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VERMONT HISTORICAL SOCIETY

# 2022 Annual Report

*July 1, 2021 - June 30, 2022*



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S. Crocker Bennett II, *Hinesburg*

### VICE PRESIDENTS

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## SECRETARY

Stephen Perkins, *Williston*

## VERMONT HISTORICAL SOCIETY STAFF

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(Until May 2022)

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(Began May 2022)

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### SHANA GOLDBERGER

*PR & Sales Coordinator*

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*Collections Manager*

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(Began Jun 2022)

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### LAURA ROONEY

*Program Assistant*

((Until Jan 2022))

### JODI SHIPPEE

*Library Assistant*

(Until Dec 2021)

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### PATTY WILEY

*Library Assistant*

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*The Vermont Historical Society was chartered in 1838 by an act of the Vermont Legislature. It is an independent 501(c)(3) nonprofit membership organization, governed by a board of trustees.*

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# THANKS

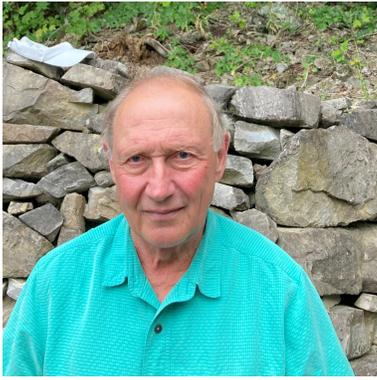
to all our volunteers, who generously donated amazing amounts of time, talent, and energy to the Vermont Historical Society. Because of you, we have the impact and outreach of an organization twice our size.

Jan Albers  
Janet Ancel  
Sasha Antohin  
David Austin  
Barbara Baraw  
Judeen Barwood  
Jane Belcher  
Crocker Bennett  
Marianne Book  
Alice Boone  
Jason Boss  
David Braun  
Melody Brook Mackin  
Jason Broughton  
Lisa Brucken  
Rowland Brucken  
Mollie Burke  
Joseph Byrne  
Hollis Caillot  
John Carnahan  
Mary Carnahan  
David Chambers  
Elisabeth Champion  
Heather Cipolla  
Claudia Clark  
Jonathan Clark

Lucinda Cockrell  
James Condos  
Barbara Dall  
Whitney Dall  
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Sarah L. Dopp  
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Carl Lisman  
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David Olsen  
Lisa Olsen  
Rachel Onuf  
Ann Park  
Richard Park  
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Steve Perkins  
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Nancy Remsen  
Jeffrey Roberts  
Laura Rooney  
Andrea Rosen  
Cynthia Ryle  
Jesse Scarlato  
Kay Schlueter  
Dawn Schneiderman  
Gary Shattuck  
Roger Stone  
Tess Taylor  
Amanda Thibault  
Elise Thorsen  
Roberta Tracy  
Sophia Trigg  
Ann Wade  
Gavin Wallace  
Marilyn Wallace  
Nicholas Ward  
Christopher Whalen  
Gail Wiese  
William Wilson  
Chris Winters



## President's Report - S. Crocker Bennett II

Welcome to our 2021-2022 Annual Report. This October will mark the end of my first year serving as the president of the venerable VHS, and thus this is the first report I have prepared for all who have an interest in the Society's recent affairs. My humble thanks to those members who elected me president. I am honored and somewhat awed by the responsibility. I will endeavor to earn your trust and guide VHS with a steady hand.

What a great time to be the president of VHS! Despite COVID and other disruptions, our affairs have probably never been better. Our financial health is good; we have a dedicated, efficient staff; our management is energized and cohesive, and our relationship with the legislature and executive branches is productive and amicable. I would like to discuss just a few of the highlights of the recently ended fiscal year.

On the financial front, things are going well. We ended the fiscal year with a modest surplus. We achieved this surplus while adding almost \$100,000 to our building contingency fund. For many years we operated without any money in that fund, leaving us insecure against expensive surprises like leaky roofs or failed boilers. We have grown the building contingency fund to \$250,000, which is responsible and necessary, especially considering the age of our building and the complexity of the HVAC systems that protect our collections.

While our endowment has suffered a paper loss in the recent market swoon, I believe that our funds are responsibly invested in a highly regarded and low-cost mutual fund at Vanguard. The finance committee has adopted the policy of reviewing the performance of the endowment fund against peer funds on a quarterly basis and we remain vigilant to identify any trend of lagging performance.

I am happy to report that we again received a favorable audit in FY '22. While this accomplishment

may seem trivial to some, subjecting our financial practices and data to the highest professional scrutiny, and achieving success, is extremely important considering we receive a large amount of our funding from state and federal sources. We should all thank John Grosvenor for his hard work on this oft-overlooked process.

Our relations with the legislature and the governor's office are healthy and transparent, thanks to the hard work of Steve Perkins. Because nearly half of our operating budget is funded by the State, good communication during the year between the VHS and the legislative and executive branches is crucial. In the past fiscal year not only did the State grant our requested annual appropriation, but also increased our funding to meet increased pension contributions we are required by statute to make for our employees. In addition, we sought and received a one-time capital grant from the state of \$450,000 which will be used to replace aged and failing air handling and heating systems.

As of the beginning of FY '23, management, with the blessing of the Trustees, has instituted a major restructuring of the entire staff. The restructuring follows the framework of our current strategic plan and is aligned with a reorganization of the Board's committee structure several years ago. Simply stated, our new staff structure is organized based on what we do as an organization and not along outdated industry classifications.

Steve Perkins, of course, is at the head of the structure. Under him will now be four directors, each responsible for one of the four categories of services we provide or tasks we must accomplish. First is Finance & Operations. John Grosvenor is its director. Not only is he responsible for day-to-day financial duties such as payroll and accounts payable and receivable, he also works with the Finance Committee and the Executive Director to produce the annual budget as well as our accountants to complete our annual audit. In addition, he is responsible for all building operations and oversight of the vendors who service our physical plant. The second department is Collections and Access. The director of this department is Amanda Gustin. She supervises our library services and museum collections. This new department brings under one roof what were two standalone departments, providing close cooperation between the two areas of service. Amanda also oversees adult public programming and museum exhibits. The third department is Service and Outreach. The director of this department is Eileen Corcoran, and she supervises the educational services provided by VHS to schools and families, programs such as History Day, and all support provided to local societies around the state. The fourth department is Stewardship and Public Relations. Its director is Tori Hart. Her responsibilities are to write grants, seek private donations, build membership, manage earned revenue and keep VHS in the public eye. We believe that this new structure will streamline management and allow Steve some needed relief from much time in the weeds.

I am proud of our staff for successfully landing important grant funding in the recently closed fiscal year. An ARPA grant, managed by our colleagues at the State Library, has allowed VHS to buy sophisticated state-of-the-art digital scanners that can scan large objects (maps) and rare books without damaging the bindings as well as loanable technology kits for smaller institutions. The purchase of these devices turbocharges our goal of digitizing our collections and helping to provide a statewide digital platform.

Likewise, an IMLS grant will expand our web-based history platform for school children. It is wonderful that our staff have developed the expertise to apply for and obtain grant funding for various important endeavors covering the whole spectrum of our mission.

I think we need to be proud of Tori Hart's hard work soliciting donations and your generosity in response. We surpassed the projected budgetary goal for unrestricted gifts in FY '22!

While we all are probably tired of talking about the effects of COVID on all our efforts, it did have a beneficial effect on what used to be our in-person Third Thursday lectures. With social distancing, these lectures morphed into the virtual-platform Winter Speaker Series which radically expanded our audience into the hundreds, notably many out-of-state participants. Amanda Gustin has also led the popular Vermont trivia online contest. The end of FY '22 marked the closing of the popular Catamount Exhibit, but the new Wilson Globe Exhibit opened on July 3, marking the largest one-day visitor tally in the history of the Vermont History Museum. If you have not seen it, hurry down!

I would be remiss if I did not remark on two milestones. The end of FY '22 marked the retirement of Paul Carnahan, our long-serving and dedicated librarian. To many of our researchers, visitors, and members he was the embodiment of VHS. Though he will be missed, he is on to what we hope will be a long and enjoyable retirement. On a sadder note, in May of 2022 we lost a dear friend, professor, author, and trustee Nick Muller. Nick gave so much to our organization and was honored to be named an honorary trustee in 2013.

Thank you to the management and staff, my fellow trustees, and the members of VHS who have made my first year a pleasure and a success.



## Director's Report - Steve Perkins

Fiscal year 2022 started with great anticipation of a return to unfettered museum visitation, social events such as our Freedom & Unity Luncheon and VTEats! dinner program, and the visiting tides of schoolchildren eager to experience Vermont History through our galleries and classes. Alas, the fall brought renewed public health warnings as we all struggled with a return of disease variants and our own education in the Greek alphabet.

As we did the year before, the Vermont Historical Society and all its wonderful members and supporters leaned into the challenge to explore and learn from our history in new and novel ways. Thank you all for being immensely flexible, good natured, and dedicated to the mission of this important Vermont institution.

Much has been made of the volume of Federal and State grants over the past couple of years. The Vermont Historical Society has and continues to benefit from these generous programs. As reported in various newsletters and reports, our digitization and access program has grown by leaps and bounds, our education support platform grows and evolves, and most-recently, our collecting and storytelling about the pandemic will see a major boost. Our program is strong and will continue to grow in depth and purpose as we move forward.

What gets lost in the celebration of these very public grant awards and their attendant press

is the yearly dedication of our members and donors. Many of the funds received through governmental channels require the Vermont Historical Society to match the gift dollar-for-dollar. We do this through membership dues, unrestricted giving, and private foundation support. In other words, for every \$250,000 project grant we receive, we must raise an equal amount privately or through earned revenue.

In this report, you will see many activities, special programs, and meaningful initiatives tied to Federal and State support. With this space at my disposal, I want to celebrate you, our members and donors, for making the Vermont Historical Society come alive, even in the most trying of times.

Thank you for your ongoing gifts and support!

Steve Perkins, Executive Director

# FY 2022 Unaudited VHS FINANCIAL OVERVIEW

## Statement of Activities

### Revenue

	FY 2021	FY 2022
Contributions and Bequests	566,897	546,767
State Appropriation	1,029,265	1,022,891
Investment Income	561,616	-490,013
Admissions, Fees and Earned Income	34,358	62,291
VT History Bookstore Sales	26,820	36,039
State and Federal Grants	343,782	320,435
Other Revenue	191,134	191,134
<b>TOTAL REVENUE</b>	<b>2,753,872</b>	<b>1,689,544</b>

### Expenses

	FY 2021	FY 2022
Public Programs	469,140	476,426
Library	386,979	429,248
Membership	194,646	248,547
Museum	431,022	424,248
Administration & Finance	113,432	154,979
Development	159,377	233,191
Education	140,008	157,085
Local League of Historical Societies	85,433	95,854
VT History Bookstore/Guest Services Museum	57,682	65,697
VHS Publications	23,762	27,649
<b>TOTAL EXPENSES</b>	<b>2,061,481</b>	<b>2,312,924</b>

Depreciation of capital assets allocated across expense lines. Total depreciation for FY21 was \$261,400 and for FY22 was \$272,756. Operational revenues and expenses were balanced each year.

## Balance Sheet

### Assets

	FY 2021	FY 2022
Cash	608,320	760,898
Other Current Assets	365,782	362,090
Investments	2,787,445	2,308,567
Property Plant and Equipment	9,477,192	9,538,088
Depreciation	-3,129,418	-3,402,175
Total Property Plant & Equipment	6,347,774	6,135,913
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>10,109,321</b>	<b>9,567,468</b>

### Liabilities

	FY 2021	FY 2022
Accounts Payable	21,662	128,624
Short-term Liabilities	128,280	146,412
Mortgage Payable	1,066,421	1,022,854
<b>TOTAL LIABILITIES</b>	<b>1,216,363</b>	<b>1,297,890</b>

### Net Assets

	FY 2021	FY 2022
Beginning Net Assets	8,200,567	8,892,958
Change in Net Assets	692,391	-623,380
<b>ENDING NET ASSETS</b>	<b>8,892,958</b>	<b>8,269,578</b>



# FY22 Charitable Contributions in Action

## Strategy One:

Provide Vermonters and Vermonters-at-heart the resources to access Vermont's rich historical collections from anywhere in the world.

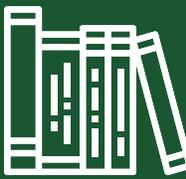
Converting manual records, cataloging new items, digitization, inventorying artifacts, adding records to our online museum collections catalog, planning for a statewide digital collections platform, and piloting metadata standards.



6,795 museum objects online for public research



3,082 items in Digital Vermont



44,095 titles in our OPAC

*You have gone above and beyond what I was hoping for when looking into my family history. Again, thank you for your efforts and encouragements. Priceless.*  
-Grateful Researcher



*Most Searched for Terms in the Museum Catalog*

**Granite**   **Sampler**   **Abenaki**   **Globe**   **Clasp**   **Police**   **Edson**  
**Coolidge**   **Powder Horn**   **Merci Train**   **Butter**   **Civil War**




Paul Carnahan, VHS Librarian, retired on June 30, 2022 after 32 years of service to the Vermont Historical Society and Vermont.

*Paul, a great run. Thank you for your help over the decades to fellow librarians, historians, and genealogy researchers.* -VHS Member

Strategy One Supporters in FY22:  
Gladys Kriebel Delmas Foundation, Institute of Museum & Library Services, National Endowment for the Humanities, National Historical Publications & Records Commission, Vermont Department of Libraries, Windham Foundation, and generous individual donors.



# FY22 Charitable Contributions in Action

## Strategy Two:

We will recognize and support local history efforts; understanding local societies are an integral part of sharing and preserving Vermont's story.

The return of in-person programs coupled with expanded virtual offerings, enhanced networking opportunities, and continued direct assistance were cornerstones of a year of service & partnership with Vermont's over 190 local historical societies & museums.



310 participants in roundtables & workshops



265 local history events listed in Enews



40 site visits and virtual advice

*Your accessibility, knowledge, and willingness to help are second to none. I can't say how great I think all of this is and I look forward to continuing to learn from a wonderful group of people.*

-Cataloging 101 Workshop Participant



## Programs & Resources for Local Historical Societies Include:

**Mentors Program**  
**Local History Listserv**

**Web Resource Pages**  
**Workshops**

**Conference**  
**Enewsletter**



The Local History Gallery featured exhibits on local historical societies in Vermont, impactful Waterbury Women, and the Voices of St. Joseph's Orphanage.

*It was great to hear from other organizations and to find that we are doing, working on, and thinking about similar things.*

-Virtual Roundtable Attendee

## Strategy Two Supporters in FY22:

Alma Gibbs Donchian Foundation, Institute of Museum & Library Services, National Historical Publications & Records Commission, Vermont Department of Libraries, Walter Cerf Community Fund, The Alan Weiss Fund at VHS, and generous individual donors

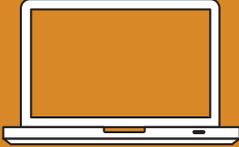


# FY22 Charitable Contributions in Action

## Strategy Three:

Vermonters will increase their knowledge of our state's past and understand how their unique experience impacts and shapes this ongoing narrative. Guests will enrich their visit through deeper understanding of Vermont and its people.

Collections videos, *Catamount in Vermont* exhibition, *Icons & Oddities*, Catamount hikes, Winter Trivia, Winter Lecture Series, James Wilson research, Castleton University Intro to Museums class, *This Place in History*



743 participants in talks, trivia, workshops, & classes



115 new objects on exhibit



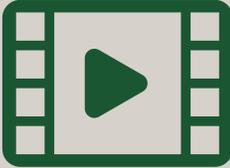
24 hours of new programming available online

*Thank you so much for creating the trivia nights! I really enjoy them and seriously WON because of the amount of information that I learned!*  
-Virtual Vermont Trivia Participant



*YouTube Vermont History Content FY22*  
**277 New Subscribers    53,352 Total Views    2,155 Hours of Content Consumed**  
**Most Popular Video: This Place in History: Thaddeus Stevens (4,244 views)**



 Our Collections videos and This Place in History segments continue to inspire further exploration into the people, places, and events that make up Vermont's story.

*Love this material. Keep up the good work.*  
-YouTube Subscriber

Strategy Three Supporters in FY22:  
Montpelier Community Fund, Vermont Humanities Council, and generous individual donors



# FY22 Charitable Contributions in Action

## Strategy Four:

To build resilient and connected communities, students will understand Vermont's history and its place in the broader world.

School groups and Hands-on History programs, new content and activities on Vermont History Explorer website, in-person Vermont History Day, virtual and in-person History for Homeschoolers classes, and workshops for teachers.



769 students served through History for Homeschoolers



175 students competed at Vermont History Day



109 teachers participated in educator workshops

*Everybody involved with Lost Nation's Theater 2022 Pushing Up the Sky Youth Theater Camp thanks the staff at the Vermont History Museum for a fun, informative, and interactive afternoon! You expanded our knowledge of Abenaki culture in Vermont and have inspired us to learn more! We are so grateful!*



## Rebuilding School Programs in FY22

1,425 children and adults visited the Vermont History Museum on field trips. Over 30% of these students participated in Hands-On History guided programs.



Vermont History Explorer website provides teachers and students with quality Vermont history resources at age-appropriate levels, meeting current state curriculum standards.

*I enjoyed watching students grasp two novel concepts (for most of them): debate and diplomacy. And, of course, getting to attend VTHD in person - a first for many of our students - was huge!*  
-Vermont History Day Teacher

## Strategy Four Supporters in FY22:

Community National Bank, George W. Mergens Foundation, Institute of Museum & Library Services, Jack and Dorothy Byrne Foundation, Johnson Family Foundation Fund, KeyBank, National History Day, National Life Group Foundation, Inc., Oakland Foundation, and generous individual donors.

We are deeply grateful to you, our many donors and members, who help preserve Vermont's rich history, so each generation can learn from the legacy of our past. Your generous contributions provide the critical support needed to host public programs, educate students, present exhibits, publish unique stories, and preserve and share Vermont's treasures.

**The Legacy Circle** is comprised of individuals who share a love of learning, a sense of wonder about Vermont and a commitment to ensuring our cultural and scientific heritage is passed to future generations. By supporting the Vermont Historical Society through an estate or life income gift, these individuals have recognized the timeless value of VHS's work and the enduring place it has in Vermont history.

Dawn K. Andrews  
 Anonymous  
 Jane Campbell  
 Michael and Laurie Curtis  
 Rolf Diamant  
 Sarah L. Dopp  
 John Phipard Dumville  
 Leah G. Goat

J. Kevin Graffagnino  
 Mark and Julie Hudson  
 Penrose Jackson  
 John A. Leppman  
 Richard and Linda Marek  
 Barbara and Wolfgang Mieder  
 Addison and Adelaide Minott  
 Martha E. Nye

Kay and Max Schlueter  
 Richard B. Smith  
 Rosamond Kent Sprague  
 Lola Van Wagenen and  
 George Burrill  
 Nick and Leslie Ward  
 Laura Warren  
 Allen Rice Yale, Jr.

**The 1838 Society**, named in honor of the organization's founding year, recognizes loyal individuals, families, and organizations based on their lifetime giving of \$5,000 or more to the Vermont Historical Society. Members of the 1838 Society are among a timeless cadre of philanthropists who envision a future of infinite opportunity for VHS.

**Maple (100,000+)**

A. D. Henderson Foundation, Inc.  
 Allen L. Stratton Trust  
 Anonymous  
 Barbara J. Beecher Estate  
 Joan T. Bok  
 J. Brooks Buxton Estate  
 Cabot Creamery Cooperative  
 Sarah L. Dopp  
 Ellison Foundation  
 Ronald J. York Estate  
 Fiduciary Charitable Foundation  
 Albert H. Gordon  
 Mrs. Serena Hatch  
 IBM  
 Institute of Museum and  
 Library Services  
 J. Warren and Lois Howe McClure  
 Barbara and Wolfgang Mieder  
 National Endowment  
 for the Humanities  
 National Life Group Foundation, Inc.  
 Mrs. Shirley Nichols  
 David Perrin  
 Terry Phillips

Archbishop Jason H. Sanderson  
 Save America's Treasures Program  
 State of Vermont, Governor's Office  
 Karen K. Steele  
 The Gordon Fund  
 Times Argus  
 U.S. Department of Housing and  
 Urban Development  
 Lola Van Wagenen and George Burrill  
 Vermont Housing and  
 Conservation Board  
 Vermont Humanities Council  
 Walter Cerf Community Fund  
 Alan H. Weiss Estate

**Oak (\$50,000 - \$99,999)**

Alma Gibbs Donchian Foundation  
 Hazel J. Anderson Estate  
 Eleanor Angell Estate  
 Cynthia H. Babbott Living Trust  
 Mrs. Nina Bacon  
 Bay and Paul Foundations, Inc.  
 Central Vermont Public  
 Service Corporation  
 Marianne C. Ciotti Estate

Nicholas R. Clifford and Deborah  
 Pickman Clifford  
 Virginia Low Coolidge  
 Nancy L. Dodge Estate  
 Skip and Wendy Farrell  
 Fidelity Foundation  
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 Margot J. George Estate  
 George W. Mergens Foundation  
 Jack and Dorothy Byrne Foundation  
 Jessie B. Cox Charitable Trust  
 KeyBank  
 Stephen B. Martin  
 McClure Foundation  
 Marion Galbraith Merrill Estate  
 Dorothy and John Mitchell  
 Kendall A. Mix  
 H. Nicholas Muller III and  
 Carol A. Muller  
 Joann H. Nichols Estate  
 Northfield Savings Bank  
 Sanborn Partridge  
 Paul and Virginia Cabot Charitable Trust  
 Judith and James Pizzagalli  
 Malcolm and Gladys Severance

Janet M. Strauss  
Verizon, Inc.  
Vermont Historical Society Trust  
Nick and Leslie Ward  
WCAX Mount Mansfield Community  
Television, Inc.  
Frederick and Constance West  
Windham Foundation  
Woodstock Foundation, Inc.  
Yankee Publishing, Inc.

**Birch (\$25,000 - \$49,999)**

Alcyon Foundation  
Patricia Passmore Alley  
Dawn K. Andrews  
Anonymous  
Crocker Bennett and Christina Boerner  
John and Mary Carnahan  
Chittenden Bank Community Fund  
Virginia L. Close Family Trust  
Carmen L. Dente  
John P. Dumville  
Freeman Foundation  
Judy Geer and Dick Dreissigacker  
Gladys Kriebel Delmas Foundation  
J. Kevin Graffagnino and Leslie Hasker  
Teresa Griswold  
Hestnes Family  
Mr. and Mrs. Harold Hestnes, Esq.  
Edward A. Hoyt, Jr. Estate  
Peter S. Jennison Estate  
Johnson Family Foundation Fund  
Lane Press, Inc.  
John A. Leppman  
Lisman Family  
Brigadier General Edwin Loren Little  
Bob and Polly Maguire  
Maple Capital Management, Inc.  
Marie H. Ankeny Charitable  
Legacy Fund  
Robert A. Mello and  
Priscilla K. Reidinger  
George D. Milne Family  
Addison and Adelaide Minott  
Monterey Fund, Inc.  
Lyman Orton  
Patrick Foundation  
The Honorable Louis P. Peck  
Mr. Fletcher D. Proctor  
H. Driscoll Reid Family  
Grant and Jo Reynolds  
Robert and Virginia Mitchell  
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Chartered in 1838 by the Vermont Legislature, the Vermont Historical Society's purpose is to reach a broad audience through our outstanding collections, statewide outreach, and dynamic programming. We believe that an understanding of the past changes lives and builds better communities.

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The utmost care has been taken in preparing this report. Occasionally, however, errors do occur. We apologize if this has happened and ask that you notify us with any inaccuracies or omissions.

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