

**BDCC - Notes Receivables**

As of March 31, 2022

Borrower	Loan Program	Loan Amount	Origination Date	Amount Due as of 03/31/2022	Maturity Date	Notes/Issues	Delinquent
NMTC - Expansion Project	NMTC - Expansion Project	\$ 14,559,090.00	3/21/2017	\$ 14,559,090.00	10/1/2044	Interest only until 12/01/2024	N
NMTC - Expansion Project	NMTC - Expansion Project	\$ 11,741,411.00	12/15/2015	\$ 11,741,411.00	10/1/2042	Interest only until 10/01/2023	N
Tenant Loan	Tenant Loan	\$ 3,000.00	5/15/2018	\$ -	12/1/2020	Paid in Full	N
Tenant Loan	Tenant Loan	\$ 11,486.40	1/23/2017	\$ -	1/23/2022	Paid in Full	N
Tenant Loan	Tenant Loan	\$ 27,500.00	9/20/2020	\$ 14,517.04	9/1/2023	Storage Buildout Loan	N
Tenant Loan	Tenant Loan	\$ 216,933.84	1/1/2012	\$ 128,200.17	5/1/2031	Fit Up Loan	N
Tenant Loan	Tenant Loan	\$ 221,057.00	4/1/2014	\$ 151,235.19	3/1/2034	Fit Up Loan	N
Tenant Loan	Tenant Loan	\$ 250,000.00	4/1/2011	\$ 139,584.96	12/1/2030	Fit Up Loan	N
Tenant Loan	Tenant Loan	\$ 2,160.00	3/1/2017	\$ -	3/1/2018	Paid in Full	N
Tenant Loan	Tenant Loan	\$ 3,952.16	4/21/2017	\$ -	4/1/2020	Paid in Full	N
Tenant Loan	COVID Rent Adj. Agmt.	\$ 351.60	6/1/2020	\$ -	6/30/2021	Paid in Full	N
Tenant Loan	COVID Rent Adj. Agmt.	\$ 1,575.01	4/20/2020	\$ -	9/30/2020	Paid in Full	N
Tenant Loan	COVID Rent Adj. Agmt.	\$ 1,921.41	6/1/2020	\$ -	6/30/2021	Paid in Full	N
USDA N/R	USDA N/R	\$ 5,000.00	1/24/2018	\$ -	4/17/2019	Paid in Full	N
USDA N/R	USDA N/R	\$ 25,917.00	2/1/2018	\$ 6,257.65	2/1/2023	7% Interest - Paid in Full April, 2022	N
USDA N/R	USDA N/R	\$ 50,000.00	7/18/2018	\$ 17,408.48	8/1/2023	3% Interest	N
USDA N/R	USDA N/R	\$ 4,500.00	5/7/2019	\$ -	4/1/2024	Paid in Full	N
USDA N/R	USDA N/R	\$ 50,000.00	7/12/2019	\$ 33,912.41	7/1/2024	3% Interest	N
USDA N/R	USDA N/R	\$ 50,000.00	10/18/2019	\$ 28,366.61	10/1/2024	3% Interest	N
USDA N/R	USDA N/R	\$ 16,790.00	10/31/2019	\$ 11,880.67	10/1/2026	3% Interest	N
USDA N/R	USDA N/R	\$ 50,000.00	11/8/2019	\$ 11,612.54	11/1/2022	3% Interest	N
USDA N/R	USDA N/R	\$ 10,000.00	12/10/2019	\$ -	12/1/2024	Paid in Full	N
USDA N/R	USDA N/R	\$ 15,000.00	3/13/2020	\$ 9,759.08	5/1/2025	3% Interest	N
USDA N/R	USDA N/R	\$ 20,000.00	6/15/2020	\$ 13,000.07	6/1/2025	3% Interest Interest Buydown	N
USDA N/R	USDA N/R	\$ 20,000.00	7/13/2020	\$ 14,000.00	7/1/2025	3% Interest Interest Buydown	N
USDA N/R	USDA N/R	\$ 20,000.00	7/21/2020	\$ -	7/1/2025	Paid in Full	N
USDA N/R	USDA N/R	\$ 50,000.00	7/21/2020	\$ 33,333.40	7/1/2025	3% Interest Interest Buydown	N
USDA N/R	USDA N/R	\$ 50,000.00	10/28/2020	\$ 35,833.39	10/1/2025	3% Interest Interest Buydown	N
USDA N/R	USDA N/R	\$ 20,000.00	12/31/2021	\$ 18,800.00	12/1/2026	3% Interest	N
USDA N/R	USDA N/R	\$ 50,000.00	1/25/2022	\$ 48,446.70	1/1/2027	3% Interest	N
<b>Total Amt. Due</b>				<b>\$ 27,016,649.36</b>			

**BDCC RE Holdings, Inc**

Borrower	Loan Program	Loan Amount	Origination Date	Amount Due as of 03/31/2022	Maturity Date	Notes/Issues	Delinquent
NMTC - Expansion Project	NMTC - Expansion Project	\$ 9,933,043.00	12/15/2015	\$ 8,641,411.00	10/1/2037	Interest only until 10/01/2023	N
<b>Total Amt. Due</b>				<b>\$ 8,641,411.00</b>			

**BDCC RE Holdings II, Inc**

Borrower	Loan Program	Loan Amount	Origination Date	Amount Due as of 03/31/2022	Maturity Date	Notes/Issues	Delinquent
NMTC - Expansion Project	NMTC - Expansion Project	\$ 13,393,235.00	3/21/2017	\$ 12,793,235.00	10/1/2044	Interest Only until 12/1/2024	N
<b>Total Amt. Due</b>				<b>\$ 12,793,235.00</b>			

Total Loans Issued	\$ 50,873,923.42	Total Portfolio Administered	\$ 48,451,295.36
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