### Phase 1: July 1, 2014 - June 30, 2015

Action Steps:

Legislative:

- Legal and Research Group (See Conquest Amendment to H. 883) Design Team:
  - Constituted as described in H. 883
  - Research potential designs/roles/responsibilities of a two-tier board governance system (Based on Toleno/Conquest/Stevens Draft Amendment)
  - Research options to merge business operations into larger units (Based on Ashe Proposal)

AoE/BoE:

- Simulation Process (Based on Cross Draft Amendment)
- Business Manager Handbook Completed (From H. 889)
- Establish thresholds-measurement system for opportunities to learn. Report on scope and location of schools which fall below the threshold.
- Integrate EQS with Balanced Accountability Model. Establish baselines, performance indicators and goals.

#### RED:

- Voluntary measures continue as in H. 883.
- Stakeholder Conversation:
  - Process occurs as described in Stevens/Toleno/Conquest Amendment

## Phase 2: July 1, 2015 - June 30, 2017

#### Action Steps:

Legislative: By the end of 2017 legislative session.

• By affirmative action approve final plan from Design Team, triggering implementation (phase 3).

Design Team:

- 1st Step
  - Analyze simulation
  - Analyze stakeholder conversation
  - Analyze status of voluntary efforts (RED)
  - Analyze below-threshold school prevalence
  - Analyze business operations consolidation opportunities
  - Analyze Legal and Research Group findings
- 2nd Step
  - Establish criteria for expanded districts
    - Establish minimum student count
    - K -12 districts
    - Travel time and other geographic considerations
    - How to handle choice
    - Other?

- Establish criteria for two-tier board option
- Establish criteria for business operation consolidation
- 2nd phase of stakeholder engagement: around criteria (as designed in H. 833 with narrower scope)
- 3rd Step
  - Revise criteria, if necessary, after engagement process
  - Propose final plan to legislature

# AoE/BoE:

- Implement longitudinal database system
- Develop and implement a data-learning model. In other words, a learning system for selecting the data which is most effective for guiding policy decision making
- Business Manager Handbook (BMH) Implementation Plan
  - Establish timetable for 100% utilization of BMH
  - Identify resources (technical support, IT resources, etc) to ensure 100% utilization of BMH

## RED:

• Voluntary, grandfathered/protected if started by July 1, 2016

# Phase 3: July 1, 2017 - June 30, 2020

## Design Team:

- Roll-out of Statewide Plan
  - Timetable will vary regionally, depending on complexity of legal, fiscal and operational challenges of merging operations and/or governance.

RED: No longer exists.