
The Green Mountain Care Board Activity Update to Senate Finance

Al Gobeille

Chair, GMCB

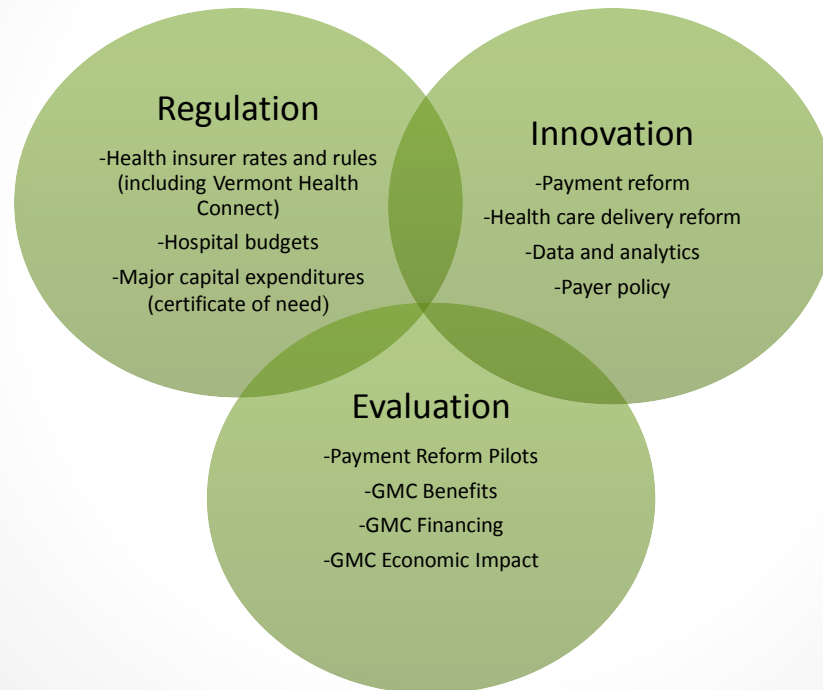
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VERMONT HEALTH REFORM

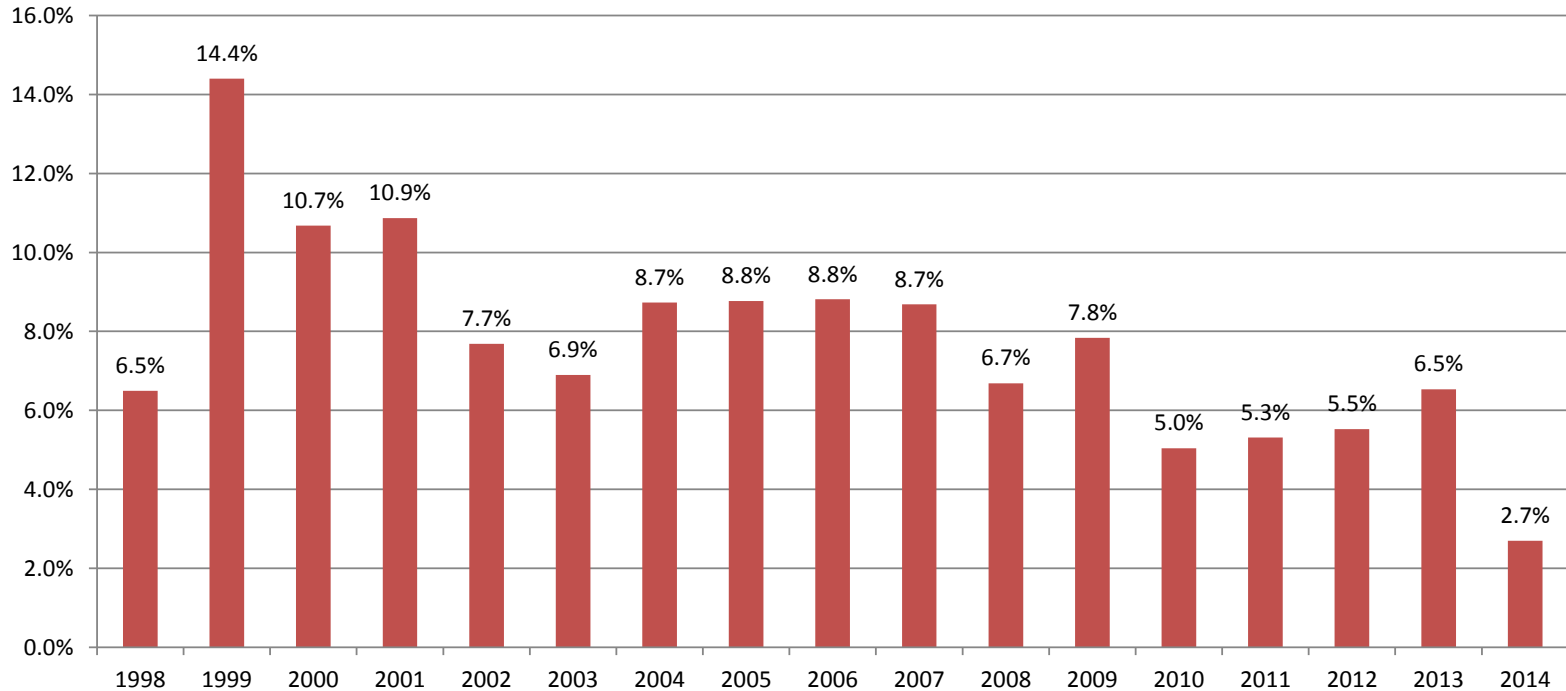


ACT 48 & THE ROLE OF THE GMCB

The Green Mountain Care Board



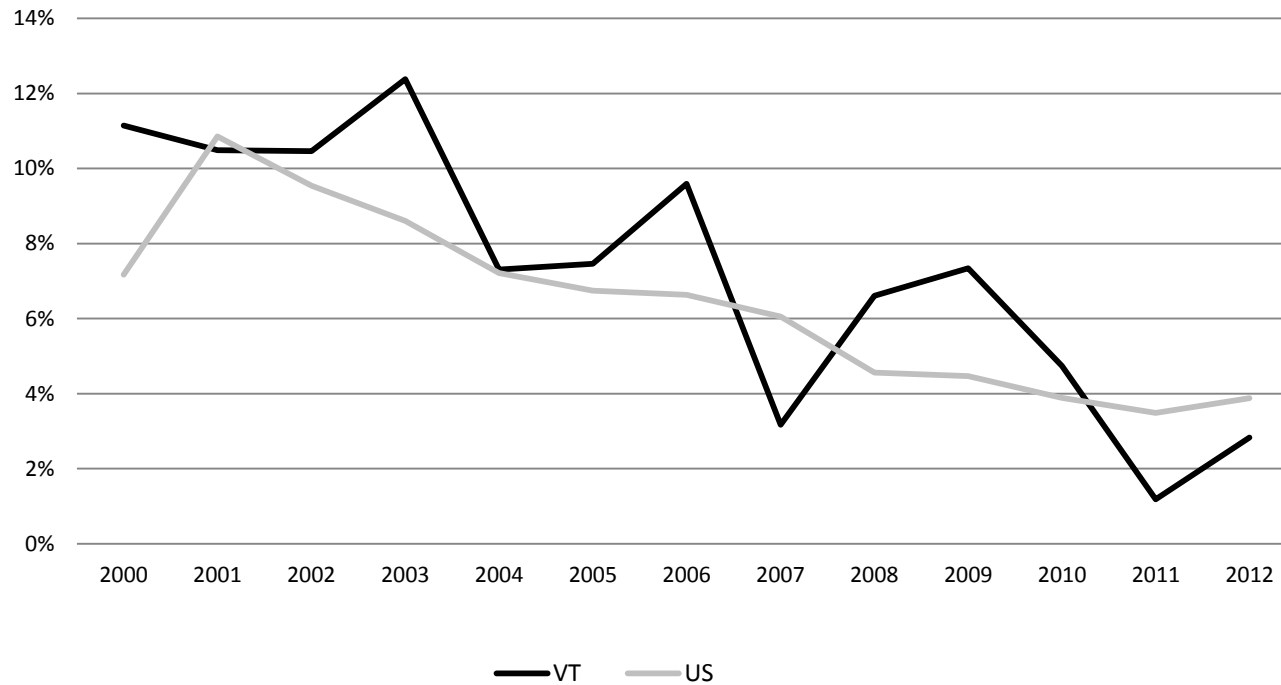
Net Patient Revenue Increases Vermont Hospitals FY 1997-2014



Adjusted to reflect bad debt reporting change in 2012

The Rate of Growth

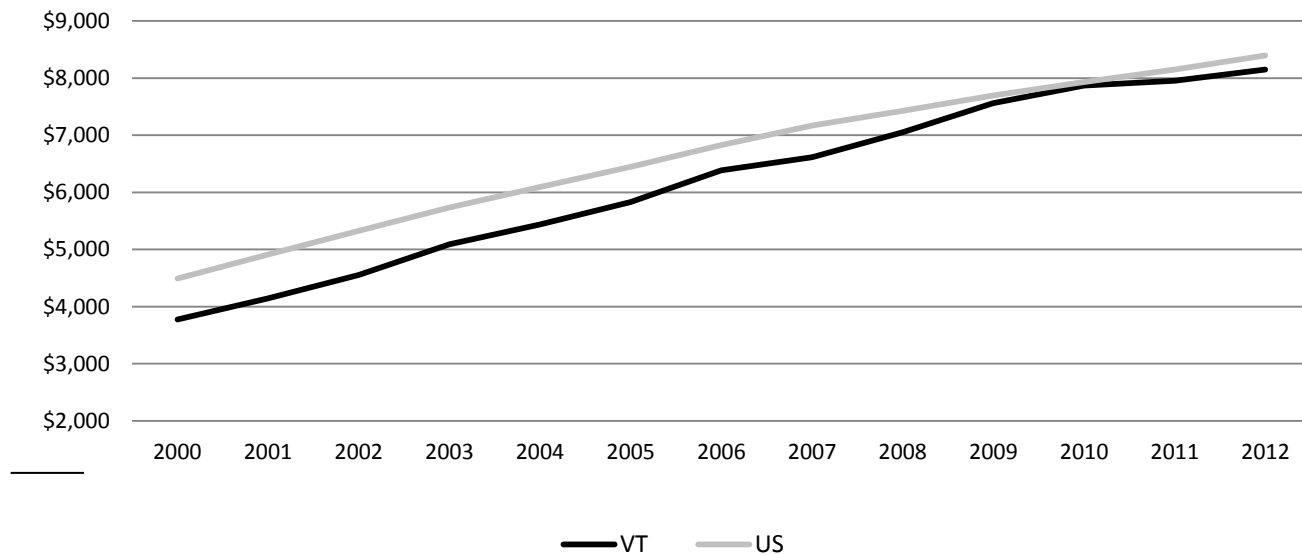
Health Spending Growth



Source: US data from CMS Health Consumption Expenditures
VT data from VT Healthcare Expenditures Analysis

Health Care Spending

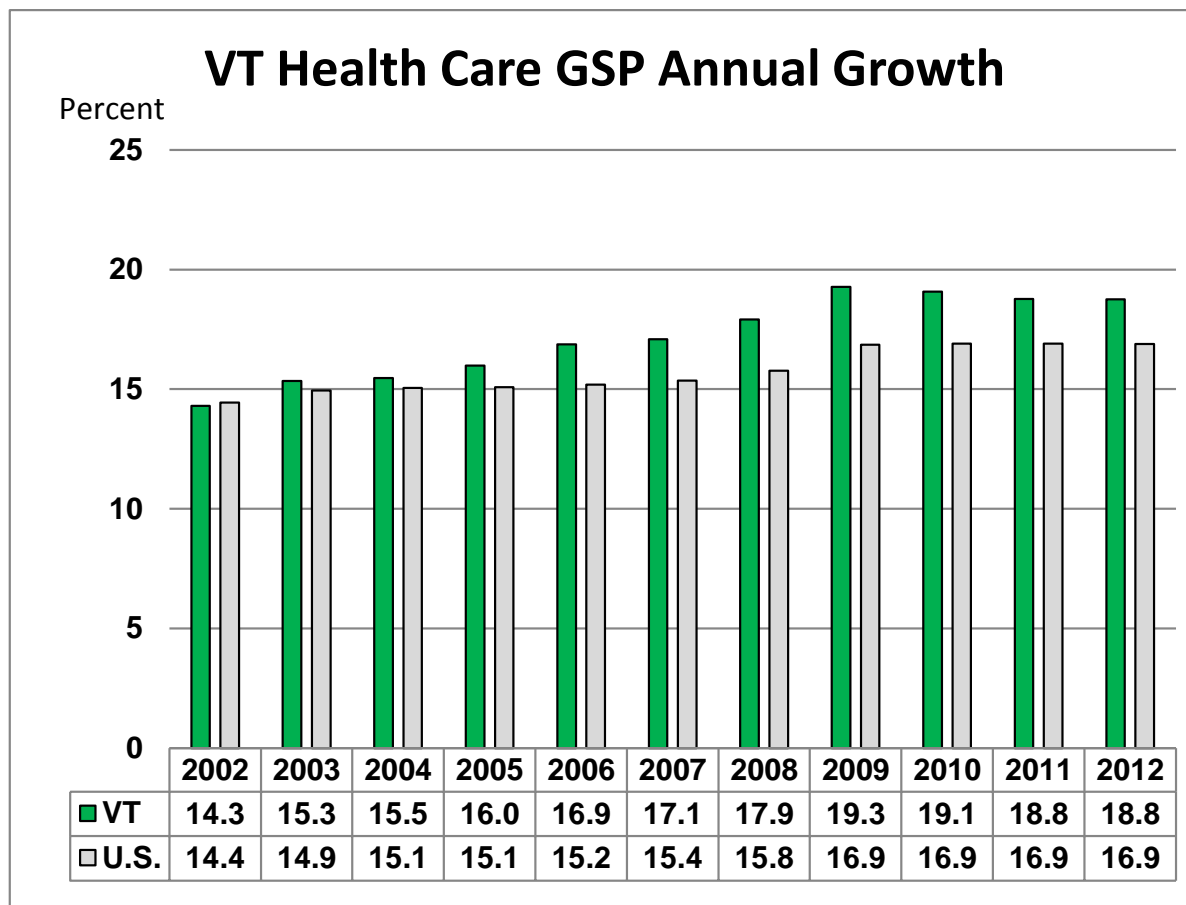
Per Capita Health Spending Growth



Source: US data from CMS Health Consumption Expenditures
VT data from VT Healthcare Expenditure Analysis

Health care spending results in a growing share of gross state product dedicated to health care

Vermont's health care expenditures as a percentage of GDP/GSP continue to be higher than the US average.



Progress in 2013

- **Hospital budget regulation:** Growth of 2.7 percent, the lowest rate in Vermont in at least the past 15 years.
- **CON regulation:** Four CONs and one Conceptual Development Phase Certificate of Need (CCON).
- **Insurance rate regulation:** 31 health insurance rate decisions included reducing Vermont Health connect rates by approximately 5 percent.
- **Payment & Delivery Reform:** Worked with groups around the state to help launch and evaluate a growing set of reform initiatives ranging from local pilots in oncology and heart failure to statewide ACOs.

Progress in 2013

- **Health system analysis & reporting:** GMCB assumed responsibility for VHCURES, leading a broad public process to revise the rules governing reporting and paved the way for better analysis and forecasting.
- **Public Health/Population Health:** Increased activity led by a new Work Group.
- **Benefits:** GMCB led movement toward clearer definition, including commissioning a study on oral health needs.
- **Workforce:** GMCB approved the Administration's plan.
- **Public Engagement:** Launched "Traveling Board Meetings" around the state, built new health insurance rate review web site, and logged more than 60 speaking engagements.