

AMT Triggers and Tax Impact - 2018

Subtraction Type	Count	Tax Impact*	Share of Impact
Bonus Depreciation	30	\$ (46,636)	56%
Capital Gains	63	\$ (34,051)	41%
Bond Note Interest	11	\$ (2,378)	3%
Other	*	*	*
Grand Total	104	\$ (83,065)	

Note: there was no vermont deduction for medical expenses in 2018

AMT Triggers and Tax Impact - 2019

Subtraction Type	Count	Tax Impact*	Share of Impact
Bonus Depreciation	37	\$ (125,662)	32%
Capital Gains	55	\$ (31,190)	8%
Medical Expenses	101	\$ (228,927)	58%
Other	10	\$ (5,849)	1%
Grand Total	203	\$ (391,628)	

AMT Triggers and Tax Impact - 2020

Subtraction Type	Count	Tax Impact*	Share of Impact
Bonus Depreciation	41	\$ (91,428)	20%
Capital Gains	65	\$ (40,231)	9%
Medical Expenses	116	\$ (311,417)	69%
Other	11	\$ (9,427)	2%
Grand Total	233	\$ (452,504)	

AMT Triggers and Tax Impact - 2021

Subtraction Type	Count	Tax Impact*	Share of Impact
Bonus Depreciation	32	\$ (95,116)	24%
Capital Gains	125	\$ (67,453)	17%
Medical Expenses	123	\$ (229,518)	57%
Other	20	\$ (7,714)	2%
Grand Total	300	\$ (399,800)	

AMT Revenue by Income Band: 2019 - 2021

Income Band	Count	Tax Impact*	Share of Impact
\$150K to \$250K	597	\$ 798,580	67%
\$250K to \$500K	116	\$ 308,440	26%
\$500K to \$1M	11	\$ 24,176	2%
Over \$1M	12	\$ 66,711	6%
Grand Total	736	\$ 1,197,908	