

Senate Finance (H.546)

Statutory Reference	Fee Type	Fund	Approximate Number of Filings	Year Last Changed	Current Fee	Proposed Fee Amount	Current Law - FY23 Revenue	Estimated FY25 Revenue with Fee Adjustment	Estimated Difference - FY25
8 VSA §4800(2)(A)(iii)	Insurance Appointments	Insurance Regulatory & Suprv	N/A	2019	\$ 60	\$ 80	\$ 23,660,000	\$ 31,246,700	\$ 7,586,700
9 VSA 5302(e)	Rule D/ Regulation A, Tier 2 Notification and Renewal	General Fund	1,170	2008	\$ 600	\$ 820	\$ 702,000	\$ 959,400	\$ 257,400
9 VSA 5302(f)	Mutual Fund Notification	General Fund	2,400	2022	\$ 2,000	\$ 2,250	\$ 4,836,000	\$ 5,400,000	\$ 564,000
9 VSA 5302(f)	Mutual Fund Renewal	General Fund	21,800	2022	\$ 1,650	\$ 2,000	\$ 35,968,000	\$ 43,600,000	\$ 7,632,000
9 VSA §5410(b)	Broker Dealer Agent - Application, Renewal and Change of Registration	Securities Regulatory & Suprv	140,000	2019	\$ 120	\$ 140	\$ 16,800,000	\$ 19,600,000	\$ 2,800,000
Total							\$ 81,966,000	\$ 100,806,100	\$ 18,840,100

Senate Appropriations

Statutory Reference	Fee Type	Fund	Approximate Number of Filings	Year Last Changed	Current Fee	Proposed Fee Amount	Current Law - FY23 Revenue	Estimated FY25 Revenue with Fee Adjustment	Estimated Difference - FY25
8 VSA §4800(2)(A)(iii)	Insurance Appointments	Insurance Regulatory & Suprv	N/A	2019	\$ 60	\$ 80	\$ 23,660,000	\$ 30,500,000	\$ 6,840,000
9 VSA 5302(e)	Rule D/ Regulation A, Tier 2 Notification and Renewal	General Fund	1,170	2008	\$ 600	\$ 820	\$ 702,000	\$ 959,400	\$ 257,400
9 VSA 5302(f)	Mutual Fund Notification	General Fund	2,400	2022	\$ 2,000	\$ 2,275	\$ 4,836,000	\$ 5,460,000	\$ 624,000
9 VSA 5302(f)	Mutual Fund Renewal	General Fund	21,800	2022	\$ 1,650	\$ 2,025	\$ 35,968,000	\$ 44,145,000	\$ 8,177,000
9 VSA §5410(b)	Broker Dealer Agent - Application, Renewal and Change of Registration	Securities Regulatory & Suprv	140,000	2019	\$ 120	\$ 145	\$ 16,800,000	\$ 20,300,000	\$ 3,500,000
Total							\$ 81,966,000	\$ 101,364,400	\$ 19,398,400