Senate Committee on Education Outline of *Potential* Committee Bill / Amendment (draft 1.1; 3/30/15) – *DRAFT!*

* * * Goals; Obstacles * * *

Sec. 1. EDUCATION POLICY GOALS & OBSTACLES (pages 1–3)

(a) GOALS

(1) **decreased** growth rate for education **spending**

- (A) flexibility to manage, share, and transfer resources
- (B) higher student-to-adult ratios, at both the local and more regional levels
- (C) greater public accountability and transparency

(2) substantial equity in the quality / variety of educational opportunities

- (A) course offerings
- (B) potential teachers and other adult mentors
- (C) potential peer groups
- (D) co-curricular and extracurricular activities

(3) **improved** student **outcomes**

- (A) multiple forms of assessment
- (B) ability both to
 - (i) collect, share, analyze, and compare at the local, regional, and State levels
 - (ii) gauge individual student's improvement from year to year

(4) promote:

- (A) effective, consistent, stable leadership
- (B) excellent teaching
- (C) active parental and community involvement
- (b) <u>OBSTACLES</u> to achieving goals include:
 - (1) the variety and complexity of governance units
 - (2) the large number of relatively autonomous governance units
 - (3) the small size of some governance units and some schools
 - (4) student population decline versus comparatively constant number of personnel

* * * Quality Assurance; Data-Driven Partnerships * * *

Sec. 2. Explicitly states that in 16 V.S.A. § 165, the term "SU" includes an SD (page 3)

Sec. 3. 16 V.S.A. § 165(b) (Education Quality Standards) (pages 3–7)

[**<u>NOTE</u>**: some of this is existing law]

- (b) Quality assurance.
 - (1) Comprehensive educational data ("the dashboard")

(A) Secretary gathers and reviews data annually regarding:

- (i) efficient use of financial, human, and other resources, including:
 - flexibility in resource management
 - staffing ratios
 - per pupil costs
 - public accountability and transparency
- (ii) equity in the quality and variety of educational opportunities
- (iii) academic outcomes
- (iv) other issues including:
 - enrollment conditions
 - condition of physical plant
- (B) Secretary publishes data to extent possible
- (2) <u>Regional education quality review teams</u>
 - (A) Secretary establishes
 - (B) Teams conduct on-site reviews based on data collected in (1)
- (3) <u>Noncompliance; performance goals</u> based on data and information from subdivisions (1) and (2) above, the Secretary issues detailed goals if:
 - (A) school not meeting education quality standards
 - (B) school not making sufficient progress meeting student performance standards
 - (C) continued operation of the school is not financially viable

(4) <u>Technical Assistance</u> – AOE and education quality review teams provide guidance and technical assistance to schools / districts / SUs. to meet performance goals set in (3)

(5) <u>Continued failure to meet goals or progress toward meeting them for two years</u> – Secretary makes recommendations to State Board of Ed (SBE) *[mostly existing law]*:

- (A) continued technical assistance
- (B) SBE readjusts boundaries per § 261
- (C) Secretary or SBE [not clear in existing law] assumes administrative control
- (D) SBE closes school
- (c) [amends a cross-reference for clarity]

* * * Governance Transitions * * *

Sec. 4. GUIDELINES [concept is from H.361 – include??] (pages 7–8)

- In connection with AOE work on education quality standards indicators
- SBE issues guidelines:
 - to help districts meet goals in Sec. 1
 - o to help districts create governance proposals per Sec. 5
 - to guide SBE to evaluate proposals
- due December 15, 2015

Sec. 5. GOVERNANCE TRANSITIONS TO ACHIEVE ED POLICY GOALS (pages 8–15)

- (a) Intent [is this redundant because of (b) or good to have overview of whole concept]
 - By July 1 ,2019
 - Education governance structures that promote increase equity of opportunity and greater cost efficiency
 - One of two models:
 - o prek-12 with minimum ADM
 - SU with:
 - minimum ADM
 - minimum # districts
- (b) Size and structure
 - (1) by July 1, 2019, each district shall be in at least one of following:
 - (A) Prekindergarten grade 12 district
 - (i) responsible PreK-12 by operating school, paying tuition, or both
 - (ii) minimum ADM = [900] [and incorporate projected ADM criterion?]
 - (B) Supervisory union
 - (i) minimum ADM = [1,500] [and incorporate projected ADM criterion?]
 - (ii) maximum # districts = [6] EXCEPT per (e)(2)(B) below
 - (2) <u>Identified Districts</u> Secretary lists districts that don't meet (A) or (B) by 7/1/15
- (c) <u>Self-evaluation</u> by [DATE #1]:
 - In consultation w/ education quality review teams from Sec. 3, 16 V.S.A. § 165(b)
 - [and using guidelines from Sec. 4]
 - Board of every school district:
 - (1) evaluates district's financial efficiencies / ed opportunities / student outcomes
 - (2) meets with other school district boards to discuss how to improve (1) in region

- (d) <u>NON-Identified Districts Declaration; Demonstration, & Proposal</u>
 - (1) NON-Identified District MAY submit letter to SBE by [DATE #2]
 - (A) declaring wish to retain current governance
 - (B) demonstrating how declaration supports ability to provide equitable, costefficient educational opportunities
 - (C) <u>proposing</u> how will increase financial efficiencies, enhance opportunities, and improve student outcomes
 - (2) If district is member of SU that meets criteria may submit letter per (1) only if:
 - (A) districts submits it with all other member districts of conforming SU AND
 - (B) SU has no more than [six] members
- (e) Identified Districts AND district s that didn't submit per (d) -
- Forms study committee per 16 V.S.A. chapter 11
- Develops proposal how best to:
 - meet requirements in (b) and
 - o increase financial efficiencies, enhance opportunities, & improve outcomes
- By [DATE #2] performs <u>one</u> of following:
 - (1) <u>Prekindergarten grade 12 district</u>
 - (A) Submits report proposing to form union school district to Secretary & SBE
 - (B) Report demonstrates how will increase financial efficiencies, enhance opportunities, and improve student outcomes and:
 - (i) it will be presented to voters by [DATE #3]
 - (ii) if approved by voters, new district will be operational by 7/1/19
 - (C) Report is articles of agreement if approved by SBE and subsequently by voters
 - (2) Expanded SU
 - (A) Submits <u>petition</u> to SBE requesting adjustment of SU boundaries and demonstrating how will increase financial efficiencies, enhance opportunities, and improve student outcomes
 - (B) <u>Maximum # districts</u> = greater of:
 - (i) *[six]* or
 - (ii) 1/2 total number on 7/1/15 within geographic boundaries of expanded SU
 - (C) <u>Merged districts</u> may also have to go through merger process of (1) to meet maximum # district criterion
 - (D) Existing SU if meets minimum ADM but has more than [six] districts, follows
 (B) and (C) then requests confirmation per (A)
- (f) <u>SBE evaluation of (d) and (e) proposals</u>
 - (1) Potentially isolated districts protections
 - (2) SU budgets transparency and accountability

- (g) Interstate school districts section doesn't apply
- (h) [include?] No school closure in first 4 years if form preK grade 12 district

Sec. 6. COMPLIANCE with Sec. 5 (Incentives) (pages 15–16)

- (a) <u>Prek grade 12 District</u> if favorable vote by [*DATE #3*] and operational by 7/1/19 then receives \$400 multiplied by total student count
- (b) Expanded SU if operational by 7/1/19, then up to \$20,000 reimbursement

Sec. 7. NONCOMPLIANCE with Sec. 5 (Secretary's Proposal / SBE's Order) (pages 16–18)

- (a) <u>Proposal</u> Secretary develops proposal and presents to SBE by [DATE #4]
- meets goals, etc.
- to extent possible because of tuition-paying/operating protections in Sec. 14
- (b) <u>SBE Order</u> by [DATE #5] Secretary's proposal or an amendment of it
- (c) Operational by 7/1/19 new preK–12 district or Expanded (or otherwise realigned) SU
- (d) <u>Model Articles of Agreement</u> to help new prek–12 district until adopts its own

* * * Small School Support * * *

Sec. 8. 16 V.S.A. § 4015 (pages 18–20)

- *School* (rather than district) must be:
 - o eligible due to geographic necessity AND
 - o have average grade size of 20 or fewer
- Repeals 2-year average of fewer than 100 students in district as alternate criterion
- Repeals additional grant for rapidly declining population (subsection (c))
- Repeals outdated language (subsection (d))

Sec. 9. TRANSITION of Sec. 8 (page 20)

• Sample dates provided to transition existing recipients off small school support – actual dates depend on other decisions Committee makes

* * * Declining Enrollment; 3.5% Hold-Harmless * * *

Sec. 10. 16 V.S.A. § 4010(f) (page 21)

- Removes "tail" so never more than 3.5% discrepancy
- Provides this protection to districts with declining enrollment only if district:
 - Is a unified union school district or supervisory district with minimum ADM OR
 - Is in SU that has minimum ADM

Sec. 11. TRANSITION for Sec. 10 (pages 21–22)

• Transitions districts off inflated equalized pupil counts over 3-year period

* * * Joint Activity; Current Incentives * * *

Sec. 12. CURRENT INCENTIVES FOR JOINT ACTIVITY; LIMITATIONS ON APPLICABILITY (pages 22–24)

- Menu of reimbursements and incentive grants currently available to districts and SUs that have conversations about working together or merging, that work together contractually, or that merge (including REDs)
 - o <u>currently</u> available if <u>meet eligibility</u> criteria by <u>July 1, 2017</u>
- This <u>amendment restricts</u> the incentives to districts / SUs that <u>meet eligibility</u> criteria by <u>[December 31, 2015]</u>

* * * Transition of Employees * * *

Sec. 13. Adds New 16 V.S.A. chapter 53, subchapter 3 (pages 24–28)

• Codifies in Title 16 a global version of language that the General Assembly has adopted for specific situations in the past to ensure smooth transition of employees when changing governance structure

* * * Legislative Intent * * *

Sec. 14. Protects Districts that <u>Pay Tuition</u>, that Operate Schools, and/or that Do Both (*pages 28–29*)

• ... from being required to change how they choose to educate their resident students – unless the district chooses to change

Sec. 15. School Closure (page 30)

(a) Act doesn't require, encourage, or contemplate closure of schools

(b) It is not the State's intent to close small schools, but to ensure they enjoy expanded opportunities and economies of scale

[some additional intent language from Senator Baruth's earlier drafts is included on pages 30–31 for review and discussion – include?]

* * * Reports * * *

Sec. 16. Governance Changes – Leading to Achievement of Ed Policy Goals?? (page 31)

- From: Secretary of Ed
- To: General Assembly
- Due: January 15, 2021