

FY2025 PUBLIC
TRANSIT BUDGET

ROSS MACDONALD
JANUARY 30, 2024

AGENCY OF
TRANSPORTATION

PUBLIC TRANSIT PROGRAM HIGHLIGHTS

- Transit services sustained after COVID pandemic
- 21% increase in Ridership in SFY 2023
- 3 Microtransit Pilots launched (Morrisville, Windsor, Manchester), with Middlebury starting in March
- Awarded another \$22.5M in “LowNo” federal funds for 17 HD e-buses.
 - Total of \$38.6M in federal, \$4.3M in VW settlement and \$4.9M in state/local for 44 e-buses , infrastructure and utility fit-up.
- Mobility and Transportation Innovation (MTI) grant program awarded \$266K in federal funds for transportation demand management (TDM) projects. Applying \$500K in special one-time state funds (FY’23) to support 3-year micro pilots.
- MVRTD (Rutland) constructed and opened a new transit facility

OPPORTUNITIES



- Update the combined Public Transit Policy and Human Service Coordination Plan to address Environmental Policy and Sustainability efforts, revise electrification schedule, assess microtransit role in transit system, O&D survey results, etc.
- Contribute to Transportation Equity Plan and Carbon Reduction Strategies
- Disseminate impacts of the Medicaid program on transit services (Legislative report)
- Improved passenger amenities
- Continue to grow the transit “network of advocates” and capacity (Capstone, Community Driver programs, etc.).
- Align program and budget for sustainable services.

CHALLENGES

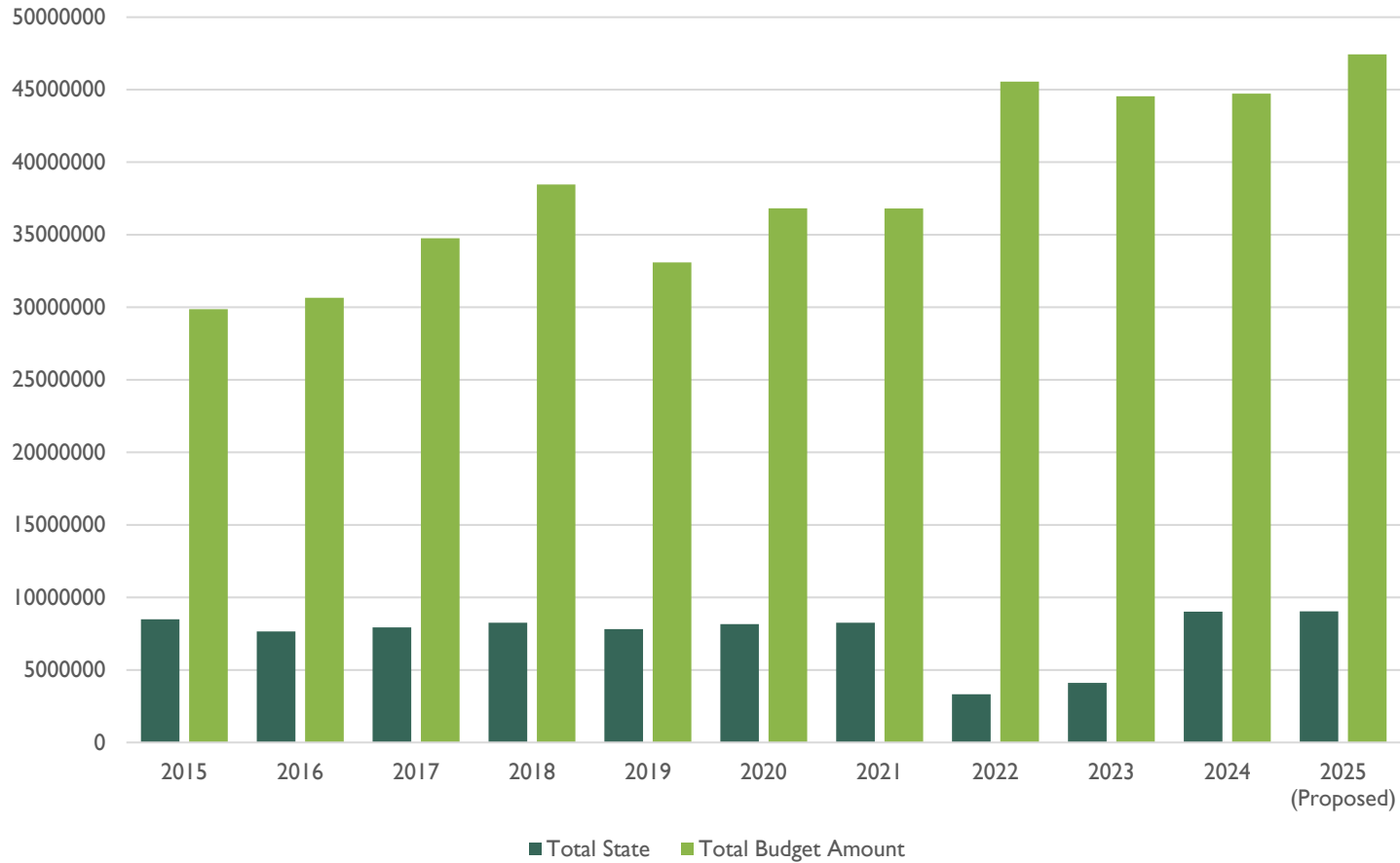


- Costs are increasing to maintain existing services.
- “Volunteer” driver numbers haven’t returned to pre-pandemic levels in most regions. Demand Response costs remain high. “Community Driver” pilots are continuing.
- Aging population is increasing demand for those DR trips.
- Mobility gaps are persistent and continually cited as a primary barrier to job access, healthcare, daycare, training and education.
- System has been rebuilt and the program goal is to sustain services... not grow outside of demand response mode.
- Ridership has largely returned to pre-pandemic levels but for Commuter routes.

MICROTRANSIT PILOT KEY PERFORMANCE INDICATORS (KPI)

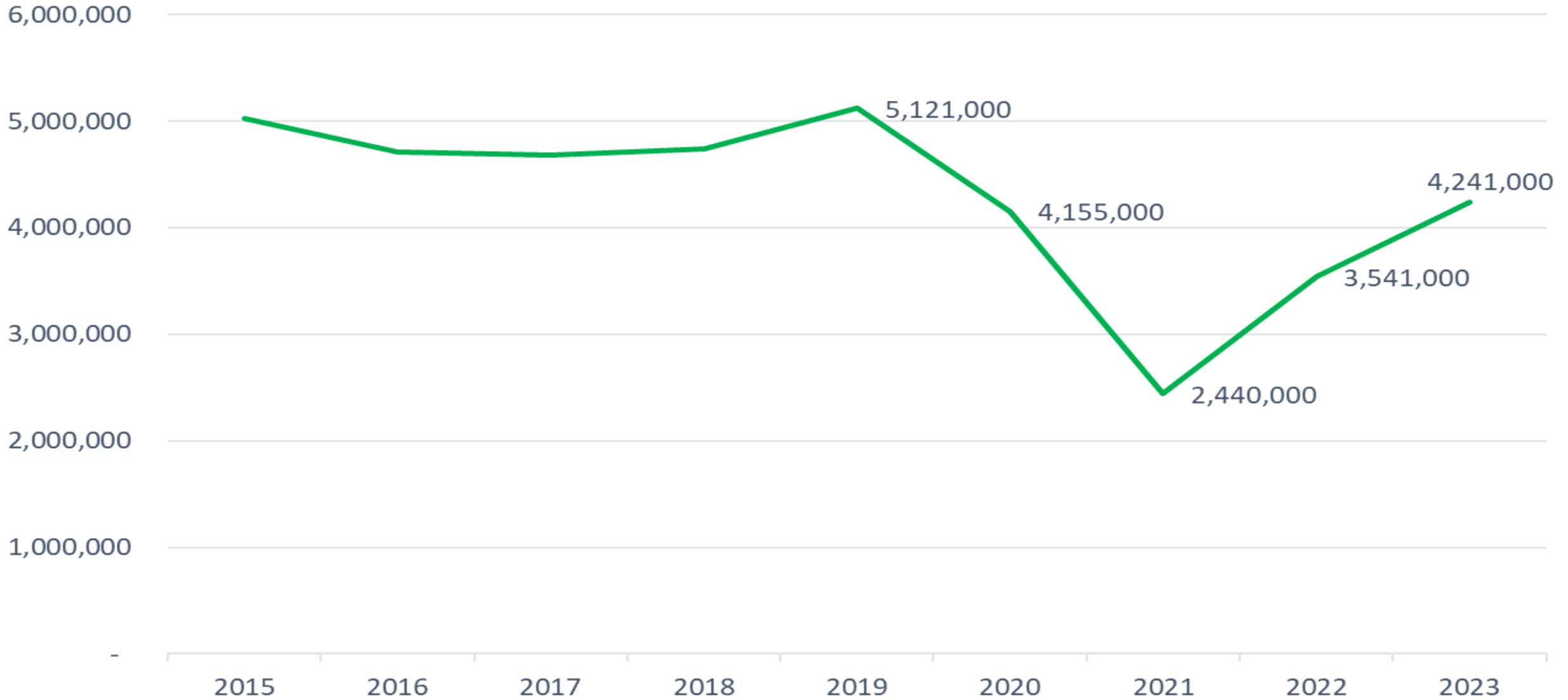
Transit Provider	Microtransit Region	Region Size (Sq. Miles)	Region Pop.	Pilot Start Date	Days/hours of Operation	Ave. Ridership per Day	Pilot Cost per Passenger	Ave. Wait Time for On-demand Requests	Ave. Time on Vehicle (min.)	# of Vehicles	% of Requested Trips Provided
GMT	Montpelier	12	8700	1/4/2021	7am-6pm, M-F - 8am-6pm Sat.	106	\$28.00	35	13.8	2 to 4	50%
SEVT	Windsor	21.8	3559	1/23/2023	6am-6pm, M-F	29	\$29.18	15	10	1	92%
RCT	Morrisville	22.93	2500	6/27/2023	8am-5pm M-F	14	\$14.99	13.5	7.75	1	82%
GMCN	Manchester	10.51	4200	8/1/2023	8am-5pm M-F	15	\$25.00	11.2	7	1	83%
TVT	Middlebury	13.54	8500	3/1/2024							

Historical Funding Levels (State and Total)



PUBLIC TRANSIT BUDGET

Public Transit Ridership by State Fiscal Year



RURAL/URBAN FINANCE FORECASTS

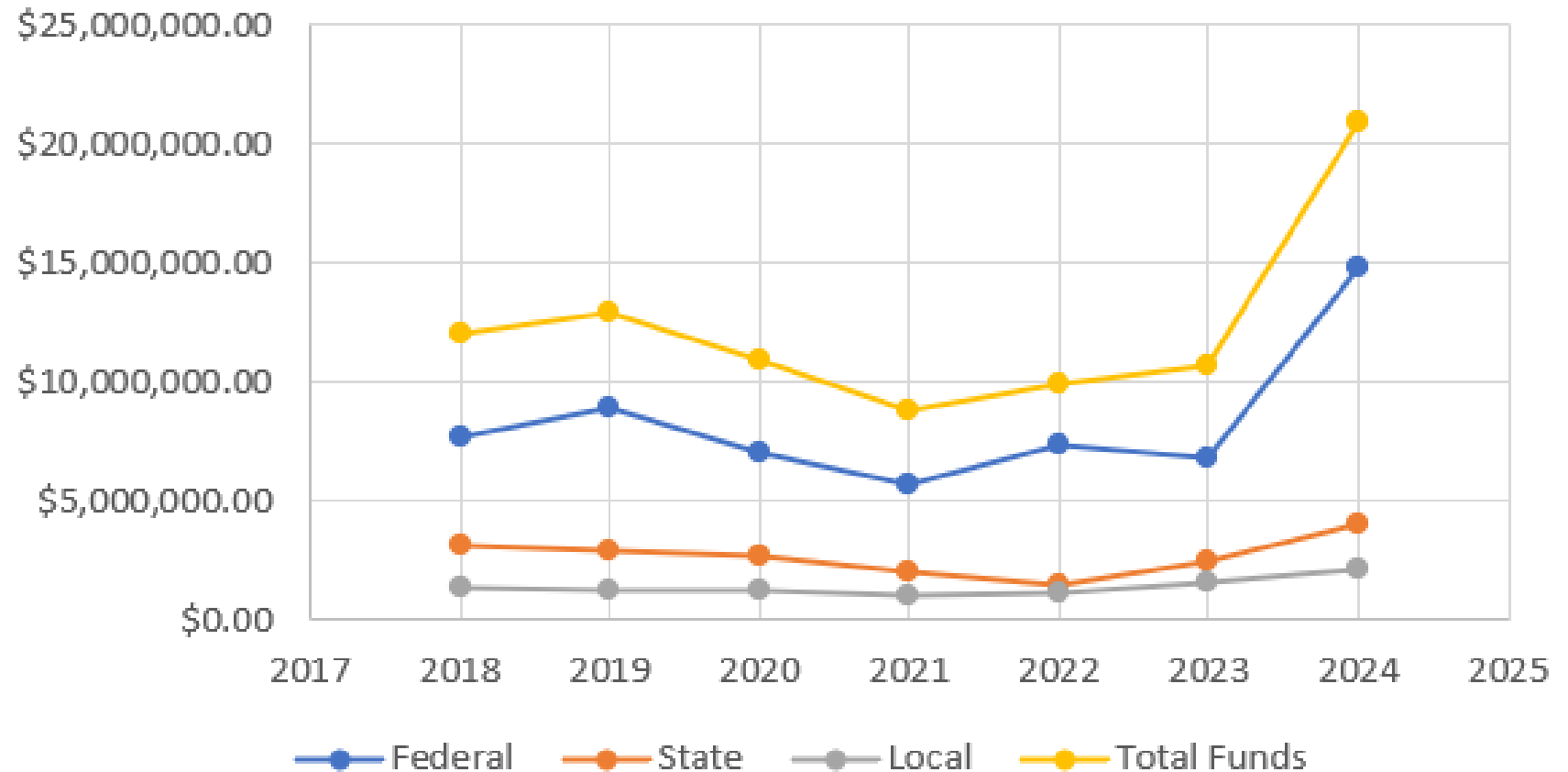
Rural	FY25	FY26	FY27
Total expected State and Federal Funds	\$ 35,524,600	\$ 35,784,700	\$ 36,046,900
Total expected net need for S&F funds	\$ 33,617,000	\$ 35,664,900	\$ 36,489,900
Statewide rural surplus (deficit)	\$ 1,907,600	\$ 119,800	\$ (443,000)

Urban	FY25	FY26	FY27
Total revenue	\$ 16,282,575	\$ 16,147,883	\$ 16,369,577
Reserved ARPA funds	\$ 2,262,177	\$ 1,463,658	\$ -
Total operating expenses	\$ 18,544,752	\$ 19,007,992	\$ 19,617,604
Net Deficit	\$ -0-	\$ (1,396,451)	\$ (3,250,027)

TOTAL GRANT FUNDS (INCLUDING CAPITAL)



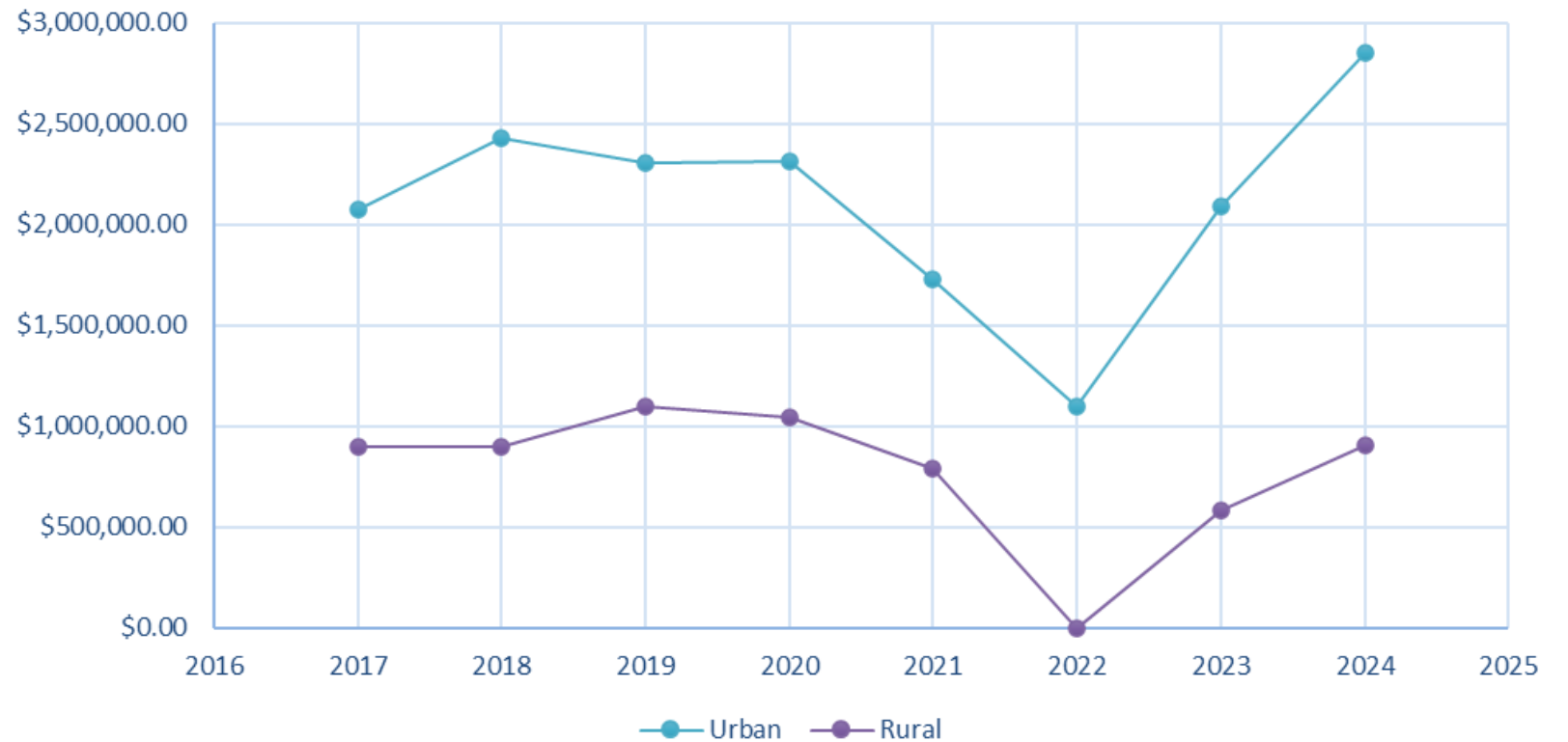
Urban Funds



GMT – STATE



State Funds



HISTORICAL AWARDS - % OF “CORE” BUDGET PER PROVIDER

Year	Year	Year	Year	Year	Year
2019	2020	2021	2022	2023	2024
Total Budget	Total Budget	Total Budget	Total Budget	Total Budget	Total Budget
\$22,820,106	\$26,297,818	\$25,948,842	\$24,221,909	\$36,518,172	\$40,029,186
Total % of Budget By Provider	Total % of Budget By Provider	Total % of Budget By Provider	Total % of Budget By Provider	Total % of Budget By Provider	Total % of Budget by Provider
AT 3.2%	AT 4.3%	AT 5.3%	AT 5.2%	AT 4.3%	AT 4.9%
GMCN 4.4%	GMCN 4.8%	GMCN 4.6%	GMCN 5.0%	GMCN 4.9%	GMCN 4.7%
GMT-Urban 22.5%	GMT-Urban 20.3%	GMT-Urban 18.2%	GMT-Urban 16.9%	GMT-Urban 18.8%	GMT-Urban 19.9%
GMT-Rural 19.3%	GMT-Rural 19.6%	GMT-Rural 18.7%	GMT-Rural 16.7%	GMT-Rural 19.1%	GMT-Rural 13.6%
MVRTD 17.6%	MVRTD 16.8%	MVRTD 16.0%	MVRTD 18.6%	MVRTD 14.3%	MVRTD 14.7%
RCT 2.6%	RCT 6.5%	RCT 7.8%	RCT 8.5%	RCT 9.6%	RCT 8.4%
TVT 14.3%	TVT 13.3%	TVT 14.8%	TVT 14.8%	TVT 15.6%	TVT 17.4%
SEVT 16.1%	SEVT 14.4%	SEVT 14.6%	SEVT 14.3%	SEVT 13.4%	SEVT 16.4%
Total State Funds	Total State Funds	Total State Funds	Total State Funds	Total State Funds	Total State Funds
\$6,506,543	\$6,199,692	\$4,741,644	\$1,309,409	\$3,543,217	\$6,846,572
Total % of State Budget	Total % of State Budget	Total % of State Budget	Total % of State Budget	Total % of State Budget	Total % of State Budget
AT 1.6%	AT 1.8%	AT 2.3%	AT N/A	AT N/A	AT 1.8%
GMCN 2.7%	GMCN 2.9%	GMCN N/A	GMCN N/A	GMCN 1.7%	GMCN 1%
GMT Urban 35.4%	GMT Urban 37.3%	GMT Urban 36.5%	GMT Urban 84.0%	GMT Urban 59.1%	GMT-Urban 41.7%
GMT Rural 16.9%	GMT Rural 16.9%	GMT Rural 16.6%	GMT Rural N/A	GMT Rural 16.4%	GMT-Rural 13.2%
MVRTD 17.7%	MVRTD 18.5%	MVRTD 18.2%	MVRTD N/A	MVRTD 5.6%	MVRTD 16.0%
RCT 1.8%	RCT 1.8%	RCT 2.3%	RCT 8.4%	RCT 5.4%	RCT 5.4%
TVT 8.7%	TVT 9.4%	TVT 9.2%	TVT N/A	TVT 4.0%	TVT 10.3%
SEVT 15.2%	SEVT 11.4%	SEVT 14.9%	SEVT 7.6%	SEVT 7.8%	SEVT 10.6%

Category	SFY 2025	Inter	FFY 24/25							
	State Funds	Transfer	FTA formula	FTA Comp.	STBG/CMAQ Flex	Total Federal	Total FY 25	Total FY 24	\$ Difference	% change
<u>Planning</u> 20.505	\$ 35,000		\$ 117,200			\$ 117,200	\$ 152,200	\$ 145,200	\$ 7,000	4.8%
<u>CMAQ routes</u> 20.509					\$ 3,175,000	\$ 3,175,000	\$ 3,175,000	\$ 3,125,000	\$ 50,000	1.6%
<u>Program Administration</u> 20.509	\$ 157,525	\$ 40,000			\$ 750,000	\$ 750,000	\$ 947,525	\$ 950,000	\$ (2,475)	-0.3%
						\$ -	\$ -			
<u>Operations</u>						\$ -	\$ -			
Transit Agencies - Administration 20.509					\$ 4,275,000	\$ 4,275,000	\$ 4,275,000	\$ 5,000,000	\$ (725,000)	-14.5%
Transit Agencies - Maintenance 20.509			\$ 615,000		\$ 3,625,000	\$ 4,240,000	\$ 4,240,000	\$ 2,900,000	\$ 1,340,000	46.2%
Transit Agencies - Operating 20.509			\$ 5,125,250			\$ 5,125,250	\$ 5,125,250	\$ 5,275,250	\$ (150,000)	-2.8%
State Match for Operations	\$ 6,208,986					\$ -	\$ 6,208,986	\$ 5,837,255	\$ 371,731	6.4%
Elders and Disabled Service 20.509					\$ 4,650,000	\$ 4,650,000	\$ 4,650,000	\$ 4,750,000	\$ (100,000)	-2.1%
Reserve Assistance for E&D 20.509					\$ 100,000	\$ 100,000	\$ 100,000	\$ 175,000	\$ (75,000)	-42.9%
VT Kidney Association grant	\$ 50,000					\$ -	\$ 50,000	\$ 50,000	\$ -	0.0%
RTAP (training) 20.509			\$ 200,000			\$ 200,000	\$ 200,000	\$ 200,000	\$ -	0.0%
Recovery and Job Access DR Program	\$ 100,000	\$ 100,000	\$ 200,000			\$ 200,000	\$ 400,000	\$ 440,000	\$ (40,000)	-9.1%
							\$ -			
go!Vermont	\$ 30,000				\$ 375,000	\$ 375,000	\$ 405,000	\$ 405,000	\$ -	0.0%
MTI TDM Grant Program	\$ 50,000				\$ 450,000	\$ 450,000	\$ 500,000	\$ 500,000	\$ -	0.0%
							\$ -			
<u>Capital Assistance</u>							\$ -			
Capital - General (formula & comp flex)	\$ 2,851,014		\$ 3,485,250	\$ 8,250,000		\$ 11,735,250	\$ 14,586,264	\$ 13,267,625	\$ 1,318,639	9.9%
Capital - E&D 20.513	\$ 50,000		\$ 300,000			\$ 300,000	\$ 350,000	\$ 475,000	\$ (125,000)	-26.3%
Capital - Facilities 20.509 comp, form.)	\$ 275,000		\$ 500,000			\$ 500,000	\$ 775,000	\$ 2,300,000	\$ (1,525,000)	-66.3%
						\$ -				
Grand Total	\$ 9,807,525	\$ 140,000	\$ 10,542,700	\$ 8,250,000	\$ 17,400,000	\$ 36,192,700	\$ 46,140,225	\$ 45,795,330	\$ 344,895	0.8%
<u>GMT Direct Flex</u>					\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 3,000,000	\$ 500,000	16.7%
Combined Totals	\$ 9,807,525				\$ 20,900,000	\$ 39,692,700	\$ 49,640,225	\$ 48,795,330	\$ 844,895	1.7%