MODELING THE IMPACT OF DELAYED AND DEFERRED CARE DUE TO COVID-19

Uncertainty around modeling cost offsets

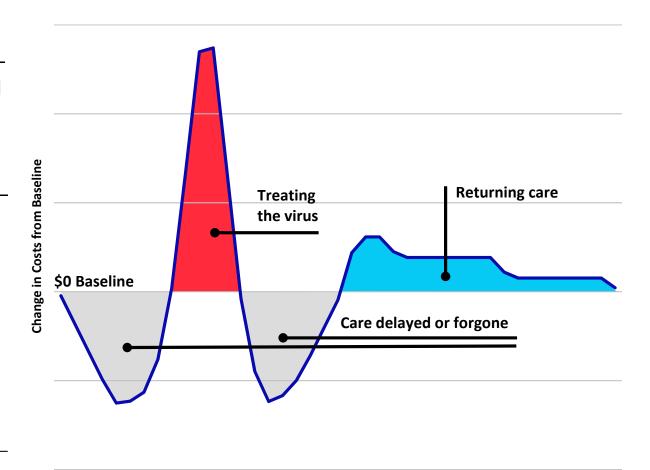
Forgone and delayed care is occurring

A portion of this delayed care will return, and depending on timing, health plans may need to build it into their pricing for 2021

Complicating factors:

- Second wave geographic variation in size and timing of the wave
- Public willingness to seek care
- Health status after delays
- Provider capacity and pricing in recovery
- Effective treatment when

The cost of COVID-19 over time



Time

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