

Medicaid Base Fiscal Pressures

DRAFT

State
Share

FY15 Pressures and HAC Rec Budget

FY15	Onetime funds used in FY14	32.6	<i>fd. bal. not available</i>
FY15	Base FMAP reduction from FY14	15.9	<i>fed share down - state share up</i>
FY15	Exchange first 1/2 year funding	5.3	<i>state share 100%</i>
FY15	Caseload and Utilization and annualizations - all	27.4	<i>steady state - ebrd adopted</i>
FY15	Provider Rate Increase - -2 % Jan '15 start	1.6	<i>new cost \$9.7m gross</i>
FY15	2nd 1/2 ACA Bump & New Adult - see boxes	(40.3)	<i>federal funds</i>
FY15	Tobacco Settlement Funds	(3.0)	<i>onetime escrowed funds</i>
FY15	Net new GF Base allocation	(38.4)	<i>program revenue replaced</i>
FY15	Tech E-Cigs and Snuff	(1.2)	<i>new program revenue</i>
		<u>0.0</u>	<u>0.0</u>

3% annual	4.20
prem sub	3.30
costshare sub	1.60
autism	1.70
NonDVHA	7.30
ie DS,MH oth	
DVHA	8.40
net all oth	<u>0.90</u>
	<u>27.40</u>

Beginning from FY15 Gov Rec Budget Proposal

FY16	Tobacco \$ not available in '16	4.0	<i>prog funds not available</i>
FY16	ACA bump - 1st 1/2 going away	15.7	<i>fed funds no longer available</i>
FY16	Exchange second 1/2 funding (annual \$10.7m)	5.3	<i>state share 100%</i>
FY16	Caseload and Utilization and annualizations	22.9	<i>projection</i>
FY16	Provider rate increase in '16	1.6	<i>assume same 0.75%</i>
FY16	New Adult FMAP rate increment	(9.2)	<i>new federal funds available</i>
FY16	Base FMAP change from FY15	13.0	<i>new drop in rate</i>
FY16 Total		53.3	53.3

FY17	Caseload and Utilization and annualizations	24.8	<i>projection</i>
FY17	ACA bump -completely gone	15.7	<i>federal funds not available</i>
FY17	Provider rate increase in '16	1.6	<i>assume same 0.75%</i>
FY17	New Adult FMAP rate increment	(10.3)	<i>new federal funds available</i>
FY17	Base FMAP change from FY16		
FY17 Total		31.8	31.8

FY18	Tobacco Strategic Payments	13.0	<i>rev not available</i>
FY18	Caseload and Utilization and rate roll out	24.8	<i>projection</i>
FY18	Provider rate increase in '16	1.7	<i>new cost</i>
FY18	New Adult FMAP rate increment	(10.0)	<i>new federal funds available</i>
FY18	Base FMAP change from FY17		
FY18 Total		29.5	29.5

FY16 thru FY18 total

Less Medicaid Share -GF growth '15-'18	130.3	share @	0.23	(30.0)
Less estimated over SHCRF growth thru '15 - 18				(9.3)
FY16 - FY18 Medicaid pressure above revenue growth				<u>75.2</u>

ACA Bump 2.2%	
FY14	15.92
FY15	32.31
FY16	16.67
FY17	0

SHCRF Detail	FY14	FY15-gov	~FY18
Carryforward Balance	6.3		
Cig/Tob Tax	72.6	70.6	66.8
Claims Assessment	13.6	28.0	30.0
Employer Assessment	12.7	14.3	16.7
Hospital Provider Tax	122.6	127.6	134.7
Other Provider Taxes	21.3	21.3	22.6
Beneficiary Premiums	5.3	3.8	3.8
GME	13.1	12.8	13.1
Other/Onetime	5.0		
	<u>272.4</u>	<u>278.4</u>	<u>287.7</u>

New Adult 75%-90%	
FY14	15.76
FY15	36.04
FY16	45.28
FY17	55.58
FY18	65.58

Other GC Waiver Room CNOM squeeze