

2020 FINANCIAL DISCLOSURE STATEMENT: VERMONT CANDIDATES FOR STATE AND LEGISLATIVE OFFICE

WHO MUST FILE AND WHEN: Pursuant to 17 V.S.A. § 2414 each candidate for Statewide office, State Senator, or State Representative must file this financial disclosure statement. This financial disclosure statement must be filed at the same time as the Candidate Petition and Consent of Candidate form. The financial information is for the 2019 calendar year. Please attach additional pages as necessary to complete this form.

Name of Candidate: _____

E-mail address: _____

Office Sought: _____ District: _____

1. Sources of personal income - Disclose each source, but not amount, of personal income of the candidate and of his or her spouse or domestic partner as defined in 17 V.S.A. § 2414(e)(1), that totals more than \$5,000. 17 V.S.A. § 2414(a)(1)

A. Employment – List employer name & business address. If self-employed, describe the nature of the self-employment.

Neither I nor my spouse, or domestic partner have sources of employment income required to be listed.

Employer Name	Employer Business Address	Candidate/Spouse or Domestic Partner/Joint

B. Investment Income - Disclose each source, but not amount, of personal income of the candidate and of his or her spouse or domestic partner, that totals more than \$5,000. Sources of investment income include, but are not limited to, stocks, bonds, mutual funds, income-producing property, joint ventures and business interests not included in Part 3 below. Brokerage firms may be listed. Individual stock holdings need not be disclosed unless stock ownership represents 10% or more, in which case the ownership should be listed in Part 3 below. 17 V.S.A. § 2414(a)(1)(B)

Neither I nor my spouse or domestic partner have investments required to be listed.

Source	Nature of Investment	Candidate/Spouse or Domestic Partner/Joint

C. Other Sources of Income – List other sources of income (e.g. social security, retirement, disability) that total \$5,000 or more. 17 V.S.A. § 2414(a)(1)

Neither I nor my spouse, or domestic partner have other sources of income required to be listed.

Source	Nature of Income	Candidate/Spouse or Domestic Partner/Joint

2. **Service** – List service on each Board, Commission, Committee or other Entity that is regulated by law or that receives state funding. 17 V.S.A. § 2414(a)(2)

I have no service I am required to list.

Board, Commission, Committee, Entity	Position on Board, Commission, Committee or other Entity

3. **Business** – List any company which the candidate or his or her spouse or domestic partner, or the candidate together with his or her spouse or domestic partner, owns more than 10 percent. 17 V.S.A. § 2414(a)(3)

Neither I nor my spouse or domestic partner have businesses required to be listed.

Business Name	Business Address	Candidate/Spouse or Domestic Partner/Joint

4. **Lease or Contract** – List any lease or contract with the State held or entered into by: (A) the candidate or his or her spouse or domestic partner; or (B) a company of which the candidate or his or her spouse or domestic partner, or the candidate together with his or her spouse or domestic partner, owns more than 10 percent. 17 V.S.A. § 2414 (a)(4)

Neither I nor my spouse or domestic partner have leases or contracts required to be listed.

Type of lease or contract	Candidate/Spouse or Domestic Partner/Joint

5. **Lobbying Activities** – If a candidate’s spouse or domestic partner is a lobbyist, the candidate shall disclose that fact and provide the name of his or her spouse or domestic partner and, if applicable, the name of his or her lobbying firm. 17 V.S.A. § 2414(B)

My spouse/domestic partner has no lobbying activities required to be listed.

Lobbying Firm	Name and role of spouse or domestic partner

6. **Tax Return** - Candidates for Statewide office shall attach to this form a copy of his or her most recent U.S. Individual Income Tax Return Form 1040. The candidate may redact the following information: (1) the candidate’s Social Security Number and that of his or her spouse, if applicable; (2) the names of any dependent and the dependent’s Social Security Number; and (3) the signature of the candidate and that of his or her spouse, if applicable. 17 V.S.A. § 2414(c)

I hereby certify, under the pains and penalties of perjury, that the information provided is true and accurate to the best of my knowledge, information, and belief.

Date: _____ Signature of Candidate: _____

RETURN COMPLETED STATEMENT TO THE OFFICER WITH WHOM CONSENT OF CANDIDATE FORMS ARE FILED. 17 V.S.A. § 2414(d)(1)