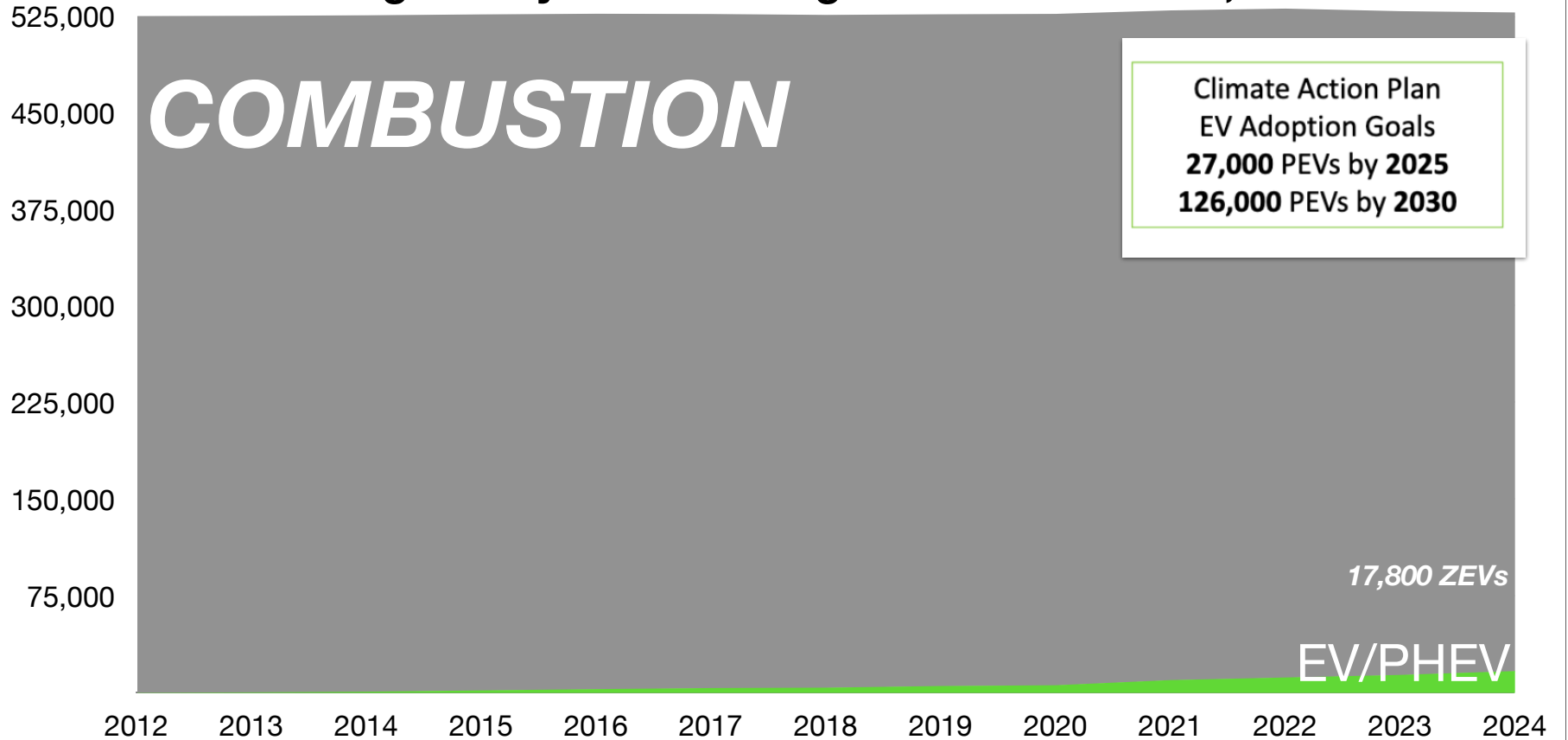




**Battery Electric and Plug-In Electric /Gas Hybrids made up 12% of the new vehicle registrations in Vermont in 2024**

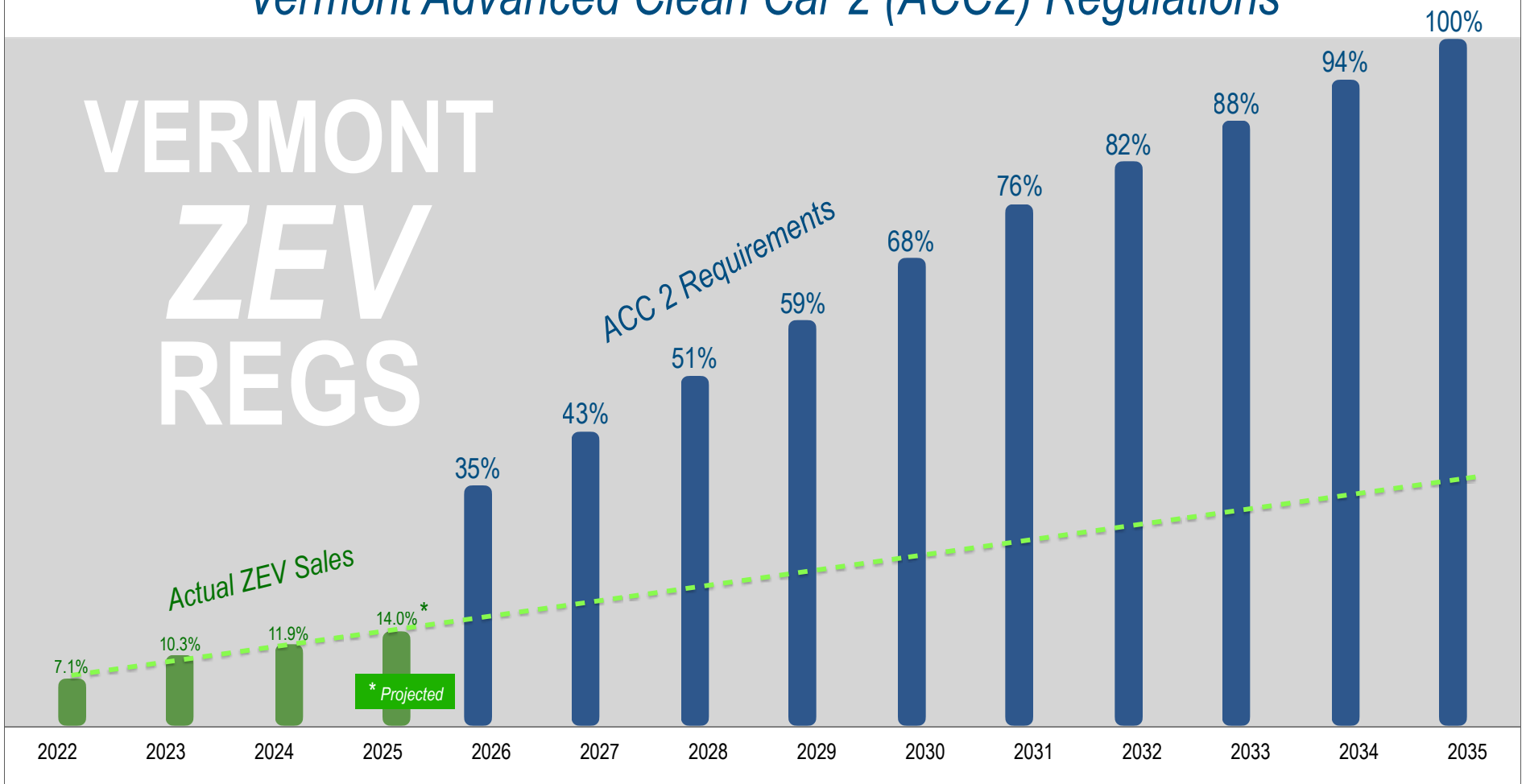


## Total Light Duty Vehicles Registered in Vermont, 2023

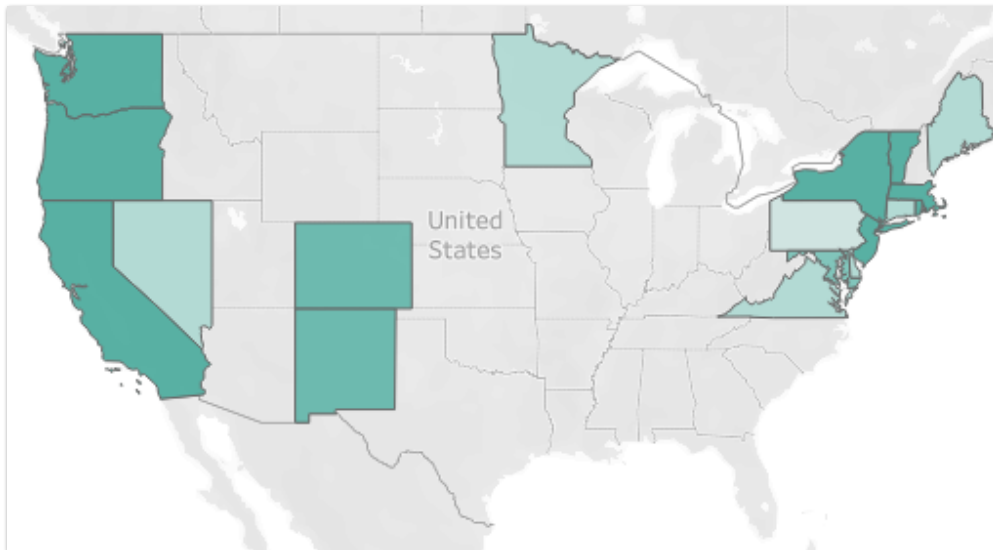


## Vermont Advanced Clean Car 2 (ACC2) Regulations

# VERMONT ZEV REGS







Type	Regulation	Vermont
Light-Duty Vehicle Standard	Advanced Clean Cars II	2026
	LEV Criteria Pollutant	2000
	LEV Greenhouse Gas	2009
	Zero-Emission Vehicle	2000
Heavy-Duty Vehicle Standard	Advanced Clean Trucks	2026
	Heavy-Duty Omnibus	2026
	Phase 2 Greenhouse Gas	2026

**Vermont** represents **0.3%** of new light-duty vehicle registrations and **0.2%** of new heavy-duty vehicle registrations.

**Massachusetts** represents **2.1%** of new light-duty vehicle registrations and **1.8%** of new heavy-duty vehicle registrations.

**New York** represents **5.6%** of new light-duty vehicle registrations and **3.1%** of new heavy-duty vehicle registrations.



**“FLEXIBILITY”**

2024

12%



# 35% *by 2026*

## COMPLIANCE OPTION #1



# 35% *by 2026*

## COMPLIANCE OPTION #2



# 51% *by 2028*

## COMPLIANCE OPTION #1



# 51% *by 2028*

## COMPLIANCE OPTION #2





WASHINGTON, D.C.

**TRUMP NAMES MUSK  
'SPECIAL GOVERNMENT EMPLOYEE'**





ALLIANCE  
FOR AUTOMOTIVE  
INNOVATION



**MEMO**

**TO:** Interested Parties  
**FROM:** Alliance for Automotive Innovation  
**DATE:** December 11, 2024  
**RE:** It's gonna take a miracle: California and states with EV sales requirements

Option 1: Sell more electrified vehicles (increase the numerator).  
Option 2: Sell fewer total vehicles (decrease the denominator).  
Option 3: Buy credits from automakers that “over comply” with 177 state ZEV sales requirements. (Translation: Pay Tesla/Elon Musk.)

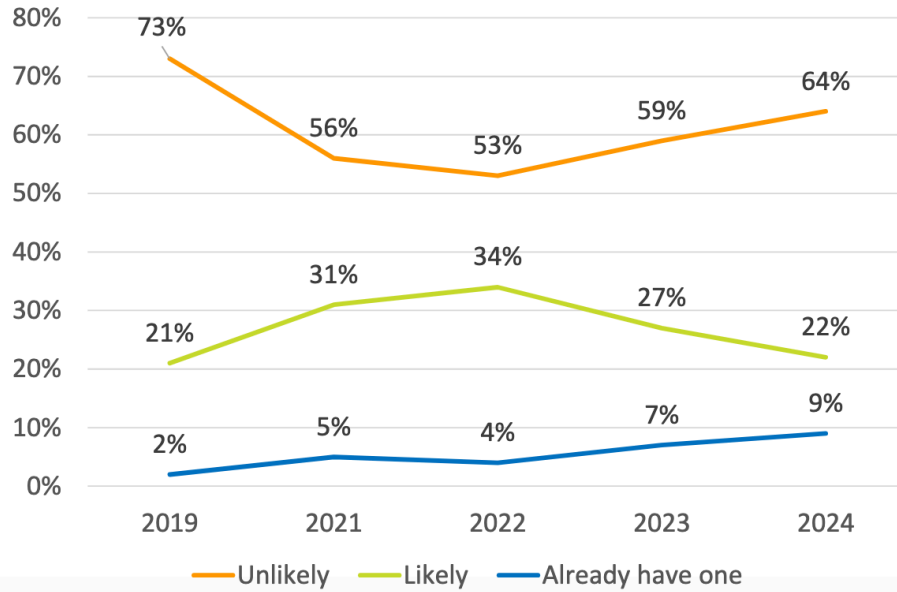
Download the 8 page letter at [MeadowHillMedia.com/miracle](https://MeadowHillMedia.com/miracle)



# VEC Annual Member Survey: Plug-In Electric Vehicles

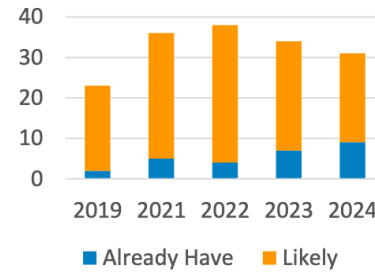


**What is the likelihood of you Owning/Leasing a Plug-In Electric Vehicle in Next 5 Years?**



Testimony from Andrea Cohen with the Vermont Electric CO-OP before the Senate Transportation Committee  
February 5, 2025

Have or Likely To Have



# 6193

*New Trucks Registered in Vermont in 2024*

Source: VT DMV

## Class 2b-3



## Class 4-8



## Class 7-8 Tractors



# Vermont Advanced Clean Truck Regulation (ACT)



Model Year	Class 2b-3	Class 4-8	Class 7-8 Tractors
2026	10%	13%	10%
2027	15%	20%	15%
2028	20%	30%	20%
2029	25%	40%	25%
2030	30%	50%	30%
2031	35%	55%	35%
2032	40%	60%	40%
2033	45%	65%	40%
2034	50%	70%	40%
2035+	55%	75%	40%

**Class 1 - 6,000 lbs & Less**

Minivan Cargo Van SUV Pickup Truck

**Class 2 - 6,001 to 10,000 lbs**

Minivan Cargo Van Full-Size Pickup Step Van

**Class 3 - 10,001 to 14,000 lbs**

Walk-in Box Truck City Delivery Heavy-Duty Pickup

**Class 4 - 14,001 to 16,000 lbs**

Large Walk-in Box Truck City Delivery

**Class 5 - 16,001 to 19,500 lbs**

Bucket Truck Large Walk-in City Delivery

**Class 6 - 19,501 to 26,000 lbs**

Beverage Truck Single-Axle School Bus Rack Truck

**Class 7 - 26,001 to 33,000 lbs**

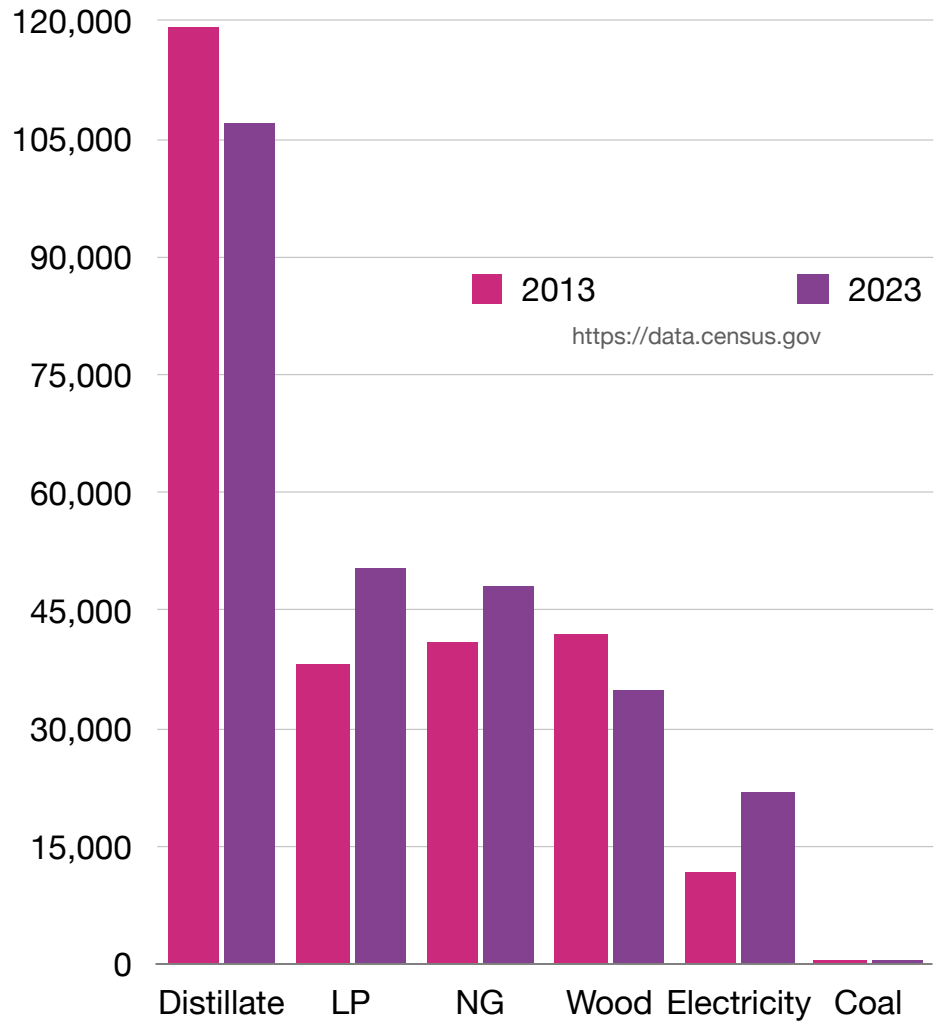
Refuse Furniture City Transit Bus Truck Tractor

**Class 8 - 33,001 lbs & Over**

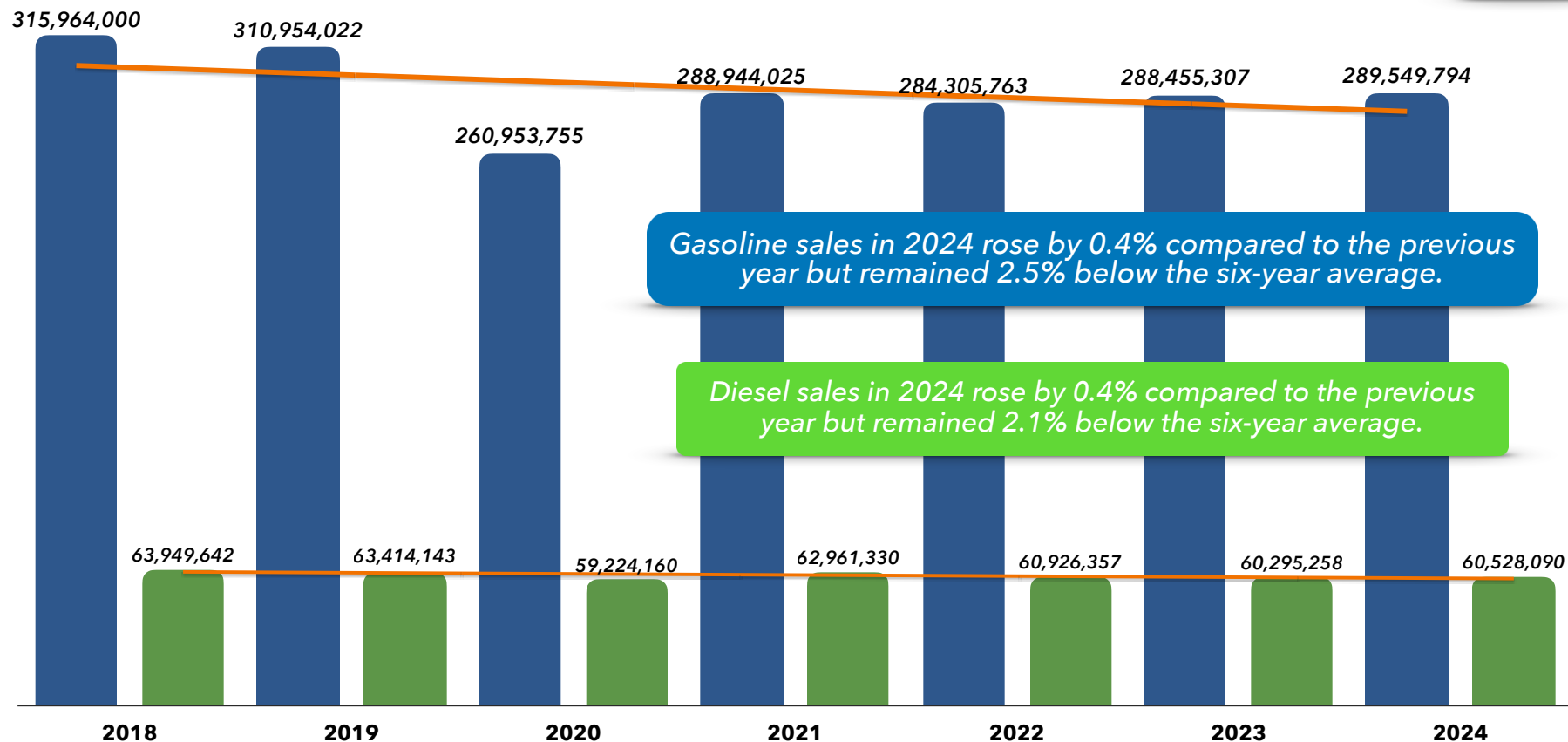
Cement Truck Truck Tractor Dump Truck Sleeper



*10% Decrease in Distillate Heated Homes*  
*32% Increase in LP Heated Homes*  
*17% Increase in NG Heated Homes*  
*16% Decrease in Wood Heated Homes*  
*84% Increase in Electric Heated Homes*  
*30% Decrease in Coal Heated Homes*



# Gasoline and Diesel Sold in Vermont, gallons



Gasoline sales in 2024 rose by 0.4% compared to the previous year but remained 2.5% below the six-year average.

Diesel sales in 2024 rose by 0.4% compared to the previous year but remained 2.1% below the six-year average.



**Gasoline**

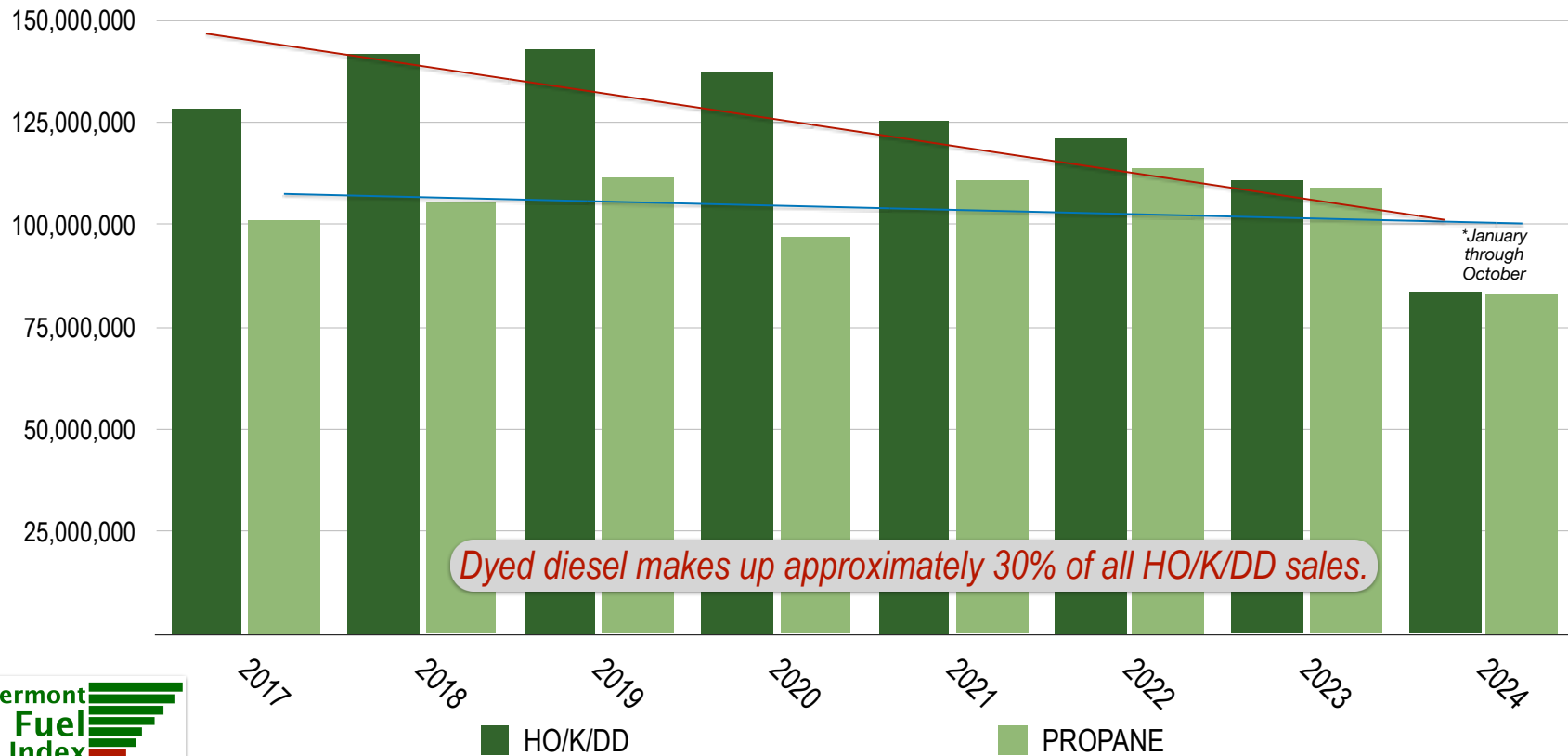
**Diesel**

The Vermont Motor Fuel Index is published by Meadow Hill Media. Source data provided by the Vermont DMV.

# Vermont Fuel Sales

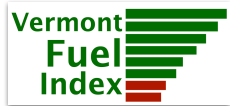


Heating Oil/Kerosene/Dyed Diesel/Propane Gallons, 2017 - 2024\*



*Dyed diesel makes up approximately 30% of all HO/K/DD sales.*

\*January through October



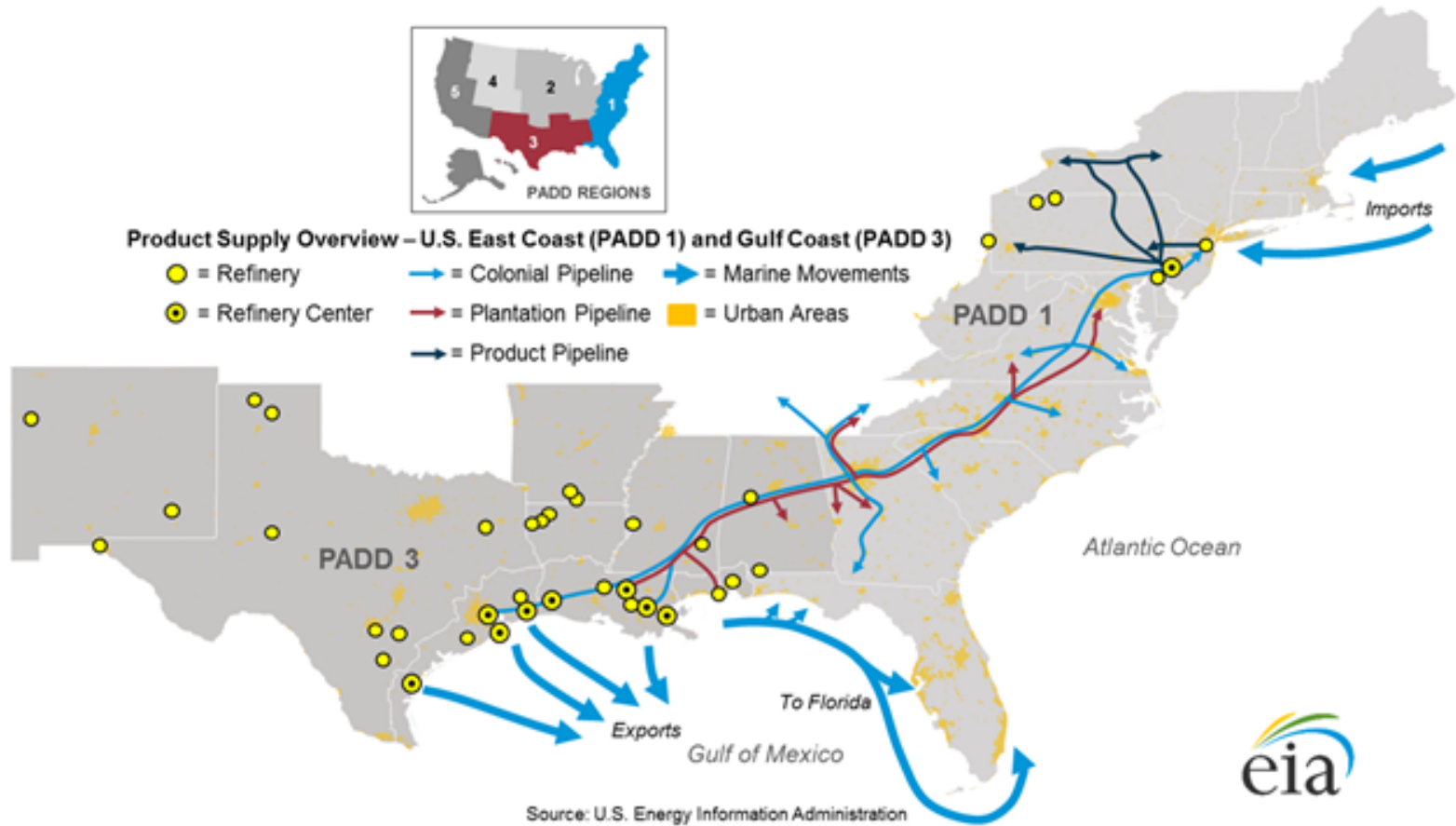
HO/K/DD

PROPANE

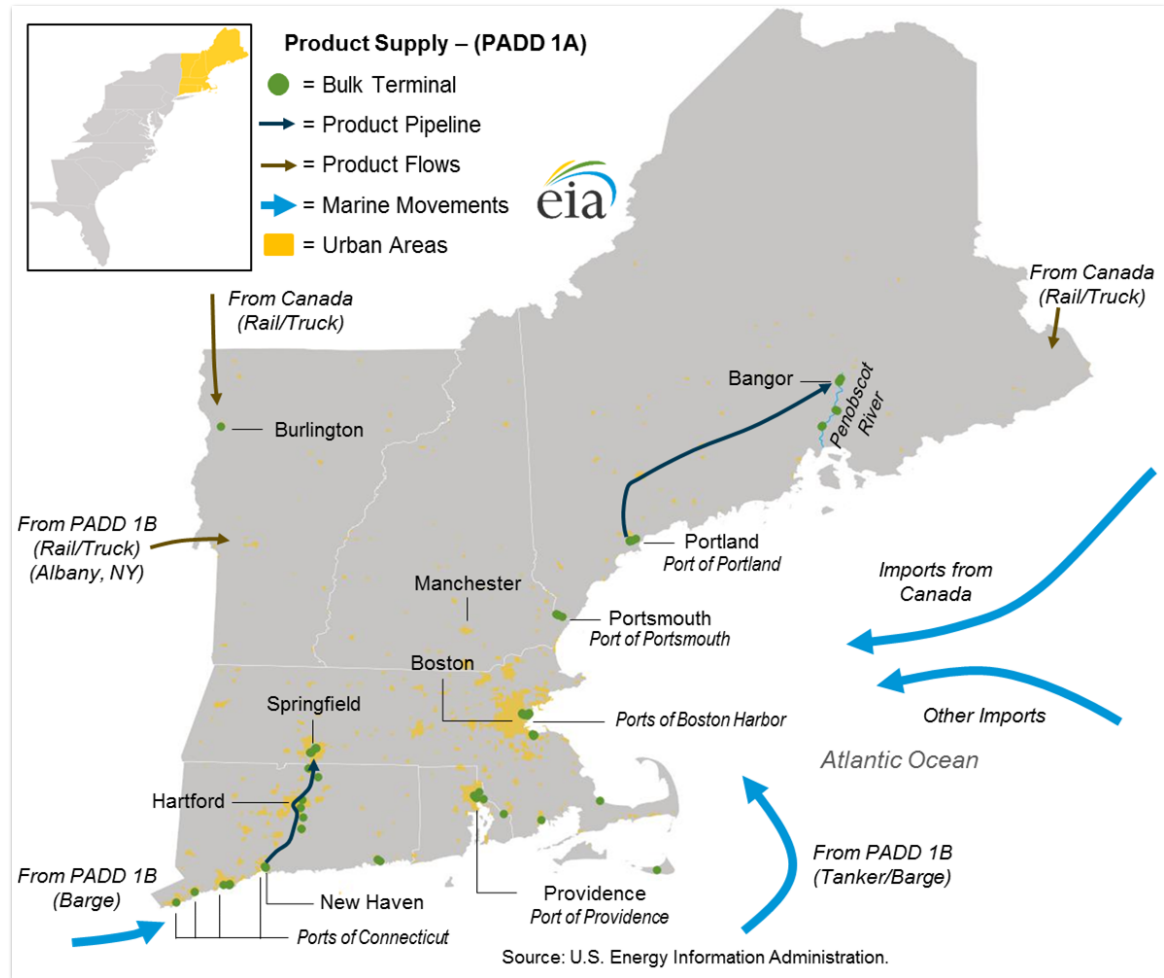
Source: Vermont Department of Tax

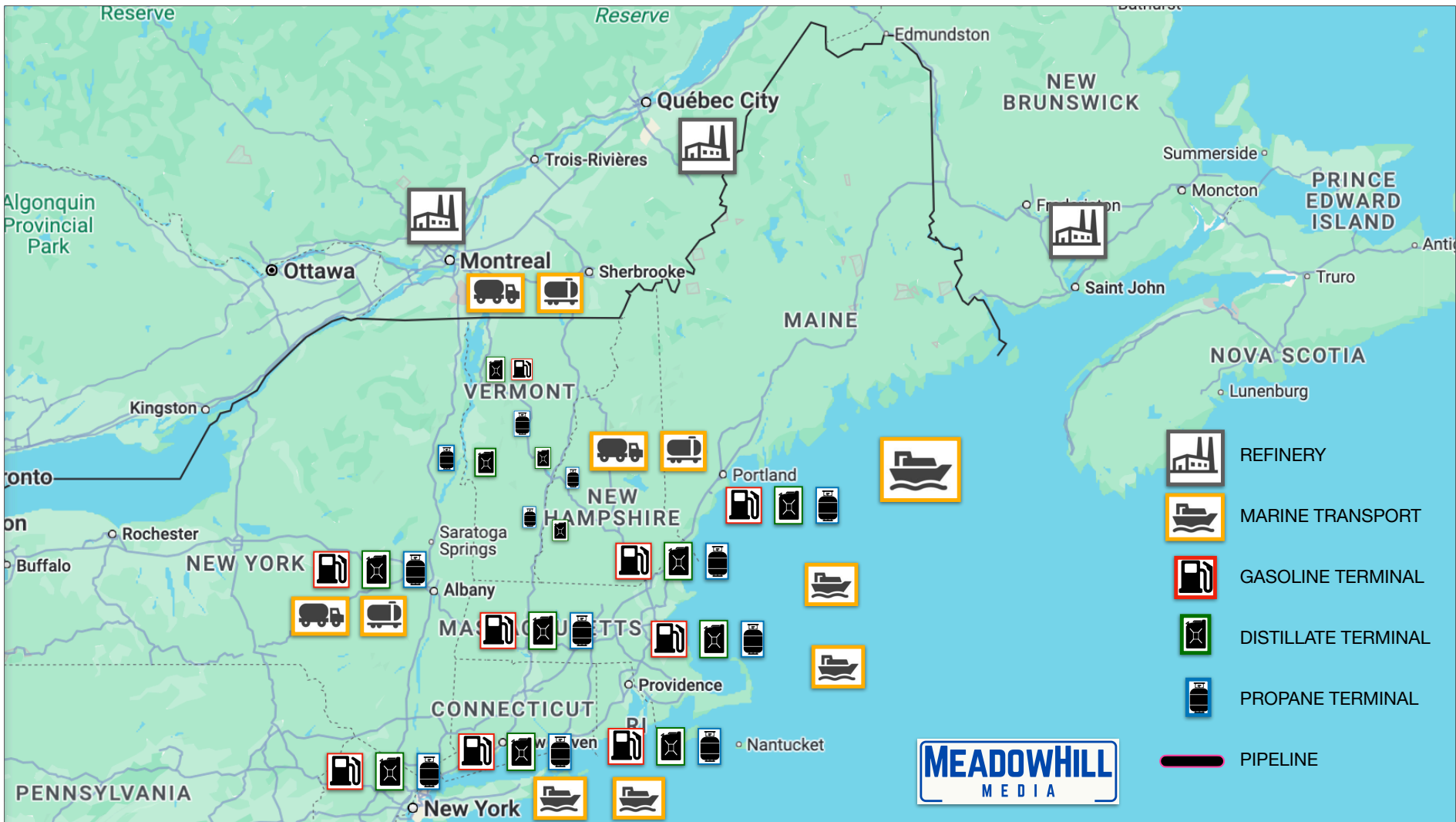


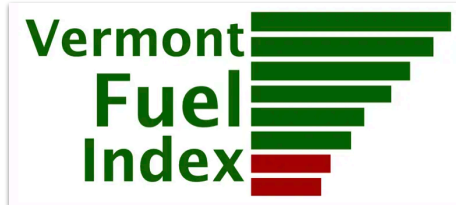
Figure 3. U.S. East Coast (PADD 1) and Gulf Coast (PADD 3) transportation fuels product flows



**Canadian Refineries**  
 Irving — St John New Brunswick  
 Valero — Levis Quebec  
 Suncor — Montreal Quebec







[MeadowHillMedia.com](http://MeadowHillMedia.com)