TO THE HONORABLE SENATE

- The Committee on Health and Welfare to which was referred House Bill

 No. 720 entitled "An act relating to the system of care for individuals with

 developmental disabilities" respectfully reports that it has considered the same

 and recommends that the Senate propose to the House that the bill be amended

 by striking out all after the enacting clause and inserting in lieu thereof the

 following:
- 8 * * * Legislative Intent * * *
 - Sec. 1. LEGISLATIVE INTENT
- 10 It is the intent of the General Assembly that:
 - (1) Individuals who qualify for developmental services and who meet a funding priority as outlined in the State system of care plan for developmental services receive full and complete information in plain language regarding their options and services.
 - (2) Individuals with developmental disabilities, their family members, allies, and advocates be respected and active participants in systems change activities, including payment reform, development of resources to comply with the federal home- and community-based services regulations, and development of additional residential service options. Information provided to stakeholders shall be in plain language.
- * * * System of Care Plan * * *

1	Sec. 2. 18 V.S.A. § 8725 is amended to read:
2	§ 8725. SYSTEM OF CARE PLAN
3	(a) Every three years, the Department shall adopt a plan for the nature,
4	extent, allocation, and timing of services consistent with the principles of
5	service set forth in section 8724 of this title that will be provided to people
6	with developmental disabilities and their families. Each plan shall include the
7	following categories, which shall be adopted by rule pursuant to 3 V.S.A.
8	chapter 25:
9	(1) priorities for continuation of existing programs or development of
10	new programs;
11	(2) criteria for receiving services or funding;
12	(3) type of services provided; and
13	(4) a process for evaluating and assessing the success of programs.
14	* * *
15	(c) No Not later than 60 days before adopting the proposed plan, the
16	Commissioner shall submit it to the Advisory Board established in section
17	8733 of this title, for advice and recommendations, except that the
18	Commissioner shall submit those categories within the plan subject to 3 V.S.A
19	chapter 25 to the Advisory Board at least 30 days prior to filing the proposed
20	plan in accordance with the Vermont Administrative Procedure Act. The
21	Advisory Board shall provide the Commissioner with written comments on the

1	proposed plan. It may also submit public comments pursuant to 3 V.S.A.
2	chapter 25.
3	* * *
4	(f) If the Department requires an extension to complete the system of care
5	plan, it shall submit a written request indicating the anticipated completion
6	date to the House Committee on Human Services and to the Senate Committee
7	on Health and Welfare at least two months prior to the expiration of the
8	existing system of care plan. The request for an extension may be granted
9	upon the approval of both the Chairs of the House Committee on Human
10	Services and the Senate Committee on Health and Welfare.
11	* * * Quality Services Reviews * * *
12	Sec. 3. 18 V.S.A. chapter 204A is amended to read:
13	CHAPTER 204A. <u>SUPPORTING INDIVIDUALS WITH</u>
14	DEVELOPMENTAL DISABILITIES ACT
15	Subchapter 1. Developmental Disabilities Act
16	* * *
17	§ 8723. DEPARTMENT OF DISABILITIES, AGING, AND
18	INDEPENDENT LIVING; DUTIES
19	The Department shall plan, coordinate, administer, monitor, and evaluate
20	State and federally funded services for people with developmental disabilities
21	and their families within Vermont. The Department shall be responsible for

1	coordinating the efforts of all agencies and services, government and private,
2	on a statewide basis in order to promote and improve the lives of individuals
3	with developmental disabilities. Within the limits of available resources, the
4	Department shall:
5	(1) promote the principles stated in section 8724 of this title and shall
6	carry out all functions, powers, and duties required by this chapter subchapter
7	by collaborating and consulting with people with developmental disabilities,
8	their families, guardians, community resources, organizations, and people who
9	provide services throughout the State;
10	* * *
11	§ 8724. PRINCIPLES OF SERVICE
12	Services provided to people with developmental disabilities and their
13	families shall foster and adhere to the following principles:
14	* * *
15	(11) Trained staff. In order to assure ensure that the goals of this
16	chapter subchapter are attained, all individuals who provide services to people
17	with developmental disabilities and their families must receive training as
18	required by section 8731 of this title.
19	* * *
20	§ 8727. COMPLAINTS; APPEALS

1	(a) Notice. The Department or agency or program funded by the
2	Department shall provide notice:
3	(1) To an applicant or the applicant's guardian, as applicable, of the
4	rights provided under this chapter subchapter, State and federal law, and any
5	other available rights of appeal for violations of any of those rights.
6	* * *
7	§ 8733. ADVISORY BOARD
8	* * *
9	(e) Members shall be entitled to reimbursement for necessary and actual
10	expenses incurred in performance of their duties under this chapter subchapter.
11	Subchapter 2. Supports for Individuals with Developmental Disabilities
12	§ 8741. QUALITY SERVICES REVIEWS
13	The Department shall perform at least annual on-site quality assurance and
14	improvement visits to the designated and specialized service agencies and
15	other contracted agencies. The Department shall, at a minimum, assess the
16	quality of services provided, including health and safety, in accordance with
17	personalized service plans for the individuals served.
18	* * * Creation of New Position * * *
19	Sec. 4. DEPARTMENT OF DISABILITIES, AGING, AND INDEPENDENT
20	LIVING; RESIDENTIAL PROGRAM DEVELOPER

1	(a) There is created a limited-service position of the Residential Program
2	Developer within the Department of Disabilities, Aging, and Independent
3	<u>Living for the purposes of:</u>
4	(1) expanding housing and residential services options for individuals
5	with developmental disabilities, in accordance with federal home- and
6	community-based services regulations;
7	(2) assisting individuals with developmental disabilities and their
8	families navigate publicly and privately funded housing and residential
9	services options;
10	(3) investigating public and private funding opportunities for residential
11	program development for individuals with developmental disabilities;
12	(4) working with individuals with developmental disabilities, their
13	families, and allies to identify potential models for residential services;
14	(5) developing requests for proposals and identifying at least three pilot
15	planning grants for different regions of the State focused on the needs
16	identified in those regions; and
17	(6) working with appropriate designated and specialized service
18	agencies or other providers to implement selected pilots.
19	(b) In fiscal year 2023, \$102,000.00 is appropriated to the Department of
20	Disabilities, Aging, and Independent Living from the Global Commitment
21	Federal Medical Assistance Percentage (FMAP) home- and community-based

1	services monies to fund the Residential Program Developer position
2	established in subsection (a) of this section.
3	* * * Housing and Residential Service Pilot Planning Grants * * *
4	Sec. 5. DEPARTMENT OF DISABILITIES, AGING, AND INDEPENDENT
5	LIVING; DEVELOPMENT OF HOUSING AND RESIDENTIAL
6	SERVICES PILOT PLANNING GRANTS
7	(a) The Department of Disabilities, Aging, and Independent Living shall
8	work with the Vermont Developmental Disabilities Council and a statewide
9	self-advocacy group to review housing models in other states for the purpose
10	of informing the pilot planning grants developed pursuant to subsection (b) of
11	this section.
12	(b)(1) In fiscal year 2023, \$500,000.00 is appropriated to the Department of
13	Disabilities, Aging, and Independent Living from the Global Commitment
14	Federal Medical Assistance Percentage (FMAP) home- and community-based
15	services monies to develop housing and residential service pilot planning
16	grants in at least three regions of the State, in partnership with designated and
17	specialized service agencies, for individuals with developmental disabilities
18	and their families. The Department shall consult with the Vermont Housing
19	and Conservation Board and other housing providers to prioritize successful
20	housing projects for adults with developmental disabilities. The Department
21	shall issue a request for proposals seeking entities to develop regional pilot

1	planning grants with not more than one grant per designated agency catchment
2	area.
3	(2) The pilot planning grants shall:
4	(A) reflect the diversity of needs expressed by individuals with
5	developmental disabilities and their families, including individuals with high
6	support needs who require 24-hour care and those with specific
7	communication needs;
8	(B) be consistent with the federal home- and community-based
9	services regulations;
10	(C) include new service-supported housing models; and
11	(D) include a vision statement, the number of and description of the
12	support needs of individuals with developmental disabilities anticipated to be
13	served, a draft budget, and an implementation plan.
14	(c)(1) The Department shall convene a steering committee to provide
15	advice and guidance as it develops and selects the pilot planning grants
16	required pursuant to this section.
17	(2) The steering committee shall be composed of the following
18	members:
19	(A) three individuals with a developmental disability, appointed by
20	the Green Mountain Self Advocates;

1	(B) two family members of individuals with a developmental
2	disability, appointed by the Vermont Family Network;
3	(C) two advocates who are either individuals with a developmental
4	disability or a family member of an individual with a developmental disability,
5	appointed by the State Program Standing Committee and the Advisory Board
6	established pursuant to 18 V.S.A. § 8733; and
7	(D) two representatives of the designated and specialized service
8	agencies, appointed by Vermont Care Partners.
9	(3)(A) The steering committee shall have the technical, legal, and
10	administrative assistance of the Department.
11	(B) The steering committee shall cease to exist on January 1, 2024.
12	(4) Information provided for the steering committee's consideration
13	shall be in plain language.
14	(5) Members of the steering committee shall be entitled to per diem
15	compensation and reimbursement of expenses as permitted under 32 V.S.A.
16	§ 1010 for not more than eight meetings. These payments shall be made from
17	monies appropriated to the Department.
18	(d) On or before April 15, 2023, the Department shall submit a report to the
19	House Committee on Human Services and to the Senate Committee on Health
20	and Welfare describing the pilot planning grant selection process, the

1	implementation plan, and any resources necessary for implementation of
2	selected pilots.
3	* * * Payment Reform and Conflict-Free Case Management * * *
4	Sec. 6. PAYMENT REFORM AND CONFLICT-FREE CASE
5	MANAGEMENT
6	(a) At a minimum, the following shall be included in the payment reform
7	process impacting individuals with developmental disabilities, their families,
8	and designated and specialized service agencies:
9	(1) in addition to any standardized assessment utilized by the
10	Department of Disabilities, Aging, and Independent Living, a process for
11	consideration of additional information relevant to the life circumstances of
12	service recipients or applicants;
13	(2) in addition to any standardized rates or rate ranges developed by the
14	Department, a process for consideration of budgets to reflect the individualized
15	support needs of service recipients or applicants; and
16	(3) a process for evaluating the fiscal and service impact on individual
17	service recipients and the designated and specialized service agencies.
18	(b)(1) Prior to implementing the federally required conflict-free case
19	management system, the Department shall seek and consider input from a
20	variety of stakeholders, including individuals with developmental disabilities,

1	their families, designated and specialized service agencies, and other providers
2	and advocates.
3	(2) As part of the changes necessary to come into federal compliance,
4	consideration shall be given to performing initial clinical eligibility and service
5	planning within the Department.
6	(c) On or before February 1, 2023, the Department shall present any
7	proposed policy changes related to payment reform and conflict-free case
8	management to the House Committee on Human Services and the Senate
9	Committee on Health and Welfare and seek and consider input from the
10	Committees.
11	* * * HCBS Spending Plan Amendment * * *
12	Sec. 7. HOME- AND COMMUNITY-BASED SERVICE SPENDING PLAN
13	AMENDMENT
14	The Agency of Human Services shall seek to amend its federal Home- and
15	Community-Based Service Spending Plan to enable the Department of
16	Disabilities, Aging, and Independent Living to use Global Commitment
17	Federal Medical Assistance Percentage (FMAP) home- and community-based
18	services monies to fund the new Residential Program Developer position
19	created in Sec. 4 of this act and the pilot planning grants in Sec. 5 of this act.

1	* * * Effective Dates * * *	
2	Sec. 8. EFFECTIVE DATES	
3	This section and Sec. 2 (system of care plan) shall take effect on passage,	
4	and the remaining sections shall take effect on July 1, 2022.	
5		
6		
7		
8		
9	(Committee vote:)	
10		_
11	Senator	
12	FOR THE COMMITTEE	