

**VHFA - Property Transfer Tax Revenue Bond
2018 Series - Taxable Bond**

	Serials and 2037 Term Bonds			2038 NRO Term Bonds			TOTAL			FY	Fiscal Year Payments		
	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Interest	Total P&I		Principal	Interest	Total
1/9/2018													
5/1/2018	2,165,000	1.84%	282,618.93	-		50,000.00	2,165,000	332,618.93	2,497,618.93	2018	2,165,000	332,618.93	2,497,618.93
11/1/2018	1,140,000	2.20%	509,992.50	170,000	3.75%	93,750.00	1,310,000	603,742.50	1,913,742.50				
5/1/2019	-		497,452.50	-		90,562.50	-	588,015.00	588,015.00	2019	1,310,000	1,191,757.50	2,501,757.50
11/1/2019	1,165,000	2.30%	497,452.50	175,000	3.75%	90,562.50	1,340,000	588,015.00	1,928,015.00				
5/1/2020	-		484,055.00	-		87,281.25	-	571,336.25	571,336.25	2020	1,340,000	1,159,351.25	2,499,351.25
11/1/2020	1,190,000	2.40%	484,055.00	185,000	3.75%	87,281.25	1,375,000	571,336.25	1,946,336.25				
5/1/2021	-		469,775.00	-		83,812.50	-	553,587.50	553,587.50	2021	1,375,000	1,124,923.75	2,499,923.75
11/1/2021	1,220,000	2.55%	469,775.00	190,000	3.75%	83,812.50	1,410,000	553,587.50	1,963,587.50				
5/1/2022	-		454,220.00	-		80,250.00	-	534,470.00	534,470.00	2022	1,410,000	1,088,057.50	2,498,057.50
11/1/2022	1,250,000	2.65%	454,220.00	200,000	3.75%	80,250.00	1,450,000	534,470.00	1,984,470.00				
5/1/2023	-		437,657.50	-		76,500.00	-	514,157.50	514,157.50	2023	1,450,000	1,048,627.50	2,498,627.50
11/1/2023	1,290,000	2.80%	437,657.50	205,000	3.75%	76,500.00	1,495,000	514,157.50	2,009,157.50				
5/1/2024	-		419,597.50	-		72,656.25	-	492,253.75	492,253.75	2024	1,495,000	1,006,411.25	2,501,411.25
11/1/2024	1,320,000	3.00%	419,597.50	215,000	3.75%	72,656.25	1,535,000	492,253.75	2,027,253.75				
5/1/2025	-		399,797.50	-		68,625.00	-	468,422.50	468,422.50	2025	1,535,000	960,676.25	2,495,676.25
11/1/2025	1,370,000	3.05%	399,797.50	220,000	3.75%	68,625.00	1,590,000	468,422.50	2,058,422.50				
5/1/2026	-		378,905.00	-		64,500.00	-	443,405.00	443,405.00	2026	1,590,000	911,827.50	2,501,827.50
11/1/2026	1,410,000	3.15%	378,905.00	230,000	3.75%	64,500.00	1,640,000	443,405.00	2,083,405.00				
5/1/2027	-		356,697.50	-		60,187.50	-	416,885.00	416,885.00	2027	1,640,000	860,290.00	2,500,290.00
11/1/2027	1,455,000	3.25%	356,697.50	240,000	3.75%	60,187.50	1,695,000	416,885.00	2,111,885.00				
5/1/2028	-		333,053.75	-		55,687.50	-	388,741.25	388,741.25	2028	1,695,000	805,626.25	2,500,626.25
11/1/2028	1,500,000	3.35%	333,053.75	250,000	3.75%	55,687.50	1,750,000	388,741.25	2,138,741.25				
5/1/2029	-		307,928.75	-		51,000.00	-	358,928.75	358,928.75	2029	1,750,000	747,670.00	2,497,670.00
11/1/2029	1,555,000	3.45%	307,928.75	260,000	3.750%	51,000.00	1,815,000	358,928.75	2,173,928.75				
5/1/2030	-		281,105.00	-		46,125.00	-	327,230.00	327,230.00	2030	1,815,000	686,158.75	2,501,158.75
11/1/2030	1,610,000	3.80%	281,105.00	270,000	3.750%	46,125.00	1,880,000	327,230.00	2,207,230.00				
5/1/2031	-		250,515.00	-		41,062.50	-	291,577.50	291,577.50	2031	1,880,000	618,807.50	2,498,807.50
11/1/2031	1,675,000	3.80%	250,515.00	280,000	3.750%	41,062.50	1,955,000	291,577.50	2,246,577.50				
5/1/2032	-		218,690.00	-		35,812.50	-	254,502.50	254,502.50	2032	1,955,000	546,080.00	2,501,080.00
11/1/2032	1,740,000	3.80%	218,690.00	290,000	3.75%	35,812.50	2,030,000	254,502.50	2,284,502.50				
5/1/2033	-		185,630.00	-		30,375.00	-	216,005.00	216,005.00	2033	2,030,000	470,507.50	2,500,507.50
11/1/2033	1,810,000	3.80%	185,630.00	300,000	3.75%	30,375.00	2,110,000	216,005.00	2,326,005.00				
5/1/2034	-		151,240.00	-		24,750.00	-	175,990.00	175,990.00	2034	2,110,000	391,995.00	2,501,995.00
11/1/2034	1,880,000	3.80%	151,240.00	310,000	3.75%	24,750.00	2,190,000	175,990.00	2,365,990.00				
5/1/2035	-		115,520.00	-		18,937.50	-	134,457.50	134,457.50	2035	2,190,000	310,447.50	2,500,447.50
11/1/2035	1,945,000	3.80%	115,520.00	325,000	3.75%	18,937.50	2,270,000	134,457.50	2,404,457.50				
5/1/2036	-		78,565.00	-		12,843.75	-	91,408.75	91,408.75	2036	2,270,000	225,866.25	2,495,866.25
11/1/2036	2,030,000	3.80%	78,565.00	335,000	3.75%	12,843.75	2,365,000	91,408.75	2,456,408.75				
5/1/2037	-		39,995.00	-		6,562.50	-	46,557.50	46,557.50	2037	2,365,000	137,966.25	2,502,966.25
11/1/2037	2,105,000	3.80%	39,995.00	350,000	3.75%	6,562.50	2,455,000	46,557.50	2,501,557.50	2038	2,455,000	46,557.50	2,501,557.50
TOTAL	32,825,000			5,000,000			37,825,000	14,672,223.93	52,497,223.93		37,825,000	14,672,223.93	52,497,223.93

Total Payments in 5 Year Periods				
	FY	Principal	Interest	Total
Years 1-5 *	2018-2023	9,050,000	5,945,336.43	14,995,336.43
Years 6-10	2024-2028	7,955,000	4,544,831.25	12,499,831.25
Years 11-15	2029-2033	9,430,000	3,069,223.75	12,499,223.75
Years 16-20	2034-2038	11,390,000	1,112,832.50	12,502,832.50
20 Year Total		37,825,000	14,672,223.93	52,497,223.93
*Period is actually 5.5 years (Bonds issued 1/9/2018)				