Senate Natural Resources & Energy Committee February 3, 2021

Energy Burden Report

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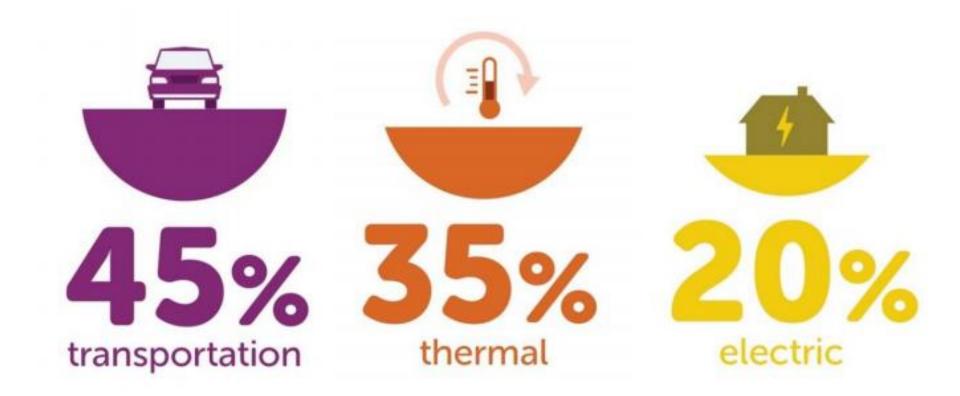


What is Energy Burden?



2019 Energy Burden Report – key findings

Share of energy spending, by sector (statewide average)

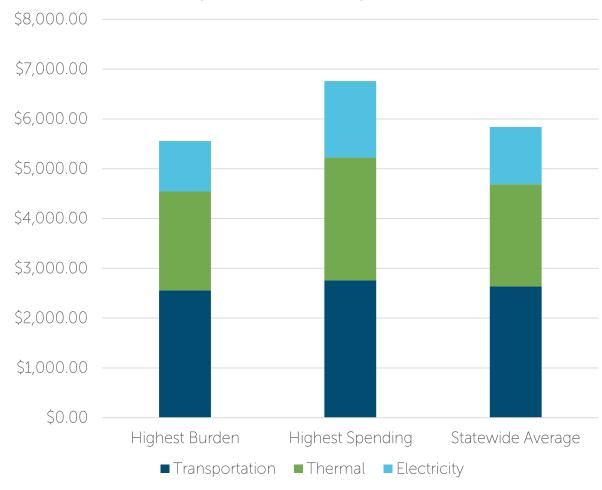


Make more, use more

Communities with the highest energy burden are not necessarily consuming more.

Energy spending in these towns is below statewide averages.

Spending Patterns for Highest-Burden and Highest-Spending Towns

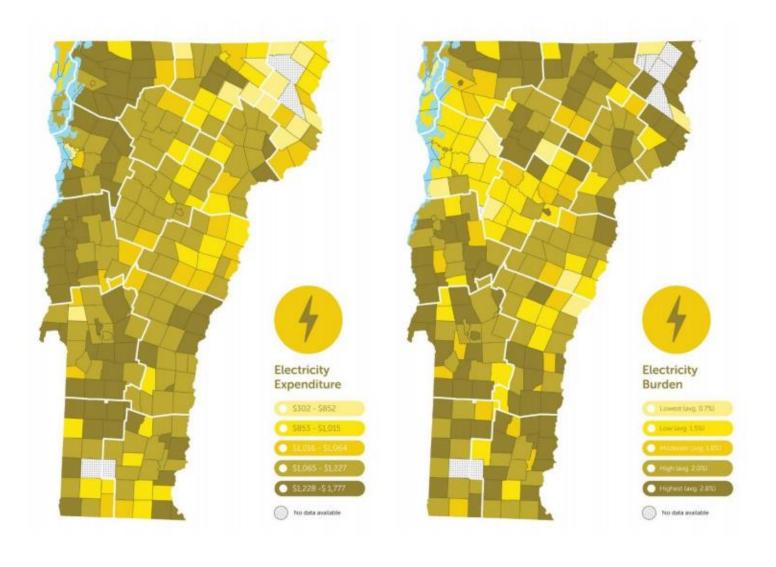


Electricity

Burdens are highest in the NEK, South

High energy spending in Franklin & Addison

Highest burdens outside of Chittenden County, esp. NEK

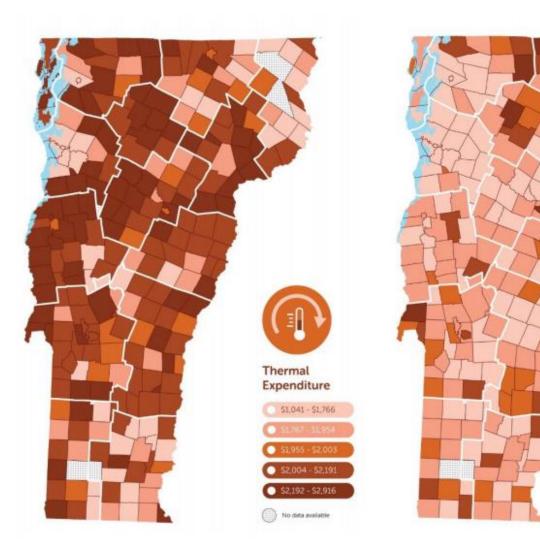


Thermal

Lower spending, higher burden in NEK

Severely burdened communities have relatively low spending on thermal energy

Tend to be concentrated in the Northeast Kingdom.



Thermal

Burden

Lowest livy, 2.4%

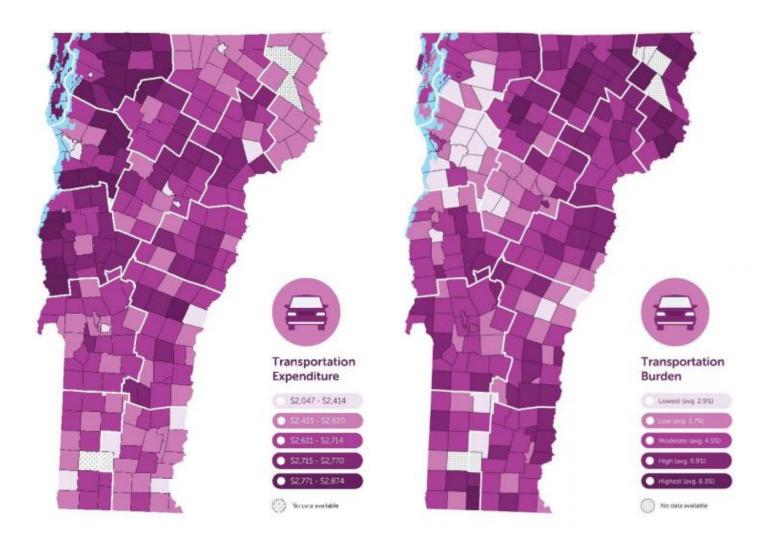
Highest (avg. 6.1%)

No data available

Transportation

High burdens outside of Chittenden County

Lower access to public transit and longer commutes increases transportation burden

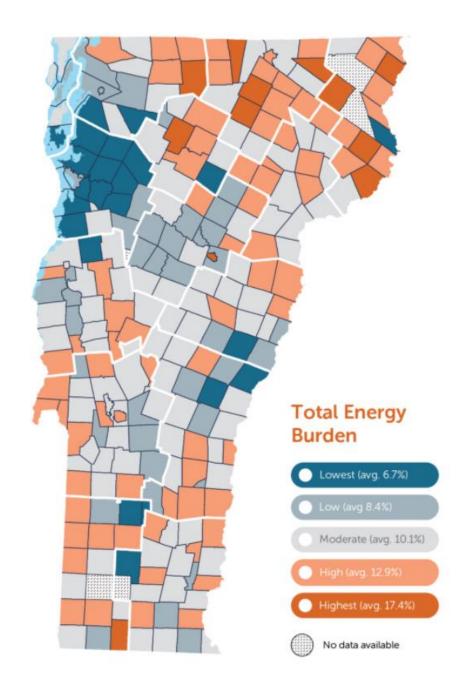


Total Energy Burden

Highest burdens in NEK, lowest in Chittenden County

Transportation burden is a significant driver of total burden

Lower burden correlates with higher income towns



Adoption of Clean Energy

Cold Climate Heat Pumps	Solar PV	Electric Vehicles	Weatherized Homes
Searsburg	Cornwall	Plainfield	Winhall
Ripton	Waltham	Charlotte	Victory
St. George	West Windsor	Montpelier	Montpelier
Mendon	Lincoln	Norwich	Shrewsbury
Stratton	Strafford	Strafford	Landgrove
Killington	Charlotte	Waitsfield	Jamaica
Peru	New Haven	Putney	Mount Holly
Andover	Weybridge	Calais	Barton
West Windsor	Norwich	Searsburg	Rutland City
Waterbury	Thetford	Cornwall	St. Albans City

Energy burden bin

• Lowest burden • Low burden • Moderate burden • High burden • Highest burden

Where we've been...

Data can drive lasting change – quickly!

2019 *March*

30% of customers completing weatherization projects were moderate income

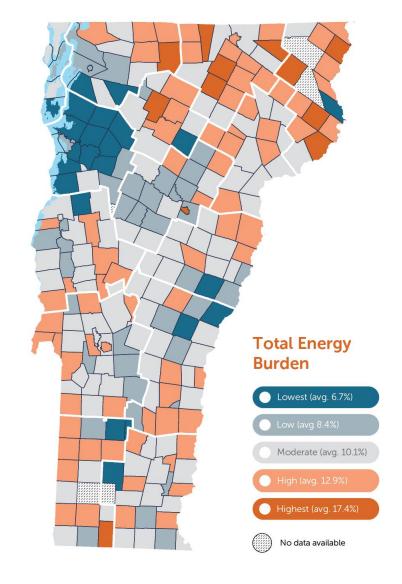
2020 September

55% of customers completing weatherization projects were moderate income

Energy Burden Report







What's next: Are Efficiency Vermont's programs truly serving all Vermonters?

Translating data into action

- 1 Map Census demographic data against known participation rates for communities across the state.
- 2 Define gaps & barriers work with partners to understand & address them Redesign programs & engagement strategies to help remove them
- 3 Commit to lasting investments & continuous improvement

Questions?



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