

Vermont Legal Aid, Inc.

Office of Health Care Advocate

Revised Budgets - 2/18/2014

Trinka Kerr, Chief Health Care Advocate

	Actual SFY 2013	Revised SFY 2014	Revised SFY 2015	Revised SFY 2016
<u>Personnel</u>				
Project Director	\$ 85,828.50	\$ 87,907.24	\$ 90,544.46	\$ 93,260.79
Attorneys and Policy Analyst	\$ 167,625.34	\$ 219,005.35	\$ 249,471.98	\$ 255,708.78
Lay Advocates and Para Professional Staff	\$ 208,894.84	\$ 270,012.10	\$ 292,486.27	\$ 299,698.43
Management Professional Staff	\$ 82,605.34	\$ 107,188.02	\$ 111,261.89	\$ 114,043.44
Clerical Support	\$ 43,117.42	\$ 44,206.87	\$ 36,712.38	\$ 37,630.19
<i>Total Salaries:</i>	\$ 581,071.43	\$ 728,319.59	\$ 780,476.98	\$ 800,341.63
Fringe Benefits	\$ 288,203.42	\$ 327,329.67	\$ 334,815.93	\$ 348,793.06
Total Personnel:	\$ 869,274.85	\$ 1,055,649.25	\$ 1,115,292.92	\$ 1,149,134.69
<u>Operating Costs</u>				
Occupancy	\$ 79,669.94	\$ 92,909.16	\$ 92,807.68	\$ 93,735.76
Office Supplies and Other Office Overhead	\$ 11,580.53	\$ 19,312.86	\$ 16,348.36	\$ 16,511.84
Copiers and Other Office Equipment	\$ 7,097.33	\$ 7,436.54	\$ 7,965.24	\$ 8,044.89
Computer Services and Support	\$ 21,013.18	\$ 36,757.49	\$ 19,533.41	\$ 15,783.00
Total Operating	\$ 119,360.97	\$ 156,416.05	\$ 136,654.69	\$ 134,075.49
<u>Grant or Contract Specific Expenses</u>				
Travel	\$ 3,890.89	\$ 5,137.57	\$ 5,163.92	\$ 5,215.56
Training	\$ 15,219.83	\$ 8,128.75	\$ 8,208.17	\$ 8,290.25
Law Library	\$ 5,344.76	\$ 5,947.05	\$ 4,481.43	\$ 4,526.24
Other Specific Costs	\$ 7,845.92	\$ 7,711.19	\$ 5,612.99	\$ 5,669.12
Total Specific Expenses:	\$ 32,301.40	\$ 26,924.55	\$ 23,466.51	\$ 23,701.18
<u>Administrative Overhead</u>				
Administrative Support Expenses	\$ 16,152.96	\$ 16,203.84	\$ 14,210.93	\$ 14,353.03
Depreciation	\$ 17,510.66	\$ 14,762.63	\$ 15,157.06	\$ 15,308.63
Total Administrative Overhead:	\$ 33,663.62	\$ 30,966.47	\$ 29,367.99	\$ 29,661.67
Actuarial Services	\$ 36,370.00	\$ 52,560.00	\$ 100,000.00	\$ 100,000.00
TOTAL COSTS:	\$ 1,090,970.85	\$ 1,322,516.33	\$ 1,404,782.10	\$ 1,436,573.02

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Office of Health Care Advocate

Budget Summary - 2/18/2014

Trinka Kerr, Chief Health Care Advocate

	SFY 2013 (Actual)	SFY 2014 (Projected)	SFY 2015 (Projected)	SFY 2016 (Projected)
HCO/HCA Budget Presentation (Legislature May 2013)				
HCO/HCA Projected Expenses	\$1,002,226	\$1,489,225	\$1,534,852	
HCO/HCA Projected Income				
DFR "Core Grant" - Incl. GMCB funding for HC analyst and Actuary	\$215,700	\$415,000	\$415,000	
DVHA "Core Grant"	\$307,246	\$307,000	\$307,000	
Level 2 Exchange Grant		\$300,000		
Rate Review Funding (Est.)	\$212,995	\$182,500	\$37,500	
"CAP III" Grant (Est.)	\$160,000	\$40,000		
Web/Outreach (Est.)	\$95,975	\$30,000		
"Exchange" Grant (HX)	\$93,750			
Total Projected Income	\$1,085,666	\$1,274,500	\$759,500	
Estimated Shortfall (Original)	\$83,440	(\$214,725)	(\$775,352)	

Current HCA Projections

Current AoA Income Projection				
DFR Core Grant		\$215,000	\$215,000	\$215,000
Rate Review Grant		\$182,500	\$37,613	\$0
GMCB Health Policy Analyst		\$100,000	\$0	\$0
GMCB Actuary		\$100,000	\$100,000	\$100,000
Act 79 Billback		\$150,000	\$300,000	\$300,000
DVHA Core Grant		\$306,886	\$307,246	\$307,246
Vermont Health Connect Grant		\$300,000	\$0	\$0
Vermont Health Connect Sustainability			\$150,000	\$300,000
Federal Consumer Assistance Grant		\$40,000	\$0	\$0
Federal Web/Outreach Grant		\$30,000	\$0	\$0
Balance carryover		\$0	\$36,537	\$0
Total AoA Income Projection	\$1,099,362	\$1,424,386	\$1,146,396	\$1,222,246
Current HCA Budget (Actual and Projected)	\$1,099,362	\$1,322,516	\$1,404,782	\$1,436,573
Estimated Shortfall (Current)	\$0	\$101,870	(\$258,386)	(\$214,327)